

2025-12-10

To: Israel Securities Authority Via MAGNA

Dear Sir/Madam,

**Re: Immediate Report Regarding Results of a Public Offering According to Shelf Offering Report from December 9, 2025**

In accordance with Section 30 of the Securities Law, 1968 and the Securities Regulations (Notice on the Results of the Offering

pursuant to a prospectus), 1969, Melisron Ltd. (the "Company") hereby announces the results of the offering according to the

Company's shelf offering report dated December 9, 2025 (Reference No.: 2025-01-098177) (**Shelf Offering Report**),

as published under the Company's shelf prospectus.

1. Within the shelf offering report, the Company offered to the public, in two separate and independent tenders, securities as follows:

1.1. **Up to NIS 515,627,000 par value government bonds (Series 22)**, registered in name, each NIS 1 par value, which were offered via a new bond series issuance (Series 22). According to the shelf offering report, up to 515,627 (as detailed in Section 1.1.1 of the shelf offering report and according to Section 2.1.4.4 below) units of bonds (Series 22) were offered to the public, each unit consisting of NIS 1,000 par value bonds (Series 22), through a uniform tender by auction of the annual interest rate, where the maximum interest rate will be 2.95%, all as detailed in the shelf offering report, including regarding the allocation in accordance with Section 1.1.7 of the shelf offering report.

1.2. **Up to NIS 349,906,000 par value government bonds (Series 21)**, registered in name, each NIS 1 par value, which were offered via an expansion of original series. According to the shelf offering report, up to 349,906 (as detailed in Section 1.2.1 of the shelf offering report) units of bonds (Series 21) were offered to the public, each unit consisting of NIS 1,000 par value of bonds (Series 21), through a uniform tender by auction on the unit price, which will not be less than NIS 1,149, all as detailed in the shelf offering report, including regarding the allocation in accordance with Section 1.2.1 of the shelf offering report.

1.3. The units as described above were not underwritten.

1.4. The public offering tenders took place on December 10, 2025. The period for submitting orders to purchase the bond units offered to the public as detailed above in this report closed on the same day at 15:30.

2. **The results of the tenders are presented below:**

2.1. **Bonds (Series 22)**

2.1.1. In the public offering tender, 41 orders were received to purchase 444,064 units of bonds (Series 22), all of which were orders received as part of a prior commitment by the classified investors.

2.1.2. The annual interest rate of the bonds (Series 22) as determined in the public offering tender is 2.95%. Accordingly, the semi-annual interest rate to be paid for the bonds (Series 22) is 1.475%.

2.1.3. The interest rate to be paid on July 10, 2026 for the first interest period (as defined in the shelf offering report) is approximately 1.70534%.

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2.1.4. The allocation of the units was made in accordance with section 2.6 of the shelf offering report, as detailed below:

2.1.4.1. 36 classified investors' orders to purchase 375,019 units of Bonds (Series 22), for which an interest rate lower than the uniform interest rate set in the Bonds (Series 22) auction was specified, were accepted at a rate of approx. 100% as detailed in section 2.1.4.4 below.

2.1.4.2. 5 orders from classified investors to purchase 69,045 units of Bonds (Series 22), for which the interest rate specified equals the uniform interest rate set in the Bonds (Series 22) auction, were accepted at a rate of approx. 100% as detailed in section 2.1.4.4 below.

2.1.4.3. It is clarified that no excess amount, as defined in section 1.1.7 of the shelf offering report, was received.

2.1.4.4. The Bonds (Series 22) are issued without a discount.

2.1.4.5. In total, based on the auction results, the company allocated 444,064 units of the Bonds (Series 22) at a par value of 444,064,000 NIS.

2.1.4.6. As a result of the allocation as stated above, the conditions for listing Bonds (Series 22) for trading on the Tel Aviv Stock Exchange Ltd. are met, as detailed in the shelf offering report.

## 2.2. Bonds (Series 21)

2.2.1. In the public offering auction, 29 orders were received to purchase 297,508 units of Bonds (Series 21), all of which were orders received within the framework of a prior commitment by classified investors, as detailed in section 4.6 of the shelf offering report.

2.2.2. The unit price of Bonds (Series 21) set in the public offering auction is 1,149 NIS.

2.2.3. In the auction, a total of 297,508 units of Bonds (Series 21) were allocated, as follows:

2.2.3.1. 21 classified investors' orders to purchase 247,959 units of Bonds (Series 21), in which a unit price higher than the uniform unit price determined in the Bonds (Series 21) auction was specified, were fully accepted.

2.2.3.2. 8 orders from classified investors to purchase 49,549 units of Bonds (Series 21), in which a unit price equal to the uniform unit price determined in the Bonds (Series 21) auction was specified, were fully accepted.

2.2.4. The Bonds (Series 21) are issued without a discount.

2.2.5. In total, based on the auction results, the company allocated 297,508 units of Bonds (Series 21) at a par value of 297,508,000 NIS.

2.3. The total (gross) proceeds that the company will receive in respect of the accepted requests as detailed above amount to approximately 785,901 thousand NIS.

**The company thanks the investing public for its response to the offer according to the shelf offering report.**

2024-06-17

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Respectfully,

Melisron Ltd.

**Names of the signatories:**

Oren Hillinger, CFO

Inbal Zakai-Horev, Chief of Staff and Company Secretary