

MELISRON LTD

Registration number: 520037789

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd (www.tase.co.il)

Form number: T087 (Public)

MAGNA Transmission Date: 11/12/2025

Reference: 2025-01-098785

Statement of Capital, Granting Rights to Purchase Shares, and Corporate Securities Register and the Changes Therein

Regulation 31E of the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 32 of the Securities Regulations (Immediate and Periodic Reports), 1970

Nature of the Change:

Issue of BONDS (Series 20"B) and BONDS (Series 20"A) of the company

Explanatory note: Please briefly describe the nature of the change

Reference numbers of previous reports on the matter: __, __, __

1. The Company's Securities After the Change:

Name and Type of Security	Stock Exchange Security Number	Quantity in Registered Capital	Issued and Paid-Up Capital (Last Report)	Issued and Paid-Up Capital (Current)	Quantity Listed Under Nominee Company
MELISRON Ordinary Share 1 NIS	323014	75,000,000	47,659,964	47,659,964	46,267,947
MELISRON BONDS 14'	3230232	0	572,422,206	572,422,206	572,422,206
MELISRON BONDS 16'	3230265	0	905,976,852	905,976,852	905,976,852
MELISRON BONDS 17'	3230273	0	1,737,225,404	1,737,225,404	1,737,225,404
MELISRON BONDS 18'	3230372	0	534,514,165	534,514,165	534,514,165
MELISRON BONDS 19'	3230398	0	1,928,105,262	1,928,105,262	1,928,105,262
MELISRON BONDS 20'	3230422	0	1,336,614,652	1,336,614,652	1,336,614,652
MELISRON BONDS 20"A	1194638	0	2,197,176,835	2,494,684,835	2,494,684,835
MELISRON BONDS 20"B	1233238	0	0	444,064,000	444,064,000
MELISRON COMMERCIAL PAPER 5	1223064	0	676,344,000	676,344,000	676,344,000
Warrants	3230109	0	364,554	364,554	0
MELISRON 3-L	3230182	0	98,992,001	98,992,001	98,992,001

Explanatory note: Please detail all securities of the company, including securities not listed for trading.

2. The Corporation Announces That:

- On the date: 11/12/2025
- Changes occurred in the quantity and in the register of holders of the company’s securities (including rights to purchase shares) of the corporation as a result of:
 - Issue of BONDS (Series 20"B) and BONDS (Series 20"A) of the company

Explanatory note: Please describe the full details of the transaction or action that resulted in the change in the company’s securities.

Section 1:

1. **Name of registered holder affected by the change:** Mishmeret - Registration Company Ltd.

- **Type of identification number:** Company registrar number in Israel
- **ID number:** 510422249
- **Nature of the change:** Public Issue
- **Date of change:** 11/12/2025
- **Effected through the TASE Clearinghouse:** Yes
- **Type and name of security for which change occurred:** MELISRON BONDS 20"A
- **Stock exchange security number:** 1194638
- **Securities balance in the last report:** 2,197,176,835
- **Securities balance after change:** 2,494,684,835
- **Total securities amount increased or decreased:** 297,508,000
- **Is it the granting of rights to purchase shares:** No
- **Total proceeds for allotted securities:** _____
- **Security number for shares deriving from the exercise:** _____
- **Number of shares deriving from full conversion:** _____
- **Total exercise proceeds from full conversion:** _____
- **Exercise period:** _____
- **From:** _____ **To:** _____
- **Will the allotted securities be registered for trading:** _____
- **This allocation is in continuation to:** _____ **Published on:** _____ **Reference number:** _____
- ☒ The security has been fully paid and the proceeds have been received in full.
- ☐ The security has been fully paid, but not all proceeds have been received.
- ☐ Issued for purpose of ATM program
- ☐ Other: _____

2. **Name of registered holder affected by the change:** Mishmeret - Registration Company Ltd.

- **Type of identification number:** Company registrar number in Israel
- **ID number:** 510422249
- **Nature of the change:** Public Issue
- **Date of change:** 11/12/2025
- **Effected through the TASE Clearinghouse:** Yes
- **Type and name of security for which change occurred:** MELISRON BONDS 20"B
- **Stock exchange security number:** 1233238
- **Securities balance in the last report:** 0
- **Securities balance after change:** 444,064,000
- **Total securities amount increased or decreased:** 444,064,000
- **Is it the granting of rights to purchase shares:** No
- **Total proceeds for allotted securities:** _____
- **Security number for shares deriving from the exercise:** _____
- **Number of shares deriving from full conversion:** _____
- **Total exercise proceeds from full conversion:** _____
- **Exercise period:** _____
- **From:** _____ **To:** _____
- **Will the allotted securities be registered for trading:** _____
- **This allocation is in continuation to:** _____ **Published on:** _____ **Reference number:** _____
- ☒ The security has been fully paid and the proceeds have been received in full.
- ☐ The security has been fully paid, but not all proceeds have been received.
- ☐ Issued for purpose of ATM program
- ☐ Other: _____

Explanations:

- 1. If the change affects more than one security, the impact must be detailed in a separate line for each security.
- 2. Date of the change – All changes of the same type, in the same security, effected on one day, should be summarized in one line. For this purpose, distinguish between changes through the clearinghouse and changes made directly in the company's books.
- 3. A reduction should be indicated by the sign “-”.
- 4. All quantity fields must state the amount of securities, not NIS par value.

3. Main Holders of Shares at Reporting Date:

#	Name of Registered Shareholder	Type of identification number	ID Number	Security Number	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	Mishmeret - Registration Company Ltd.	Company registrar number in Israel	510422249	323014	Ordinary, 1 NIS par value	46,267,947	No

4. Attached is a shareholder register file in accordance with Section 130 of the Companies Law, 1999

[Melisron_Shareholder_Register11122025_isa.pdf](#) Alt: MELISRON LTD shareholder register as of 11/12/2025 (PDF attachment)

5. Attached is an updated file of the corporation’s securities registers, including the warrants holders registry and the bonds holders registry

[Melisron_Securities_Register11122025_isa.pdf](#) Alt: MELISRON LTD securities register updated to 11/12/2025 (PDF attachment)

Details of the authorized signatories on behalf of the corporation:

#	Name	Position
1	Oren Hellinger	CFO
2	Inbal Zakai-Horev	Other - Head of Company HQ and Company Secretary

Explanatory note: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report filed under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position can be found on the Authority’s website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short name: MELISRON

Address: Aba Even St. 1, Beit Merkazim 2001, Herzliya Pituach, 46120

Phone: 09-9525555, 09-9525561 | **Fax:** 09-9540893

Email: info@melisron.co.il | **Company Website:** www.melisron.co.il

Reporting electronic signatory name: Hellinger Oren | Position: CFO

Previous names of the reporting entity:

Address: Aba Even Blvd. 1, Herzliya, 46120 | **Tel:** 09-9525525 | **Fax:** 09-9525543 | **Email:** orenh@melisron.co.il

Dates of previous reference documents on the matter (reference is not an inclusion by way of referral):

Date of form structure update: 06/08/2024