

# MELISRON LTD.

Registration Number: 520037789

To: Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il)) | To: Tel Aviv Stock Exchange Ltd. ([www.tase.co.il](http://www.tase.co.il))

Form Number: T087 (Public)

Broadcast on MAGNA: 01/01/2026

Reference: 2026-01-000278

## Capital Structure, Granting of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the change:

Partial repayment of BONDS Series 17, 18, 19, 20 and 20A

*Explanation: Briefly describe the nature of the change.*

Reference numbers of previous reports on the subject: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

### 1. Corporate Securities Status after the Change:

Name and Type of Security	TASE Security Number	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity in Nominee Company Name
MELISRON Ordinary Share 1 NIS	323014	75,000,000	47,659,964 (last report/current)	46,267,947
MELISRON BONDS 14'	3230232	0	572,422,206	572,422,206
MELISRON BONDS 16'	3230265	0	905,976,852	905,976,852
MELISRON BONDS 17'	3230273	0	1,737,225,404 / 1,603,592,682	1,603,592,682
MELISRON BONDS 18'	3230372	0	534,514,165 / 528,508,387	528,508,387
MELISRON BONDS 19'	3230398	0	1,928,105,262 / 1,906,681,870	1,906,681,870
MELISRON BONDS 20'	3230422	0	1,336,614,652 / 1,321,072,622	1,321,072,622
MELISRON BONDS 20"A	1194638	0	2,494,684,835 / 2,443,511,814	2,443,511,814
MELISRON BONDS 20"B	1233238	0	444,064,000	444,064,000
MELISRON Commercial 5	1223064	0	676,344,000	676,344,000
Warrants	3230109	0	364,554	0
MELISRON 3-L	3230182	0	98,992,001	98,992,001

Explanation: Please detail all the company’s securities, including securities not listed for trading.

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2. The Corporation Announces That:

- On the date: 01/01/2026
- There was a change in the quantity and in the register of security holders (including rights to purchase shares) of the corporation as a result of:

**Description of nature of the change:** Partial repayment of BONDS Series 17, 18, 19, 20 and 20A

*Explanation: Please describe all the details of the transaction or action causing the change in the corporation's securities.*

**Details of Change:**

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

No.	Name of Registered Holder	ID Type	ID Number	Nature of Change	Date	Via Stock Exchange Clearing	Security Type/Name	TASE Number	Previous Qty	Quantity After Change	Change Amount	Rights To Purchase Shares	Fully Paid	
1	Mizrahi Tefahot Company for Registers Ltd.	Number at Israeli Companies Registrar	510422249	Redemption	01/01/2026	Yes	MELISRON BONDS 17'	3230273	1,737,225,404	1,603,592,682	133,632,722	No	Yes	
2	Mizrahi Tefahot Company for Registers Ltd.	Number at Israeli Companies Registrar	510422249	Redemption	01/01/2026	Yes	MELISRON BONDS 18'	3230372	534,514,165	528,508,387	6,005,778	No	Yes	
3	Mizrahi Tefahot Company for Registers Ltd.	Number at Israeli Companies Registrar	510422249	Redemption	01/01/2026	Yes	MELISRON BONDS 19'	3230398	1,928,105,262	1,906,681,870	21,423,392	No	Yes	
4	Mizrahi Tefahot Company for Registers Ltd.	Number at Israeli Companies Registrar	510422249	Redemption	01/01/2026	Yes	MELISRON BONDS 20'	3230422	1,336,614,652	1,321,072,622	15,542,030	No	Yes	
5	Mizrahi Tefahot Company for Registers Ltd.	Number at Israeli Companies Registrar	510422249	Redemption	01/01/2026	Yes	MELISRON BONDS 20"A	1194638	2,494,684,835	2,443,511,814	51,173,021	No	Yes	

Notes:

1. If the change affects more than one security, the impact must be detailed in a separate line for each security.
2. Change date: All identical changes in the same security executed on one day are summarized in one line. For this purpose, distinguish between changes via the exchange clearing and direct changes in the company's books.
3. For reductions, add the sign "-".
4. All quantity fields refer to the quantity of securities, not NIS par value.

3. Main register of shareholders as at reporting date:

No.	Name of Registered Shareholder	ID Type	ID Number	TASE Security No.	Share Type and Par Value	Share Quantity	Held as Trustee
1	Mizrahi Tefahot Company for Registers Ltd.	Number at Israeli Companies Registrar	510422249	323014	Ordinary, 1 NIS par value	46,267,947	No

Attached: Shareholder Register file in accordance with Section 130 of the Companies Law, 1999

[Register\\_Shareholders01012026\\_isa.pdf](#)

Attached: Updated file of company security registers, including register of warrant holders and BONDS holders

[Register\\_Securities01012026\\_isa.pdf](#)

Details of Authorized Signatories on behalf of the Corporation:

No.	Name	Function
1	Oren Hellinger	CFO
2	Inbal Zakai-Horev	Other - Head of Company Staff and Company Secretary

*Explanation: According to Regulation 5 to the Periodic and Immediate Reports Regulations (1970), a report submitted per these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found at Israel Securities Authority website: [Click here](#)*

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**Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange**

Update Date for Form Structure: 06/08/2024

Short Name: MELISRON

Address: 1 Aba Even St., Beit Merkazim 2001 Herzliya Pituach 46120 Phone: 09-9525555, 09-9525561 Fax: 09-9540893

Email: [info@melisron.co.il](mailto:info@melisron.co.il) Website: [www.melisron.co.il](http://www.melisron.co.il)

Previous names of reporting entity:

Electronic Reporter Name: Oren Hellinger

Position: CFO

Address: 1 Aba Even Ave., Herzliya 46120

Phone: 09-9525525 Fax: 09-9525543

Email: [orenh@melisron.co.il](mailto:orenh@melisron.co.il)

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**Attachments:**

- [Register\\_Shareholders01012026\\_isa.pdf](#)
  - **Alt:** Melisron shareholder register, as of 01/01/2026
- [Register\\_Securities01012026\\_isa.pdf](#)
  - **Alt:** Melisron updated securities register, as of 01/01/2026

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