

Meliron Ltd

MELIRON LTD

Registration number: 520037789

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T087 (Public) Filed via MAGNA: 27/04/2026

www.isa.gov.il

www.tase.co.il

Reference:

2026-01-038303

Share Capital Status, Grant of Rights to Purchase Shares and the Securities Registers of the Corporation and Changes Therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change: 1. Summary report of exercises of warrants by employees. 2. Full and final redemption of BONDS (Series 14')

Explanation: A brief description must be given of the nature of the change

Reference numbers of previous reports on the matter: _____, _____, _____.

1. The corporation's securities status after the change:

Name and type of security	Security number on the Stock Exchange	Amount in registered capital	Issued and paid-up capital		Amount registered in the name of the registration company
			Amount in last report	Current amount	
Meliron ordinary share NIS 1	323014	75,000,000	47,692,142	47,699,631	46,307,614
Meliron BONDS Series 14	3230232	0	572,422,206	0	0
Meliron BONDS Series 16	3230265	0	905,976,852	894,928,354	894,928,354
Meliron BONDS Series 17	3230273	0	1,603,592,682	1,603,592,682	1,603,592,682
Meliron BONDS Series 18	3230372	0	528,508,387	528,508,387	528,508,387
Meliron BONDS Series 19	3230398	0	1,906,681,870	1,906,681,870	1,906,681,870
Meliron BONDS Series 20	3230422	0	1,321,072,622	1,321,072,622	1,321,072,622
Meliron BONDS Series 21	1194638	0	2,443,511,814	2,443,511,814	2,443,511,814
Meliron BONDS Series 22	1233238	0	444,064,000	444,064,000	444,064,000
Meliron commercial 5	1223064	0	676,344,000	676,344,000	676,344,000
Warrants	3230109	0	466,013	452,045	0
Meliron 3-L	3230182	0	98,992,001	98,992,001	98,992,001

Explanation: All the company's securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

On the date _____

From date 13/04/2026 to date 27/04/2026

There was a change in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change 1. Summary report of exercises of warrants by employees. 2. Full and final redemption of BONDS (Series 14')

Explanation: The full details of the transaction or action that caused the change in the corporation's securities must be described.

Name of registered holder regarding whom the change occurred: *Mizrahi Tefahot Registration Company Ltd*

1

Type of ID number: *Number in the Israeli Registrar of Companies* ID number: *510422249*

Nature of the change: Exercise of warrants _____

Date of change: *20/04/2026* Executed via the Stock Exchange clearinghouse: *Yes*

Type and name of security in which change occurred: *Melisron ordinary share NIS 1*

Security number on the Stock Exchange: *323014*

Holder's balance in the security in the last report: *46,300,125*

Holder's balance in this security after the change: *46,307,614*

Total quantity of securities in which there was a decrease/increase: *7,489*

Is this a grant of rights to purchase shares *No*

Total consideration for allocated securities: _____

Stock Exchange number of the share to be derived from exercise of securities: _____

Number of shares to be derived from full exercise/conversion of securities: _____

Total exercise premium to be received from full exercise/conversion of securities into shares:

Period during which the securities can be exercised: _____

From _____ to _____

The allocated securities will be listed for trading: _____

The allocation of said securities is further to _____ published on _____ and its reference number is _____

- The security has been fully redeemed and the consideration has been fully received.
- The security has been fully redeemed, but the consideration has not been fully received.
- Issued for an ATM program
- Other.

Exercise of (non-tradable) warrants by employees. The total number of warrants exercised is a cumulative figure of warrants exercised at various dates from April 13, 2026 to April 20, 2026.

Name of registered holder regarding whom the change occurred: *I.B.I Equity Compensation and Trusts (2004) Ltd*

2

Type of ID number: *Number in the Israeli Registrar of Companies* ID number: *513540070*

Nature of the change: Exercise of warrants _____

Date of change: *20/04/2026* Executed via the Stock Exchange clearinghouse: *Yes*

Type and name of security in which change occurred: *Warrants*

Security number on the Stock Exchange: *3230109*

Holder's balance in the security in the last report: *466,013*

Holder's balance in this security after the change: *452,045*

Total quantity of securities in which there was a decrease/increase: *13,968*

Is this a grant of rights to purchase shares *No*

Total consideration for allocated securities: _____

Stock Exchange number of the share to be derived from exercise of securities: _____

Number of shares to be derived from full exercise/conversion of securities: _____

Total exercise premium to be received from full exercise/conversion of securities into shares:

Period during which the securities can be exercised: _____

From _____ to _____

The allocated securities will be listed for trading: _____

The allocation of said securities is further to _____ published on _____ and its reference number is _____

- The security has been fully redeemed and the consideration has been fully received.
- The security has been fully redeemed, but the consideration has not been fully received.
- Issued for an ATM program
- Other.

Exercise of (non-tradable) warrants by employees. The total number of warrants exercised is a cumulative figure of warrants exercised at various dates from April 13, 2026 to April 20, 2026.

Name of registered holder regarding whom the change occurred: *Mizrahi Tefahot Registration Company Ltd*

3

Type of ID number: *Number in the Israeli Registrar of Companies* ID number: *510422249*

Nature of the change: Redemption _____

Date of change: *27/04/2026* Executed via the Stock Exchange clearinghouse: *Yes*

Type and name of security in which change occurred: *Meliron BONDS Series 14*

Security number on the Stock Exchange: *3230232*

Holder's balance in the security in the last report: *572,422,206*

Holder's balance in this security after the change: *0*

Total quantity of securities in which there was a decrease/increase: *572,422,206*

Is this a grant of rights to purchase shares *No*

Total consideration for allocated securities: _____

Stock Exchange number of the share to be derived from exercise of securities: _____

Number of shares to be derived from full exercise/conversion of securities: _____

Total exercise premium to be received from full exercise/conversion of securities into shares:

Period during which the securities can be exercised: _____

From _____ to _____

The allocated securities will be listed for trading: _____

The allocation of said securities is further to _____ published on _____ and its reference number is _____

- The security has been fully redeemed and the consideration has been fully received.
- The security has been fully redeemed, but the consideration has not been fully received.
- Issued for an ATM program
- Other.

Explanations:

1. If the change affects more than one security, the effect of the change should be detailed in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, carried out on one day shall be aggregated in one line. For this purpose – a distinction must be made between changes carried out via the Stock Exchange clearinghouse and changes performed directly in the company's books.
3. The change – for a decrease, the sign "-" should be added.
4. In all quantity fields, the quantity of securities must be entered and not NIS par value.

- There was a change only in the register of holders of the corporation's securities (**without a change in the number of the corporation's securities**) as a result of:

Description of the nature of the change _____

Explanation: The full details of the transaction or action that caused the change in the register must be described

1 Name of registered holder regarding whom the change occurred: _____
Type of ID number: _____ ID number: _____
Date of change: _____ Executed via the Stock Exchange clearinghouse: _____
Type and name of security in which change occurred: _____
Security number on the Stock Exchange: _____
Amount of change: _____
Holder's balance in this security after the change: _____

3. The main shareholders' register as at the report date is as follows:

No.	Name of registered shareholder	Type of ID number	ID number	Security number on the Stock Exchange	Type of shares and their par value	Number of shares	Holds the shares as trustee
1	<i>Mizrahi Tefahot Registration Company Ltd</i>	<i>Number in the Israeli Registrar of Companies</i>	<i>510422249</i>	<i>323014</i>	<i>Ordinary, NIS 1 par value</i>	<i>46,307,614</i>	<i>No</i>

4. Attached is a file of the shareholders' register in accordance with the provisions of Section 130 of the Companies Law, 1999 [תניית isa.pdf](#)

5. Attached is an updated file of the corporation's securities registers, including the warrant holders register and the BONDS holders register [ניירות ת"ד isa.pdf](#)

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Oren Hilinger	<i>Chief Financial Officer</i>
2	Inbal Zakkai-Horov	<i>Other Head of Company Staff and Company Secretary</i>

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The Staff's position on the matter can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the matter (the reference does not constitute inclusion by way of reference):

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange

Date of last update of form structure: 06/08/2024

Short name: Melisron

Address: Aba Even1, Beit Merkazim 2001 , Herzliya Pituach46120 Telephone: 09-9525555 , 09-9525561Fax: 09-9540893

Email: info@melisron.co.il Company website:www.melisron.co.il

Previous names of reporting entity:

Name of electronic filer: Hilinger OrenHis position: Chief Financial OfficerName of employing company:

Address: Aba Even Blvd.1 , Herzliya46120Telephone: 09-9525525Fax: 09-9525543Email: orenh@melisron.co.il