

Results of the early commitments tender given in the prospectus (without offering the securities in the prospectus).. Date of granting the permit: 09/02/2026false

Melisron Ltd120

MELISRON LTD

Number in the registrar: 52003778912877

To: Israel Securities Authority

To: Tel Aviv Stock Exchange Ltd

T020 (Public)

Transmitted by MAGNA:

25/05/2026

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www.tase.co.il

Reference:

2026-01-048081

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Notice of the offeror regarding the results of the offer in the prospectus

Pursuant to section 30 of the Securities Law, 5728-1968 and the Securities Regulations (Notices of the Results of the Offer in the Prospectus), 5730-1969

- ☐ Results of the early commitments tender given in the prospectus (without offering the securities in the prospectus).
- ☐ Results of the offer in the prospectus.
- ☐ Cancellation of the public offer.

Note: In a report on the results of an offer in a prospectus, early commitments given prior to the publication of the prospectus must also be included.

The prospectus is a *Shelf Prospectus* of a reporting corporation

1. Hereby presented are the results of the offer in the prospectus whose publication reference number is (T012) [2026-01-013683](#)

A permit for its publication was granted on 09/02/2026 and the period for submitting orders pursuant thereto ended on (in the case of an ATM program, the date on which the program ended) _____.

Was the offer carried out by means of a Shelf Offering Report or a supplementary notice *No*

Reference number of the Shelf Offering Report (T022) / supplementary notice (T024) _____

Attached are the results of the *early commitments tender given in the prospectus* : [Tzotchot isa.pdf](#)

Prospectus number: 52254 Note: To be entered for internal use of the Authority only.

2.a. Total securities offered in the prospectus:

Type of security	Security number on the stock exchange	Name of security	Total quantity of securities	Price*	Interest rate	Discount rate	Weighted discount rate
<i>Debentures</i> _____	1194638	<i>Melisron BONDS 21'</i>	682,012,000	1.173 <i>New Shekel</i>	_____	_____	_____
<i>Commercial securities</i> _____	0000000	<i>Commercial securities (Series 6)</i>	700,000,000	1 <i>New Shekel</i>	_____	_____	_____

*Price per 1 security

b. Completion of details for ETFs that were offered in the prospectus:

Canceled*	Security number on the stock exchange	Series serial number	Name	Type of security on the stock exchange	Name of trustee	Date of listing for trading
☐	_____	_____	Name of security: _____ Full TASE name: _____ Short TASE name: _____	_____ _____	_____	_____

Canceled*	Security number on the stock exchange	Series serial number	Name	Type of security on the stock exchange	Name of trustee	Date of listing for trading

Note: The maximum number of records that can be filled in the table is 35. If it is necessary to report a larger number of records, the report must be split.

Explanation: If the series was canceled, the “Canceled” field must be marked.

Explanation: In the “Series serial number” field, up to 3 letters or digits describing the serial number of the series must be typed, without additional markings such as quotation marks.

3. Total securities by their types, and by types of subscribers whose offers were accepted:

Securities for which consideration is received in cash:

Type of issuance	Type, number and name of security on the stock exchange	Tender number	Type of subscriber	Total quantity of securities issued	Price*	Future exercise price*	Total amount of total calculated consideration	Par value of total securities
Public offer (cash consideration) _____	Debentures	1233212	Institutional	682,012,000	1.173 New Shekel	_____	800,000,076 New Shekel	682,012,000 New Shekel

	1194638							
	Melisron BONDS 21'							
Public offer (cash consideration) _____	Commercial securities	1233220	Institutional	700,000,000	1 New Shekel	_____	700,000,000 New Shekel	700,000,000 New Shekel

	0000000							
	CP Series 6							

*Price per 1 security

In the case of listing for trading (including listing for trading as part of an IPO) / release from lock-up / exchange tender offer / merger / stock dividend:

Type of issuance	Type, number and name of security on the stock exchange	Total quantity of securities	Average closing rate* / value of security on the trading day prior to the exchange date	Future exercise price	Total amount of total calculated consideration	Par value of total securities	Date of execution of the action**	The securities offered:
			Not yet determined				Not yet determined	

Notes:

*Average closing rate of the security of the same type, on the first three trading days after listing for trading.

**In the case of listing for trading/release from lock-up/stock dividend, the date is the date of listing of the securities for trading on the stock exchange, in the case of an exchange tender offer the date is the actual exchange date.

***In an exchange tender offer, the securities exchanged (received) must be reported. If the exchanged securities are not traded, the securities that were offered must be reported.

Attention: The total amount of total calculated consideration will be in accordance with the Securities Regulations (Fee for a Request for a Permit to Publish a Prospectus), 5755-1995. For your convenience, a link to the calculation method table: [Click here](#)

Insofar as this is an exchange tender offer:

Consideration received in cash* in _____ : _____

Consideration paid in cash** in _____ : _____

*Cash consideration that the offeror received for the securities offered

**Cash consideration paid by the offeror as part of the tender offer

4. Details of underwriters and distributors in the issuance:

The issuance included the participation of: ☐ Underwriters ☐ Distributors ☐ None of these

	Name	Role
1	Hunter Capital Underwriting Ltd	
	Name	☐ Pricing underwriter
	_____	☐ Underwriter
	Reg. no. _____	☐ Distributor
2	Menora Mivtachim Underwriting and Management Ltd	
	Name	☐ Pricing underwriter
	_____	☐ Underwriter
	Reg. no. _____	☐ Distributor
3	Leader Issuances (1993) Ltd	
	Name	☐ Pricing underwriter
	_____	☐ Underwriter
	Reg. no. _____	☐ Distributor
4	Barak Leumi Underwriters Ltd	
	Name	☐ Pricing underwriter
	_____	☐ Underwriter
	Reg. no. _____	☐ Distributor
5	The Phoenix Underwriting Ltd	
	Name	☐ Pricing underwriter
	_____	☐ Underwriter
	Reg. no. _____	☐ Distributor
6	Apax Issuances Ltd	
	Name	☐ Pricing underwriter
	_____	☐ Underwriter
	Reg. no. _____	☐ Distributor
7	Eximus Capital Markets Ltd	
	Name	☐ Pricing underwriter
	_____	☐ Underwriter
	Reg. no. _____	☐ Distributor
8	Unicorn Capital Ltd	
	Name	☐ Pricing underwriter
	_____	☐ Underwriter
	Reg. no. _____	☐ Distributor

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Oren Hilingar	<i>Chief Financial Officer</i> _____
2	Inbal Zakai-Horev	<i>Other</i> <i>Head of Company Staff and Company Secretary</i>

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The Staff’s position on this matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange

Date of last form structure update: 09/12/2025

Short name: Melisron

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Email: info@melisron.co.il Company website:www.melisron.co.il

Previous names of reporting entity:

Name of electronic reporter: Hilingar OrenPosition: Chief Financial OfficerName of employing company:

Address: Aba Even Blvd.1 , Herzliya46120Telephone: 09-9525525Fax: 09-9525543Email: orenh@melisron.co.il1