

Partial redemption of BONDS Series 22false12877-20261219-20261205

Melisron Ltd158

MELISRON LTD

Registrar number: 52003778912877

To: Israel Securities Authority

To: Tel Aviv Stock Exchange Ltd

T087 (Public)

Distributed by MAGNA:

10/07/2026

www.isa.gov.il

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Reference:

2026-01-065703

Time of transmission: 10:02 10:00:36

Capital status, granting of rights to purchase shares and the registers of the corporation’s securities and changes therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Partial redemption of BONDS Series 22

Explanation: A brief description of the nature of the change must be provided

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation’s securities status after the change:

Name and type of security	Security no. on the stock exchange	Amount in registered capital	Issued and paid-up capital		Amount registered in the name of a registration company
			Amount in last report	Current amount	
Melisron ordinary share NIS 1	323014	75,000,000	47,701,165	47,701,165	46,309,148
Melisron BONDS 16	3230265	0	894,928,354	894,928,354	894,928,354
Melisron BONDS 17	3230273	0	1,469,959,963	1,469,959,963	1,469,959,963
Melisron BONDS 18	3230372	0	522,502,615	522,502,615	522,502,615
Melisron BONDS 19	3230398	0	1,885,258,480	1,885,258,480	1,885,258,480
Melisron BONDS 20	3230422	0	1,305,530,596	1,305,530,596	1,305,530,596
Melisron BONDS 21	1194638	0	3,060,067,821	3,060,067,821	3,060,067,821
Melisron BONDS 22	1233238	0	444,064,000	439,623,360	439,623,360
Melisron commercial 6	1241801	0	700,000,000	700,000,000	700,000,000
Warrants	3230109	0	449,167	449,167	0
Melisron 3-L	3230182	0	98,992,001	98,992,001	98,992,001

Explanation: All the company’s securities must be specified, including securities not listed for trading.

2. The corporation announces that:

- ☐ On the date 10/07/2026
- ☐ From date _____ to date _____
- ☐ There has been a change in the quantity and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:

Description of the nature of the change Partial redemption of BONDS Series 22

Explanation: All the details of the transaction or action that caused the change in the corporation’s securities must be described.

1	Name of the registered holder for whom the change occurred: <i>Mizrahi Tefahot Registration Company Ltd</i>
	Type of identification number: <i>Number in the Israeli Registrar of Companies</i> Identification number: <i>510422249</i>
	Nature of the change: Redemption _____
	Date of change: <i>10/07/2026</i> Executed via the stock exchange clearing house: <i>Yes</i>
	Type and name of securities in which there was a change: <i>Melisron BONDS 22</i>
	Security no. on the stock exchange: <i>1233238</i>
	Balance of the holder in the security in the last report: <i>444,064,000</i>
	Balance of the holder in this security after the change: <i>439,623,360</i>
	Total quantity of securities in which there was a decrease/increase: <i>4,440,640</i>
	Is this a grant of rights to purchase shares <i>No</i>
	Total consideration for the securities that were allotted: _____
	The stock exchange number of the share that will result from the exercise of the securities: _____
	Number of shares that will result from full exercise/conversion of the securities: _____
	Total exercise premium that will be received from full exercise/conversion of the securities into shares: _____
	The period during which the securities can be exercised: _____
	From day _____ until day _____
	The securities allotted will be listed for trading: _____
	The aforesaid allotment of securities is further to _____ which was published on _____ and its reference number is _____
	☐ The security was fully redeemed and the consideration was received in full.
	☐ The security was fully redeemed, but the consideration was not received in full.
	☐ Issued for the purpose of an ATM program
	☐ Other. _____

Explanations:

1. If the change affects more than one security, the impact of the change must be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, executed on one day, shall be summarized in one row. For this purpose – changes executed via the stock exchange clearing house must be separated from changes executed directly in the company's books.
3. The change – for a decrease, the symbol "-" must be added.
4. In all quantity fields, the quantity of securities must be filled in and not NIS par value.

○ There has been a change only in the register of holders of the corporation's securities (without a change in the quantity of the corporation's securities) as a result of:

Description of the nature of the change _____

Explanation: All the details of the transaction or action that caused the change in the register must be described

1 Name of the registered holder for whom the change occurred: _____

Type of identification number: _____ Identification number: _____

Date of change: _____ Executed via the stock exchange clearing house: _____

Type and name of securities in which there was a change: _____
Security no. on the stock exchange: _____
Quantity of change: _____
Balance of the holder in this security after the change: _____

3. The main items of the shareholders’ register as of the report date are as follows:

No.	Name of the registered shareholder	Type of identification number	Identification number	Security number on the stock exchange	Type of shares and their par value	Number of shares	Whether holds the shares as trustee
1	Mizrahi Tefahot Registration Company Ltd	Number in the Israeli Registrar of Companies	510422249	323014	Ordinary, NIS 1 par value	46,309,148	No

4. Attached is a file of the shareholders’ register in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 [Shares100726 isa.pdf](#)

5. Attached is an updated file of the corporation’s securities registers, including the register of warrant holders and the register of BONDS holders [Securities100726 isa.pdf](#)

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Oren Hillinger	Chief Financial Officer _____
2	Inbal Zakai-Horev	Other Head of the Company’s Headquarters and Company Secretary

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff’s position on the matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange	Form structure update date: 06/08/2024
Short name: Melisron	
Address: Aba Even1, Beit Merkazim 2001 , Herzliya Pituach46120 Telephone: 09-9525555 , 09-9525561Fax: 09-9540893	
E-mail: info@melisron.co.il Company website:www.melisron.co.il	

Previous names of reporting entity:

Name of electronic reporter: Hillinger OrenPosition: Chief Financial OfficerName of employing company:
Address: Aba Even Blvd.1 , Herzliya46120Telephone: 09-9525525Fax: 09-9525543E-mail: orenh@melisron.co.il1