

MENORA MIVTACHIM HOLDINGS LTD

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Registration Number: 520007469

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)
Sent via MAGNA: 02/09/2025 Israel Securities Authority: www.isa.gov.il Tel Aviv Stock
Exchange: www.tase.co.il Reference: 2025-01-066218

Statement of Capital, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Employee options exercised

Explanation: Briefly describe the nature of the change

Reference numbers of previous reports on the subject:

_____, _____, _____.

1. The corporation's securities position after the change:

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Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Recorded in the Name of the Registration Company
O.S. 1 NIS par value	566018	440,000,000	Last Report: 63,271,931	63,269,713
			Current: 63,271,931	
Bond Series 3	5660063	107,259,063	Last Report: 107,259,063	107,259,063
			Current: 107,259,063	
Menora Employee Option Warrant	5660097	2,707,689	Last Report: 2,713,167	0
			Current: 2,707,689	

Explanation: All company securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

On the date: 31/08/2025

A change occurred in the quantity and register of holders of the corporation's securities (including rights to purchase shares) as a result of: Description of the nature of the change: Employee options exercised

Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.

Details:

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- Name of registered holder affected by the change: I.B.I. Trust Management
- Type of identification number: Israeli Companies Registrar Number
- Identification number: 510422249
- Nature of the change: Options exercised
- Date of change: 31/08/2025
- Executed via the stock exchange clearing house: No
- Type and name of security affected: Menora Employee Option Warrant
- Security number: 5660097
- Holder's balance in the security in the last report: 2,713,167
- Holder's balance in this security after the change: 2,707,689
- Total quantity of securities increased/decreased: 5,478
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- Security number of the share resulting from the exercise: _____
- Quantity of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period during which the security can be exercised: _____
- From: _____ To: _____
- Allocated securities will be registered for trading: _____
- The allocation of these securities is a continuation of: _____ published on: _____, reference number: _____
- The security was fully paid and the consideration was fully received. []
- The security was fully paid, but the consideration was not fully received. []
- Issued for ATM program. []
- Other. [X]
- Explanation: Employee options exercised using dormant shares at no consideration to the company

Explanations:

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1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, performed on the same day, should be summarized in one row. For this purpose – changes performed via the stock exchange clearing house should be separated from those performed directly in the company's books.
3. For a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities should be entered, not NIS par value.

3. Main points of the register of shareholders as of the report date are as follows:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number	Type and Par Value of Shares	Quantity of Shares	Holds Shares as Trustee
1	Mizrahi Tefahot Registration Company Ltd.	Israeli Companies Registrar Number	510422249	566018	Ordinary shares 1 NIS	63,269,713	Yes

4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999

5. Attached is an updated file of the registers of the corporation's securities, including the register of option holders and the register of bond holders

[marshamkolelagach_isa.pdf](#)

Details of the authorized signatories on behalf of the corporation:

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No.	Name of Signatory	Position
1	Omri Gal	Other
		Deputy CEO, Head of Accounting and Finance

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short Name: MENORA MIVTACHIM HOLDINGS LTD

Address: 23 Jabotinsky St., Ramat Gan 5251102 Phone: 03-7107801, Fax: 03-7107633 Email: SHIMONI@MENORA.CO.IL Company website: <http://www.menoramivt.co.il>

Previous names of the reporting entity: MENORA HOLDINGS LTD, MENORA INSURANCE COMPANY LTD

Name of electronic reporter: Manla Shmueli Efrat Position: Legal Advisor Employer: MENORA MIVTACHIM INSURANCE LTD Address: 23 Jabotinsky St., Ramat Gan 5251102 Phone: 03-7107639 Email: efratshmu@menoramivt.co.il