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MENORA MIVTACHIM HOLDINGS LTD

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Registration Number: 520007469

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form Number: T121 (Public)
Sent via MAGNA: 11/09/2025
Israel Securities Authority website: www.isa.gov.il
Tel Aviv Stock Exchange website: www.tase.co.il
Reference: 2025-01-068933

Immediate Report for General Material Information

Explanation: Do not use this form when there is a form tailored to the reported event.

This reporting form is intended for material reports for which there is no suitable dedicated form.

Results of an issuance should be reported in T20 and not in this form.

Reporting on bond ratings or corporate ratings should be submitted using form T125.

Nature of the Event:

Results of an issuance in a subsidiary company

Reference numbers of previous reports on the subject: _____, _____, _____.

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Following the immediate report of the company dated August 27, 2025 (Reference No.: 2025-01-064065), regarding the raising of deferred commitment notes by MENORA MIVTACHIM GIUS HON LTD., a subsidiary of the company ("MENORA GIUS HON"), the company is honored to announce that on September 11, 2025, MENORA GIUS HON published the results of the public tender for the issuance of the deferred commitment notes (Series 10 of MENORA GIUS HON). It should be noted that within the framework of the tender, the company participated and purchased approximately 299.9 thousand units in a total amount of NIS 299,935,875 par value of Series 10 deferred commitment notes.

For more details, see the immediate report of MENORA GIUS HON dated September 11, 2025 (Reference No.: 2025-01-068925).

Attached file: _____

The company is not a shell company as defined in the stock exchange regulations.

The date the corporation first became aware of the event: 11/09/2025 at 17:30

Details of the authorized signatories on behalf of the corporation:

No.	Name	Position
1	Omri Gal	Other: Deputy CEO, Head of Accounting & Finance

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Form structure update date: 06/08/2024

Short name: MENORA MIVTACHIM HOLDINGS LTD

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Company website: <http://www.menoramivt.co.il>

Previous names of the reporting entity: MENORA HOLDINGS LTD, MENORA INSURANCE COMPANY LTD

Electronic reporter name: Manla Shmueli Efrat

Position: Legal Advisor

Employer company name: MENORA MIVTACHIM INSURANCE LTD

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