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# MENORA MIVTACHIM HOLDINGS LTD

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MENORA MIVTACHIM HOLDINGS LTD

Registration Number: 520007469

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)  
Sent via MAGNA: 30/09/2025 [www.isa.gov.il](http://www.isa.gov.il) [www.tase.co.il](http://www.tase.co.il) Reference: 2025-01-073398

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## Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

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Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

Sixth principal payment, Series 3 debentures

Explanation: Briefly describe the nature of the change

Reference numbers of previous reports on the subject: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

1. The corporation's securities position after the change:

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<b>Name and Type of Security</b>	<b>Security Number on TASE</b>	<b>Quantity in Registered Capital</b>	<b>Issued and Paid-Up Capital</b>	<b>Quantity Registered in the Name of the Registration Company</b>
Ordinary share 1 NIS par value	566018	440,000,000	Last report: 63,271,931	Current: 63,271,931
Debenture Series 3	5660063	54,095,875	Last report: 107,259,063	Current: 54,095,875
Menora Employees Option	5660097	2,707,689	Last report: 2,707,689	Current: 2,707,689

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The corporation announces that: On the date: 30/09/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of: Description of the nature of the change: Sixth principal payment, Series 3 debentures

Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.

**Details of the change:**

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- Name of the registered holder affected by the change: Mizrahi Tefahot Registration Company Ltd.
- Type of identification number: Number in the Israeli Companies Registrar
- Identification number: 510422249
- Nature of the change: Redemption
- Date of change: 30/09/2025
- Executed via the TASE clearinghouse: Yes
- Type and name of security affected: Debentures (Series 3)
- Security number on TASE: 5660063
- Holder's balance in the security in the last report: 107,259,063
- Holder's balance in the security after the change: 54,095,875
- Total quantity of securities decreased/increased: 53,163,188
- Is this a grant of rights to purchase shares: No
- Total consideration for securities issued: \_\_\_\_\_
- Security number on TASE of the share resulting from exercise: \_\_\_\_\_
- Quantity of shares resulting from full exercise/conversion: \_\_\_\_\_
- Total additional consideration from full exercise/conversion: \_\_\_\_\_
- Period in which the security can be exercised: \_\_\_\_\_
- From: \_\_\_\_\_ To: \_\_\_\_\_
- Will the allocated securities be listed for trading: \_\_\_\_\_
- The allocation of these securities is in continuation of: \_\_\_\_\_ published on: \_\_\_\_\_, reference number: \_\_\_\_\_
- Other.
  - Sixth payment, Series 3

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#### Explanations:

1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
2. Date of change - all changes of the same type, in the same security, performed on the same day, should be summarized in one row. For this purpose - changes performed via the TASE clearinghouse should be separated from those performed directly in the company's books.
3. The change - for a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities should be filled in, not NIS par value.

A change occurred only in the register of holders of the corporation's securities (without a change in the quantity of the corporation's securities) as a result of: Description of the nature of the change: \_\_\_\_\_

Explanation: Describe all details of the transaction or action that caused the change in the register.

#### Details:

- Name of the registered holder affected by the change: \_\_\_\_\_
- Type of identification number: \_\_\_\_\_
- Identification number: \_\_\_\_\_
- Date of change: \_\_\_\_\_
- Executed via the TASE clearinghouse: \_\_\_\_\_
- Type and name of security affected: \_\_\_\_\_
- Security number on TASE: \_\_\_\_\_
- Quantity of change: \_\_\_\_\_
- Holder's balance in the security after the change: \_\_\_\_\_

3. Main points of the register of shareholders as of the reporting date are as follows:

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No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Quantity of Shares	Holds Shares as Trustee
1	Mizrahi Tefahot Registration Company Ltd.	Number in the Israeli Companies Registrar	510422249	566018	Ordinary shares 1 NIS	63,269,713	Yes

4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999

5. Attached is an updated file of the registers of the corporation's securities, including the register of option holders and the register of debenture holders  
[marshamkulelagach\\_isa.pdf](#)

6. Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Omri Gal	Other
	Deputy CEO, Head of Accounting and Finance	

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short name: MENORA MIVTACHIM HOLDINGS LTD

Address: 23 Jabotinsky St., Ramat Gan 5251102 Phone: 03-7107801, Fax: 03-7107633 Email: [SHIMONI@MENORA.CO.IL](mailto:SHIMONI@MENORA.CO.IL) Company website: <http://www.menoramivt.co.il>

Previous names of the reporting entity: MENORA HOLDINGS LTD, MENORA INSURANCE COMPANY LTD

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Name of electronic reporter: Manla Shmueli Efrat Position: Legal Advisor Employer: MENORA MIVTACHIM INSURANCE LTD Address: 23 Jabotinsky St., Ramat Gan 5251102 Phone: 03-7107639 Email: [efratshmu@menoramivt.co.il](mailto:efratshmu@menoramivt.co.il)

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*Last form structure update: 06/08/2024*