

MENORA MIVTACHIM HOLDINGS LTD

Company registration number: 520007469

To:

- Israel Securities Authority
- Tel Aviv Stock Exchange Ltd.

Form Number: T121 (Public) **MAGNA Transmission Date:** 06/01/2026 **Reference:** 2026-01-002305

Immediate Report for Material General Information

Explanation: Do not use this form when a dedicated form adapted to the reported event exists.

Remark: This reporting form is intended for material reports for which there is no appropriate dedicated form.

Remark: Results of an issuance should be reported in Form T20 and not in this form.

Remark: Reporting of bond rating or corporate rating should be submitted via Form T125.

Nature of the Event:

Acquisition of Control of Yesodot Company

Reference Numbers of Prior Reports on the Subject:

_____, _____, _____.

Further to the company's reports dated January 27, 2025 and April 28, 2025 (reference numbers: 2025-01-007119, 2025-01-030005), the company hereby announces that on January 5, 2026, an agreement was signed between the subsidiary, Menora Fund Management ("the Investor"), and Yesodot A Financial Escort Ltd. ("Yesodot") for the exercise of 50.1% of Yesodot's shares in exchange for part of the credit line provided by the Investor in the amount of 150 million NIS, subject to the precedent conditions specified in the agreement.

At the time of conversion, the Investor will purchase an additional 10% under terms set forth in the agreement so that after the conversion of the credit line, the Investor will hold 60.1%.

It should be noted that the engagement agreement signed on January 27, 2025 stipulated that there are mutual warrants which, if exercised, the Investor will hold 100% of Yesodot's shares, all according to the timelines set in the agreement.

Attached File: _____

The company is not a shell company as defined in the TASE regulations.

The date on which the corporation was first informed of the event: 06/01/2026 at 17:00

Details of authorized signatories for the corporation:

#	Name	Position
1	Shay Kompel	Other - Deputy CEO

Remark: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff position on this matter can be found on the Israel Securities Authority website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short name: MENORA MIVTACHIM HOLDINGS LTD

Address: 23 Jabotinsky St., Ramat Gan 5251102 **Phone:** 03-7107801

Fax: 03-7107633

Email: SHIMONI@MENORA.CO.IL **Company website:** <http://www.menoramivt.co.il>

Previous names of the reporting entity: Menora Holdings Ltd., Menora Insurance Company Ltd.

Electronic reporter's name: Menla Shmueli Efrat

Position: Legal Adviser

Employer: Menora Mivtachim Insurance Ltd.

Address: 23 Jabotinsky St., Ramat Gan, 5251102 **Phone:** 03-7107639 **Email:** efratshmu@menoramivt.co.il

There are no images in the provided document.