

Meshak Energy - Renewable Energies Ltd.

Registry Number: 516167343

To: Israel Securities Authority
To: TEL AVIV STOCK EXCHANGE LTD
Form Number: T087 (Public)
Transmitted via MAGNA: 01/09/2025
Reference: 2025-01-065958

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Allocation of options to officers and exercise of options by an employee.

Explanation: Please briefly describe the nature of the change.

Reference Numbers of Previous Reports on the Subject:

_____, _____, _____.

1. The Corporation's Securities Register After the Change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Meshak Energy Ordinary Share	1166974	2,000,000,000	Last Report: 710,614,377 Current: 710,638,517	710,638,517
Meshak Energy Bond A	1169531	0	Last Report: 237,773,939 Current: 237,773,939	237,773,939
Meshak Energy Bond B	1217660	0	Last Report: 348,911,000 Current: 348,911,000	348,911,000
Meshak Ener Warrant 9/20	1168772	0	Last Report: 10,989,424 Current: 15,099,027	0
Meshak Ener Right 1/22	1185727	0	Last Report: 115,315,000 Current: 115,315,000	0

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

From date: 11/08/2025
To date: 14/08/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

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Description of the nature of the change: Private allocation

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the Change:

1. Registered Holder Affected by the Change:

- **Name:** Altshuler Shaham Trusts Ltd.
- **Type of ID Number:** Company Registrar Number in Israel
- **ID Number:** 513901330
- **Nature of Change:** Private allocation
- **Date of Change:** 11/08/2025
- **Executed via TASE Clearing House:** No
- **Type and Name of Security Changed:** Meshak Ener Warrant 9/20
- **Security Number on TASE:** 1168772
- **Holder's Balance in Last Report:** 10,989,424
- **Holder's Balance After Change:** 15,186,373
- **Total Quantity of Securities Increased/Decreased:** 4,196,949
- **Is this a grant of rights to purchase shares:** Yes
- **Total consideration for allocated securities:** The options were allocated to the offerees without consideration, as part of their compensation for employment.
- **TASE number of the share resulting from exercise:** 1166974
- **Number of shares resulting from full exercise/conversion:** 4,196,949
- **Total additional consideration from full exercise/conversion:** The exercise of the options into company shares is done by the "net exercise" method. Therefore, the offeree who exercises the options will not actually be allocated all the shares arising from them, but only a number of shares reflecting the monetary benefit embedded in the options, all as detailed in section 5.4.5 of the company's amended meeting invitation report dated July 27, 2025 (Reference: 2025-01-055659) ("Meeting Invitation Report").
- **Period during which the securities can be exercised:** As detailed in section 5.3 of the Meeting Invitation Report.
- **From date:** _____
- **To date:** _____
- **Allocated securities will be listed for trading:** No
- **This allocation is pursuant to:** Private placement report published on 27/07/2025, Reference: 2025-01-055659
- **Other:** Private allocation to officers

2. Registered Holder Affected by the Change:

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- **Name:** Altshuler Shaham Trusts Ltd.
- **Type of ID Number:** Company Registrar Number in Israel
- **ID Number:** 513901330
- **Nature of Change:** Exercise of options
- **Date of Change:** 14/08/2025
- **Executed via TASE Clearing House:** No
- **Type and Name of Security Changed:** Meshak Ener Warrant 9/20
- **Security Number on TASE:** 1168772
- **Holder's Balance in Last Report:** 15,186,373
- **Holder's Balance After Change:** 15,099,027
- **Total Quantity of Securities Increased/Decreased:** 87,346
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **TASE number of the share resulting from exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional consideration from full exercise/conversion:** _____
- **Period during which the securities can be exercised:** _____
- **From date:** _____
- **To date:** _____
- **Allocated securities will be listed for trading:** _____
- **This allocation is pursuant to:** _____
- **Other:** _____
- **Security was fully paid and consideration received in full.**

3. Registered Holder Affected by the Change:

- **Name:** Registration Company of the TEL AVIV STOCK EXCHANGE LTD
- **Type of ID Number:** Company Registrar Number in Israel
- **ID Number:** 515736817
- **Nature of Change:** Exercise of options
- **Date of Change:** 14/08/2025
- **Executed via TASE Clearing House:** Yes
- **Type and Name of Security Changed:** Meshak Energy Ordinary Share
- **Security Number on TASE:** 1166974
- **Holder's Balance in Last Report:** 710,614,377
- **Holder's Balance After Change:** 710,638,517
- **Total Quantity of Securities Increased/Decreased:** 24,140
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **TASE number of the share resulting from exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional consideration from full exercise/conversion:** _____
- **Period during which the securities can be exercised:** _____
- **From date:** _____
- **To date:** _____
- **Allocated securities will be listed for trading:** _____
- **This allocation is pursuant to:** _____
- **Other:** _____
- **Security was fully paid and consideration received in full.**

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, made on one day, will be summarized in one row. For this purpose – changes made through the TASE Clearing House must be separated from changes made directly in the company's books.
3. The change – for a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities must be filled in, not NIS par value.

3. Main Shareholder Register as of the Reporting Date:

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No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	Registration Company of the TEL AVIV STOCK EXCHANGE LTD	Company Registrar Number in Israel	515736817	1166974	Ordinary share without par value	710,638,517	No

4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999

[Shareholder Register PDF](#)

Alt: Shareholder Register PDF file

5. Attached is an updated file of the corporation's securities registers, including the register of option holders and the register of bond holders

[Securities Register PDF](#)

Alt: Securities Register PDF file

Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Idan Ravid	CFO
2	Galit Bik	Other Legal and Headquarters VP

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Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#)

Securities of the corporation are listed for trading on the TEL AVIV STOCK EXCHANGE LTD

Short Name: Meshak Energy

Address: Ga'ash Industrial Area 322, Kibbutz Ga'ash 6095000

Phone: 09-7701551, 09-7701552

Fax: 03-6233600

Email: office@mske.co.il

Company Website: www.mske.co.il

Previous names of the reporting entity: Meshak Energy Holdings Ltd.

Electronic Reporter Name: Cohen Bik Galit Hana

Position: Legal Advisor

Employer Company Name:

Address: 5 Iyar St. 8, Tel Aviv 6209304

Phone: 09-7701555

Fax:

Email: galit@mske.co.il

Date of form structure update: 06/08/2024

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the TEL AVIV STOCK EXCHANGE LTD

Short Name: Meshak Energy

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