

Meshek Energy - Renewable Energies Ltd.

Record number: 516167343

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form number: T087 (Public)
MAGNA transmission date: 05/11/2025
Reference: 2025-01-083934

Securities Capital Structure, Granting Rights to Purchase Shares and Corporate Securities Registers and Changes therein

Regulation 31E, Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a), Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1), Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32, Securities Regulations (Periodic and Immediate Reports), 1970

Nature of Change:

Exercise of warrants

Explanation: Briefly describe the nature of the change.

Reference Numbers of Previous Reports on the Matter:

_____, _____, _____.

1. The Company's Securities Register After the Change:

Name and Type of Security	TASE Security Number	Registered Capital	Issued and Paid-Up Capital	Last Reported Amount	Current Amount	Amount Registered to Nominee Company
Meshek Energy Ordinary Share	1166974	2,000,000,000	711,122,201	711,242,104	711,242,104	711,242,104
Meshek Energy Series 1	1169531	0	229,388,282	229,388,282	229,388,282	229,388,282
Meshek Energy Series 2	1217660	0	348,911,000	348,911,000	348,911,000	348,911,000
Meshek Energy Series 3	1223718	0	193,182,000	193,182,000	193,182,000	193,182,000
Meshek Enr Warrant 9/20	1168772	0	13,357,811	13,104,811	0	
Meshek Enr Right 1/22	1185727	0	115,315,000	115,315,000	0	

Explanation: Please detail all the company's securities, including non-publicly listed securities.

2. The corporation reports that:

- From 01/10/2025 until 31/10/2025
- There was a change in the quantity and in the register of the securities holders (including rights to purchase shares) of the company as a result of: Exercise of warrants *Explanation: Describe the full details of the transaction or action resulting in the change of the corporation's securities.*

Security Holders with Change

1. Registered holder to whom the change applies:

- **Name:** Altshuler Shaham Trusts Ltd.
- **ID Type:** Number at the Israeli Registrar of Companies
- **ID Number:** 513901330
- **Nature of Change:** Exercise of warrants
- **Date of Change:** 15/10/2025
- **Processed via TASE Clearing House:** No
- **Type and Name of Security:** Meshek Enr Warrant 9/20
- **TASE Security Number:** 1168772
- **Holder's balance in last report:** 13,357,811
- **Holder's balance after change:** 13,104,811
- **Total quantity changed:** 253,000
- **Was this a grant of rights to purchase shares?** No
- **Security fully paid and consideration fully received?** Yes

2. Registered holder to whom the change applies:

- **Name:** Tel Aviv Stock Exchange Nominee Company Ltd.
- **ID Type:** Number at the Israeli Registrar of Companies
- **ID Number:** 515736817
- **Nature of Change:** Exercise of warrants
- **Date of Change:** 15/10/2025
- **Processed via TASE Clearing House:** Yes
- **Type and Name of Security:** Meshek Energy Ordinary Share
- **TASE Security Number:** 1166974
- **Holder's balance in last report:** 711,122,201
- **Holder's balance after change:** 711,242,104
- **Total quantity changed:** 119,903
- **Was this a grant of rights to purchase shares?** No
- **Security fully paid and consideration fully received?** Yes

Explanations:

1. If the change affects more than one security, detail the effect of the change separately for each security.
2. Date of change – all changes of the same kind in the same security carried out on one day are summarized in one line. For this purpose – separate changes carried out through the clearing house from those done directly in the company's books.
3. For a decrease, add the "-" sign.
4. All quantity fields refer to security quantity, not par value in NIS.

3. Main Register of Shareholders as of Reporting Date:

No.	Name of Registered Shareholder	ID Type	ID Number	TASE Security Number	Type and Par Value of Shares	Quantity of Shares	Holding as Trustee
1	Tel Aviv Stock Exchange Nominee Company Ltd.	Number at Israeli Registrar	515736817	1166974	Ordinary share, no par value	711,242,104	No

4. Attached:

- Updated file of the shareholder register per Section 130 of the Companies Law, 1999: *shareholder_register_isa.pdf*
- Updated file of the company's securities registers, including the Warrant Holders Registry and Bond Holders Registry: *securities_register_isa.pdf*

5. Details of the authorized signatories for the company:

No.	Name	Position
1	Idan Ravid	CFO
2	Galit Bik	Other – Chief Legal and HQ

Note: By Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by persons authorized to sign on behalf of the corporation. Staff position on the matter can be found at the ISA website: [Click here](#).

Securities of the company are listed on the Tel Aviv Stock Exchange.

Short Name: Meshek Energy

Address: 322 Ga'ash Commercial Zone, Kibbutz Ga'ash 6095000

Phone: 09-7701551, 09-7701552

Fax: 03-6233600

Email: office@mske.co.il

Website: www.mske.co.il

Previous Company Name: Meshek Energy Holdings Ltd.

Electronic report signatory: Galit Hanna Cohen Bik

Position: Legal Advisor

Company Address: 8 Hei Belyar St., Tel Aviv 6209304

Phone: 09-7701555

Email: galit@mske.co.il

Document Update Date: 06/08/2024