

# Meshak Energy - Renewable Energy Ltd.

Registry number: 516167343

To:

- Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))
- Tel-Aviv Stock Exchange Ltd. ([www.tase.co.il](http://www.tase.co.il))

Form Number: T020 (Public)

MAGNA Transmission Date: 08/12/2025

Reference: 2025-01-097868

## Notice of the Offeror Regarding the Results of the Offer in the Prospectus

According to Section 30 of the Securities Law, 1968 and the Securities Regulations (Notices of Results of Prospectus Offers), 1969  
Regulation 30g of the Periodic and Immediate Reports Regulations, 1970

- Results of preliminary commitment tender given in the prospectus (without securities being offered in the prospectus).
- **Results of offer in the prospectus.**
- Cancellation of public offer.

**Note:** When reporting the results of an offer in the prospectus, you must also include the preliminary commitments given prior to publication of the prospectus.

The prospectus is a **shelf prospectus** of a **reporting corporation**.

1. Below are the results of the offer in the prospectus whose reference number is (T012) **2023-01-100044**

**Publication permit was granted on:** 29/08/2023 | **The period for submitting orders under it ended on:** \_\_\_\_\_

Was the offer made via shelf offering report or supplementary notice: No

Reference number for shelf offering report (T022)/supplementary notice (T024): \_\_\_\_\_

Attached are the results of: Offer in Prospectus:

- [Meshak\\_Energy\\_-\\_Institutional\\_Tender\\_Results\\_isa.pdf](#)  
*Alt: Institutional tender results PDF for Meshak Energy (Hebrew)*

Prospectus Number: 45478  
*Note: For internal use only of the authority.*

2. a. Total securities offered in the prospectus:

Security Type	TASE Security Number	Security Name	Total Quantity	Price*	Interest Rate	Discount Rate	Weighted Discount Rate
Commitment Certificates	1223718	BONDS (Series 3')	187,385	1.076 ILS	4.78%	_____	_____

*Price per one security*

b. Additional details for ETFs offered in the prospectus:

Canceled	TASE Security No.	Series Serial Number	Name	TASE Security Type	Trustee Name	Listing Date
	_____	_____	_____	_____	_____	_____

*Note: Maximum number of records for the table is 35. If more is needed, the report should be split. Explanation: If the series is canceled, please mark the "Canceled" field. Explanation: In the field "Series Serial Number" enter up to 3 letters or digits describing the serial number of the series. Additional markings such as apostrophes may be required.*

3. Total securities by types, and by types of bidders whose bids were accepted:

Securities for which consideration is received in cash:

Type of Issuance	Type, Number and Name of Security on TASE	Tender Number	Bidder Type	Total Quantity Issued	Price*	Future Exercise Price	Total Calculated Consideration	Par Value of Total Securities
Other								
Institutional Tender	Commitment Certificates 1223718 BONDS (Series 3')	_____	Institutional	187,385	1.076 ILS	_____	201,626.26 ILS	201,626.26 ILS

Price per one security

In case of listing for trade (including listing alongside IPO) / release from blocking / exchange takeover offer / merger / dividend in kind:

Type of Issuance	Type, Number & Name of Security	Total Quantity	Avg. Closing Price / Value (per security) on last trading day before swap	Future Exercise Price	Total Calculated Consideration	Par Value	Date of Execution	Securities Offered
_____	_____	_____	_____	_____	_____	_____	_____	_____

Notes:

- *Avg. closing price is over three trading days after the listing for the same security type.*
- *\*In case of listing/trade/release/dividend in kind, the date is the listing date on TASE; for exchange takeovers, the date is the actual exchange date.*
- **\*In exchange takeover, report the replaced securities (received); if not traded, report the offered securities.**

**For your attention:** The total calculated consideration conforms with the Securities (Fee for Publishing Prospectus Permit) Regulations 1995. For your convenience, [link to calculation table](#)

**If this is an exchange takeover bid:**

- Cash consideration received in \_\_\_\_\_: \_\_\_\_\_
- Cash consideration paid in \_\_\_\_\_: \_\_\_\_\_

*The cash consideration received by the offeror for the offered securities. The cash consideration paid by the offeror in the context of the takeover offer.*

## 4. Underwriters and Distributors in the Offering:

**Participants:**

- ☐ Underwriters
- ☒ Distributors
- ☐ None of these

Name	Role
Giza Singer Even Underwriting Ltd. (Reg. no. 513540757)	Distributor

**Details of the authorized signatories on behalf of the corporation:**

Name	Position
Avner Arad	CEO
Idan Ravid	CFO

*Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. [Staff position on the issue can be found on the Authority's website.](#)*

**TASE securities of the corporation are listed for trading on the Tel Aviv Stock Exchange**

- **Short name:** Meshak Energy
- **Address:** Gaash Trading Area, 322, Kibbutz Gaash, 6095000
- **Phone:** 09-7701551, 09-7701552
- **Fax:** 03-6233600
- **Email:** [office@mske.co.il](mailto:office@mske.co.il)
- **Website:** [www.mske.co.il](http://www.mske.co.il)

Previous names of the reporting entity: Meshak Energy Holdings Ltd.

**Electronic reporter's name:** Galit Hana Cohen Bik **Position:** Legal Advisor **Employer:**

- **Address:** 8 He Be'Iyar St., Tel Aviv, 6209304
- **Phone:** 09-7701555
- **Email:** [galit@mske.co.il](mailto:galit@mske.co.il)

**Form structure update date:** 06/08/2024