

# Meshak Energy - Renewable Energies Ltd.

Registration Number: 516167343

To:

- Israel Securities Authority  
[www.isa.gov.il](http://www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd.  
[www.tase.co.il](http://www.tase.co.il)

Form Number: T020 (Public) MAGNA Transmission Date: 11/12/2025 Reference Number: 2025-01-098997

## Notice by the Offeror Regarding the Results of the Prospectus Offering

According to Section 30 of the Securities Law, 1968, and Securities Regulations (Notices Regarding Results of Prospectus Offerings), 1969

Results (selection):

- ☐ Results of Institutional Early Commitment Auction Included in Prospectus (without offering of securities in the prospectus).
- ☒ Results of Offer in Prospectus.
- ☐ Cancellation of the Public Offer.

**Note:** In reporting the results of the offer in the prospectus, early commitments made prior to the prospectus publication must also be included.

The prospectus is:

Shelf prospectus of a reporting corporation

1. The results of the offering in the prospectus, whose reference number for publication is (T012): **2023-01-100044**

**Permission for publication was granted on:** 29/08/2023 **The period for placing orders according to it ended on:**

\_\_\_\_\_

**Was the offering made through a shelf offering report or supplementary notice:** Yes **Reference number for shelf offering report (T022) / supplementary notice (T024):** 2025-01-098655

**Attached are the results for: Offer in Prospectus**

[Meshak\\_Energiya\\_-Results\\_Public\\_Auction-Series\\_Expansion\\_isa.pdf](#)

*Alt text: PDF file with the results of the public auction - Expansion of the series*

**Prospectus number:** 45478

*Note: For Israel Authority's internal use.*

**2.A. Total securities offered in the prospectus:**

Security Type	Security Number on TASE	Security Name	Total Quantity	Price*	Interest Rate	Discount Rate	Weighted Discount Rate
Debentures	1223718	Meshak Energ. Bond 3	187,385,000	1.076 ILS	4.78%	_____	_____

*\*Price per one security*

**B. Additional details for ETFs offered in the prospectus:**

*No relevant data entered*

\_Notes:

- The maximum number of records that can be filled in the table is 35. If more records need to be reported, the report should be split.
- Explanation: If the series is cancelled, mark the ‘Cancelled’ field.
- Explanation: In the "Series Serial Number" field, enter up to 3 letters or digits describing the series' serial numbering.\_

### 3. Total Securities by Type, and by Type of Ordering Investors whose Orders Were Accepted:

Securities for which consideration is received in cash:

Offering Type	Security Type (Number, Name)	Auction No.	Ordering Type	Total Quantity Issued	Price*	Future Exercise Price	Total Calculated Consideration	Par Value of Securities
Public Offer (Cash Consideration)	Debentures (1223718, Meshak Energ. Bond 3)	1217652	Public	187,385,000	1.076 ILS	_____	201,626,260 ILS	201,626,260 ILS

*\*Price per one security*

In the case of trading registration (including IPO registration) / release from lockup / exchange tender offer / merger / distribution of dividend in specie:

*No data filled in table*

*Notes:*

- \*Average closing price of the security of the same type, in the first three trading days following the listing for trading.
- \*\*For trading registration/release from lockup/dividend in specie, the date is the date of registration of the securities for trading on TASE. For an exchange offer, the date is the actual exchange date.
- \*\*\*For exchange tenders, report the exchanged (accepted) securities. If the exchanged securities are not traded, report the offered securities.
- Attention: The total calculated consideration will be as per Securities (Fee for Permission to Publish Prospectus) Regulations, 1995. For convenience, calculation table link: [Click here](#)\_

**In case of an exchange tender offer:**

- \_Cash consideration received: \_\_\_\_\_
- \_Cash consideration paid: \_\_\_\_\_

## 4. Details of Underwriters and Distributors for the Offering:

**Participants in the offering:**

- ☐ Underwriters
- ☒ Distributors
- ☐ None of these

	Name	Role
1	Giza Singer Even Underwriting Ltd.	Distributor

**Details of authorized signatories for the corporation:**

	Signatory Name	Function
1	Avner Arad	CEO
2	Galit Bik	Company's Legal Counsel

*Explanation: In accordance with Regulation 5 of Periodic and Immediate Reports Regulations (1970), a report submitted according to these regulations shall be signed by those authorized to sign on behalf of the corporation. ISA staff position can be found on ISA site: [Click here](#)*

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## Additional Information

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- **Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange**
- **Short Name:** Meshak Energy
- **Address:** Gaash Trading Area, 322, Gaash Kibbutz, Zip Code 6095000  
Phone: 09-7701551, 09-7701552  
Fax: 03-6233600
- **Email:** [office@mske.co.il](mailto:office@mske.co.il)
- **Website:** [www.mske.co.il](http://www.mske.co.il)
- **Previous names of reporting entity:** Meshak Energy Holdings Ltd.
- **Electronic signatory name:** Cohen Bik Galit Hana
- **Function:** Legal Advisor
- **Employer company:**
- **Address:** 5 Iyyar Street 8, Tel Aviv, 6209304 Phone: 09-7701555 Fax: Email: [galit@mske.co.il](mailto:galit@mske.co.il)
- **Form structure update date:** 09/12/2025