

Meshak Energy - Renewable Energies Ltd.

Registry Number: 516167343

To:

- Israel Securities Authority
 - www.isa.gov.il
- Tel Aviv Stock Exchange Ltd
 - www.tase.co.il

Form Number: T087 (Public)
Filed in MAGNA: 14/12/2025
Reference Number: 2025-01-099155

Register of Capital, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E to the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) to the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) to the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Public issuance of bonds (Series 3) of the company by way of expansion of the series.

Explanation: A brief description of the nature of the change is required.

Reference Numbers of previous related reports:

_____, _____, _____.

1. Corporation's Securities Register After the Change:

Name and Type of Security	Security Number	Amount in Registered Capital	Issued and Paid Up Capital (Last Report)	Issued and Paid Up Capital (Current)	Amount Recorded in the Name of the Registration Company
Meshak Energy Ordinary Share	1166974	2,000,000,000	711,289,157	711,289,157	711,289,157
Meshak Energy Bond 1	1169531	0	229,388,282	229,388,282	229,388,282
Meshak Energy Bond 2	1217660	0	348,911,000	348,911,000	348,911,000
Meshak Energy Bond 3	1223718	0	193,182,000	380,567,000	380,567,000
Meshak Ener AP 9/20	1168772	0	13,011,500	13,011,500	0
Meshak En Right 1/22	1185727	0	115,315,000	115,315,000	0

Explanation: All securities of the company must be detailed, including unlisted securities.

2. The Corporation Announces That:

On the date 11/12/2025, a change occurred in the quantity and register of securities holders (including rights to purchase shares) of the corporation as a result of: Public issuance of bonds (Series 3) of the company by way of expansion of the series.

Explanation: Details of the transaction or operation that caused the change must be described.

Change Information:

- **Name of Registered Holder Affected:** The Registration Company of the Tel Aviv Stock Exchange Ltd
- **Type of Identification Number:** Company Registrar Number in Israel
- **ID Number:** 515736817
- **Nature of the Change:** Public Issuance
- **Date of Change:** 11/12/2025
- **Executed via TASE Clearing House:** Yes
- **Type and Name of Securities Affected:** Bonds (Series 3)
- **Security Number on Exchange:** 1223718
- **Balance of Holder in These Securities in Last Report:** 193,182,000
- **Balance of Holder in These Securities After Change:** 380,567,000
- **Total Amount of Securities (Increase/Decrease):** 187,385,000
- **Is this a grant of rights to purchase shares?** No
- **Total consideration for allocated securities:** _____
- **Security number of share that will arise from conversion:** _____
- **Number of shares arising from full conversion/exercise:** _____
- **Total proceeds to be received from full conversion/exercise:** _____
- **Period in which the securities can be exercised:** _____
- **From day:** _____ **to day:** _____
- **Securities allocated will be listed for trading:** _____
- **The allocation mentioned is a continuation:** _____ **published on:** _____ **reference number:** _____
- **Security fully paid and consideration fully received.**

Explanations:

1. If the change affects more than one security, the impact must be specified for each security line.
2. Date of change – all changes of the same kind, in the same security, executed on one day, should be summarized in one line. In this context, a distinction must be made between changes via TASE Clearing House and directly in company records.
3. For a decrease, add the sign "-".
4. In all quantity fields, the number of securities and not NIS par value should be filled in.

3. Main Shareholders Register at the Reporting Date:

No.	Name of Registered Shareholder	ID Type	ID Number	Security Number	Type and Par Value of Shares	Number of Shares	Holds the shares as trustee
1	Registration Company of TASE Ltd	Company Registrar Number in Israel	515736817	1166974	Ordinary share, no par value	711,289,157	No

4. Attached: File of the Shareholders Register in Accordance with section 130 of the Companies Law, 1999

[isa.pdf](#) [מרשם בעלי מניות](#)

Alt: Shareholders Register PDF file for Meshak Energy - Renewable Energies Ltd.

5. Attached: Updated File of the Corporation's Securities Registers, including Register of Option Holders and Register of Bond Holders

[מרשם_ניירות_ערך_isa.pdf](#)

Alt: Updated securities registers PDF file for Meshak Energy - Renewable Energies Ltd., including options and bonds registers.

Details of Authorized Signatories on Behalf of the Corporation:

No.	Name	Position
1	Idan Ravid	Deputy CEO Finance
2	Galit Bik	Other (Deputy CEO Legal Affairs and HQ)

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), reports filed under these regulations must be signed by authorized signatories. Staff position on the matter can be found on the Authority's website: [Click here](#).

Previous names of reporting entity: Meshak Energy Holdings Ltd.

Short Name: Meshak Energy

Address: 322 Ga'ash Industrial Area, Kibbutz Ga'ash, 6095000

Telephone: 09-7701551, 09-7701552

Fax: 03-6233600

E-mail: office@mske.co.il

Company Website: www.mske.co.il

Reporting Authority Contact:

- **Name:** Cohen Bik Galit Hana
- **Position:** Legal Advisor
- **Employer Company Name:**
- **Address:** 8 HaBayer, Tel Aviv, 6209304
- **Phone:** 09-7701555
- **Email:** galit@mske.co.il

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024