

Meshek Energy - Renewable Energies Ltd.
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Number in the Register: 516167343

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T087 (Public) Filed via MAGNA: 05/05/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-041309

Share Capital Position, Grant of Rights to Purchase Shares and the Corporation’s Securities Registers and Changes Therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Exercise of warrants and grant of warrants to an officer
Explanation: A brief description of the nature of the change must be provided

Reference numbers of previous reports on the matter: _____, _____, _____.

1. The corporation’s securities position after the change:

Name and type of security	Security No. on the stock exchange	Amount in registered capital	Issued and paid-up capital		Amount registered in the name of the Registration Company
			Amount in last report	Current amount	
Meshek Energy ordinary share	1166974	2,000,000,000	728,821,055	728,983,281	728,983,281
Meshek Energy BONDS B	1217660	0	348,911,000	348,911,000	348,911,000
Meshek Energy BONDS C	1223718	0	380,567,000	380,567,000	380,567,000
Meshek Ener Warrant 9/20	1168772	0	11,813,341	11,696,158	0
Meshek Ener Right 1/22	1185727	0	115,315,000	115,315,000	0
Meshek Ener Right 2/26	1236447	0	16,866,667	16,866,667	0

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The corporation announces that:

- ☐ On the date _____
- ☐ From date 01/04/2026 to date 30/04/2026
- ☐ There was a change in the quantity and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:
Description of the nature of the change Exercise of warrants and grant of warrants to an officer
Explanation: A full description must be provided of the transaction or action that caused a change in the corporation’s securities.

Name of registered holder in respect of whom the change occurred: Altshuler Shaham Trusts Ltd.

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Type of ID number: Number in the Israeli Registrar of CompaniesID number: 513901330

Nature of the change: Exercise of warrants _____

Date of change: 03/04/2026Executed via the stock exchange clearing house: No

Type and name of security in which change occurred: Meshek Ener Warrant 9/20

Security No. on the stock exchange: 1168772

Holder’s balance in the security in the last report: 11,813,341

Holder’s balance in this security after the change: 11,576,726

Total quantity of securities decreased/increased: 236,615

Is this a grant of rights to purchase shares No

Total consideration for the securities that were allocated: _____

The stock exchange number of the share that will result from the exercise of the securities: _____

Number of shares that will result from full exercise/conversion of the securities: _____

Total exercise premium to be received from full exercise/conversion of the securities into shares:

Period in which the securities may be exercised: _____

From day _____until day _____

The allocated securities will be listed for trading: _____

The said allocation of securities is further to _____published on _____and its reference number is _____

- ☐ The security has been fully redeemed and the consideration has been fully received.
- ☐ The security has been fully redeemed, but the consideration has not been fully received.
- ☐ Issued for an ATM program
- ☐ Other.

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Name of registered holder in respect of whom the change occurred: The Registration Company of the Tel Aviv Stock Exchange Ltd.

Type of ID number: Number in the Israeli Registrar of CompaniesID number: 515736817

Nature of the change: Exercise of warrants _____

Date of change: 03/04/2026Executed via the stock exchange clearing house: Yes

Type and name of security in which change occurred: Meshek Energy ordinary share

Security No. on the stock exchange: 1166974

Holder’s balance in the security in the last report: 728,821,055

Holder’s balance in this security after the change: 728,983,281

Total quantity of securities decreased/increased: 162,226

Is this a grant of rights to purchase shares No

Total consideration for the securities that were allocated: _____

The stock exchange number of the share that will result from the exercise of the securities: _____

Number of shares that will result from full exercise/conversion of the securities: _____

Total exercise premium to be received from full exercise/conversion of the securities into shares:

Period in which the securities may be exercised: _____

From day _____until day _____

The allocated securities will be listed for trading: _____

The said allocation of securities is further to _____published on _____and its reference number is _____

☐ The security has been fully redeemed and the consideration has been fully received.

☐ The security has been fully redeemed, but the consideration has not been fully received.

☐ Issued for an ATM program

☐ Other.

Name of registered holder in respect of whom the change occurred: *Altshuler Shaham Trusts Ltd.*

3Type of ID number: *Number in the Israeli Registrar of Companies*ID number: *513901330*

Nature of the change: Private placement _____

Date of change: *31/03/2026*Executed via the stock exchange clearing house: *No*

Type and name of security in which change occurred: *Meshek Ener Warrant 9/20*

Security No. on the stock exchange: *1168772*

Holder’s balance in the security in the last report: *11,576,726*

Holder’s balance in this security after the change: *11,696,158*

Total quantity of securities decreased/increased: *119,432*

Is this a grant of rights to purchase shares *Yes*

Total consideration for the securities that were allocated: *The warrants were allocated to the offeree without consideration, as part of the compensation for her employment.*

The stock exchange number of the share that will result from the exercise of the securities: *1166974*

Number of shares that will result from full exercise/conversion of the securities: *119,432*

Total exercise premium to be received from full exercise/conversion of the securities into shares:
NIS 11.52 per share; the exercise price is subject to adjustments detailed in section 2.6 of the non-material private offer report, as published on April 3, 2026 (reference number 2026-01-031588).

Period in which the securities may be exercised: *See section 2.2 of the non-material private offer report as published on April 3, 2026 (reference number 2026-01-031588).*

From day _____until day _____

The allocated securities will be listed for trading: *No*

The said allocation of securities is further to *private offer report*published on *03/04/2026*and its reference number is *2026-01-031588*

☐ The security has been fully redeemed and the consideration has been fully received.

☐ The security has been fully redeemed, but the consideration has not been fully received.

☐ Issued for an ATM program

☐ Other.

Private placement to an officer

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, carried out on one day, will be summarized in one line. For this purpose – a distinction must be made between changes carried out via the stock exchange clearing house and changes carried out directly in the company’s books.
3. The change – for a decrease, the sign “-” must be added.

4. In all quantity fields, the number of securities must be filled in and not NIS par value.

- ☐ There was a change only in the corporation's register of holders of securities (**without a change in the number of the corporation's securities**) as a result of:

Description of the nature of the change _____

Explanation: A full description must be provided of the transaction or action that caused a change in the register

1 Name of registered holder in respect of whom the change occurred: _____
Type of ID number: _____ ID number: _____
Date of change: _____ Executed via the stock exchange clearing house: _____
Type and name of security in which change occurred: _____
Security No. on the stock exchange: _____
Amount of the change: _____
Holder's balance in this security after the change: _____

3. The main details of the shareholders' register as of the reporting date are as follows:

No.	Name of registered shareholder	Type of ID number	ID number	Security number on the stock exchange	Type of shares and their par value	Number of shares	Does he hold the shares as trustee
1	Registration Company of the Tel Aviv Stock Exchange Ltd.	Number in the Israeli Registrar of Companies	515736817	1166974	Ordinary share without par value	728,983,281	No

4. Attached is a file of the shareholders' register in accordance with the provisions of section 130 of the Companies Law, 5759 - 1999 Register of Shareholders isa.pdf

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of bond holders Securities Register isa.pdf

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Avner Arad	Chief Executive Officer _____
2	Idan Ravid	Chief Financial Officer _____

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the matter (the mention does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange

Form structure update date:
06/08/2024

Short name: Meshek Energy

Address: Ga'ash Commercial Area322 , Kibbutz Ga'ash 6095000 Telephone: 09-7701551 , 09-7701552Fax: 03-6233600

Email: office@mske.co.il Company website:www.mske.co.il

Previous names of reporting entity: Meshek Energy Holdings Ltd.

Name of electronic filer: Cohen Bik Galit HanaPosition: Legal CounselName of employing company:
Address: He Be'Iyar8 , Tel Aviv6209304Telephone: 09-7701555Fax: Email: galit@mske.co.il