



הבורסה לניירות ערך תל אביב
TEL AVIV STOCK EXCHANGE

07 April 2024

MEGUREIT ISRAEL LTD - Rights Offering and Identifying Details for New Securities

1. On Thursday , 11/04/2024 , the following security will be traded ex-rights: Megurit (1139195 / ISINI:IL0011391955).

2. A= the ex-rights price of Megurit

B= the closing price of Megurit on Wednesday, 10 April 2024.

The ex-rights base price shall be A, as stipulated below

$A = \text{Min} ((9 \times B + 410) / 10 , B)$

3. Rights trading will take place on Wednesday, 24 April 2024

4. Identifying details for the new securities shall be as follows:

Security ID	Security Name	ISIN	Symbol
1205608	MEGURIT R2	IL0012056086	MGRT.R2

Respectfully,

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THE TEL-AVIV STOCK EXCHANGE LTD

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Trading Unit