

MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD.

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Registration Number: 520029984

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)
Filed on MAGNA: 18/08/2025 www.isa.gov.il www.tase.co.il Reference: 2025-01-061267

Capital Structure, Grant of Rights to Purchase Shares, and the Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Transfer between shareholders

Explanation: Briefly describe the nature of the change

Previous report reference numbers on the subject: _____, _____, _____.

1. The Corporation's Securities Position After the Change:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Ordinary Share NIS 0.01	1081165	1,500,000,000	Last Report: 1,057,658,918 Current: 1,057,658,918	1,053,873,497
Warrants for Company Officers and Subsidiaries	1197730	0	Last Report: 9,868,915 Current: 9,868,915	0

Explanation: All company securities must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

On the date: 18/08/2025

There was a change only in the register of the corporation's securities holders (without a change in the quantity of the corporation's securities) as a result of:

Description of the nature of the change: Transfer between shareholders

Explanation: Describe the full details of the transaction or action that caused the change in the register

Details of the Registered Holder for Whom the Change Occurred:

1. Name of registered holder: Reut - Social Women's Service (Amuta)

- Type of identification number: Other identification number
- Identification number: 88009292
- Date of change: 18/08/2025
- Executed via TASE clearing house: No
- Type and name of security: Ordinary Share NIS 0.01
- Security number on TASE: 1081165
- Amount of change: -10,490
- Holder's balance in this security after the change: 0

2. Name of registered holder: The Registration Company of the Tel Aviv Stock Exchange Ltd.

- Type of identification number: Israeli Companies Registrar Number
- Identification number: 515736817
- Date of change: 18/08/2025
- Executed via TASE clearing house: No
- Type and name of security: Ordinary Share NIS 0.01
- Security number on TASE: 1081165
- Amount of change: 10,490
- Holder's balance in this security after the change: 1,053,873,497

3. Main Shareholder Register as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	The Registration Company of the Tel Aviv Stock Exchange Ltd.	Israeli Companies Registrar Number	515736817	1081165	Ordinary NIS 0.01	1,053,873,497	No

4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of bondholders

[18082025_isa.pdf](#)

Details of the Authorized Signatories on Behalf of the Corporation:

No.	Name of Signatory	Position
1	Adv. Sarit Perlmutter-Sugarman	Company Secretary

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short Name: MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD.

Address: 4 Efal St., Petah Tikva, 4951229 Phone: 076-8868962, 076-8868959 Fax: 03-9238988 Email: migdalhold@migdal.co.il Company Website: www.migdal.co.il

Previous names of the reporting entity: MIGDAL INSURANCE HOLDINGS LTD.

Name of electronic reporter: Perlmutter-Sugarman Sarit Position: Company Secretary
Employer: MIGDAL INSURANCE COMPANY LTD. Address: 4 Efal St., Petah Tikva, 4951229
Phone: 076-8868962 Email: saritper@migdal.co.il

Note: All terms and company names have been translated as per the provided glossary.