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# MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD.

MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD.

Registration Number: 520029984

To: Israel Securities Authority  
To: Tel Aviv Stock Exchange Ltd.  
Form Number: T121 (Public)  
Transmitted via MAGNA: 01/09/2025  
Israel Securities Authority: [www.isa.gov.il](http://www.isa.gov.il)  
Tel Aviv Stock Exchange: [www.tase.co.il](http://www.tase.co.il)  
Reference: 2025-01-066205

## Immediate Report for General Material Information

**Explanation:** Do not use this form when there is a form tailored to the reported event.

This reporting form is intended for material reports for which there is no suitable dedicated form.

Results of an issuance should be reported in T20 and not in this form.

Reporting on bond ratings or corporate ratings should be submitted using Form T125.

### Nature of the event:

*Publication of a shelf offering report by MIGDAL INSURANCE FUNDS RAISING LTD.*

### Reference numbers of previous reports on the subject:

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

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The company is honored to announce that MIGDAL INSURANCE FUNDS RAISING LTD, a subsidiary of the company ("Migdal Funds Raising"), has today published a shelf offering report to the public. For details, see the immediate report of Migdal Funds Raising from today, September 1, 2025 (Reference: 2025-01-066204)

Attached file: \_\_\_\_\_

The company is **not** a shell company as defined in the Stock Exchange regulations.

**The date the corporation first became aware of the event:** 01/09/2025  
**At the time:** 19:00

**Details of the authorized signatories on behalf of the corporation:**

	Name	Position
1	Itay Yanai	Other: Chief Financial Officer

**Explanation:** According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

**Short name:** MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD.

**Address:** 4 Afek, Petah Tikva, 4951229  
**Phone:** 076-8868962, 076-8868959  
**Fax:** 03-9238988

**Email:** [migdalhold@migdal.co.il](mailto:migdalhold@migdal.co.il)  
**Company website:** [www.migdal.co.il](http://www.migdal.co.il)

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**Previous names of the reporting entity:** MIGDAL INSURANCE HOLDINGS LTD.

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**Electronic reporter name:** Itay Yanai  
**Position:** Chief Financial Officer  
**Employer company name:** MIGDAL INSURANCE COMPANY LTD.  
**Address:** 4 Afek, Petah Tikva, 4951229  
**Phone:** 076-8868490  
**Email:** [itayy@migdal.co.il](mailto:itayy@migdal.co.il)

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**Form structure update date:** 06/08/2024

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*No images were present in the original document.*