

MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD

Immediate Report for Material General Information

Company name: MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD (Hebrew: מגדל אחזקות ביטוח ופיננסים בע"מ **Company number:** 520029984

To: Israel Securities Authority | www.isa.gov.il **To:** Tel Aviv Stock Exchange Ltd. | www.tase.co.il

Form: T121 (Public) **Transmitted via Magna:** 19/11/2025 **Reference:** 2025-01-089295

Essence of the Event:

Subject: Principal approval for a possible BONDS public offering by MIGDAL INSURANCE FUNDS RAISING LTD

Reference Numbers of Previous Reports on the Matter: _____ , _____ , _____ .

No additional text.

Attached file: DOH_MIYADI_ISHUR_EKRONI_HOLDINGS_19-11-2025_isa.pdf

The company is NOT a shell company as defined by the Stock Exchange's regulations

Date company first became aware of the event: 18/11/2025, at 17:00

Details of Authorized Signatories on Behalf of the Corporation:

#	Signatory Name	Position
1	Itay Yanai	Other - Chief Financial Officer

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. For more on the staff's position, see the Authority's website: [Click here](#)

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Abbreviated name: Migdal Insurance

Address: 4 Efal St., Petach Tikva, 4951229 **Phone:** 076-8868962, 076-8868959
Fax: 03-9238988

Email: migdalhold@migdal.co.il **Company website:** www.migdal.co.il

Previous names of the reporting entity: Migdal Insurance Holdings Ltd.

Electronic reporter: Itay Yanai **Position:** Chief Financial Officer **Employer:** MIGDAL INSURANCE COMPANY LTD **Contact address:** 4 Efal St., Petach Tikva, 4951229 **Phone:** 076-8868490 **Email:** itayy@migdal.co.il

Explanation: Use this form for significant events that have no designated reporting form. Results of public offerings should be reported in T20, not in this form. Reporting of Bond ratings or corporation ratings should be submitted using Form T125.

The company is not a shell company as defined by the exchange.

Glossary application check:

- "אג"ח" and "אגרות החוב" translated as "BONDS" per glossary.
- None of the other glossary terms appear in this text.
- Company names and personal names translated and matched per companies/roles in the provided list.