

MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD.

Registration Number: 520029984

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.

Form T126 (Public)
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The corporation will schedule the report to be published on: 26/11/2025 07:45

Report on the Corporation's Liability Balances by Maturity Dates

Regulations 9d and 38e of the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting Period: 30/09, for the current year 2025

Below is the detailed breakdown of the corporation's liabilities according to their maturity dates:

A. BONDS issued to the public by the reporting corporation and held by the public, except for BONDS 21' which are held by the parent company of the corporation, the controlling shareholder, companies controlled by either of them or by the corporation itself - based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS):

	NIS Index-Linked	NIS Not Index-Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year & on	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

B. BONDS and non-bank credit, excluding BONDS and credit granted by the parent company of the corporation, the controlling shareholder, companies controlled by either of them or by the corporation itself — based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS):

(Identical structure to Table A; all amounts are 0)

C. Bank credit from Israeli banks — based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS):

(Identical structure to Table A; all amounts are 0)

D. Bank credit from overseas banks — based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS):

(Identical structure to Table A; all amounts are 0)

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E. Summary table for tables A-D, total bank, non-bank, and bond credit — based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS):

(Identical structure to Table A; all amounts are 0)

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F. Off-balance sheet credit exposure (for financial guarantees and credit commitments) — based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS):

(Identical structure to Table A; all amounts are 0)

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G. Off-balance sheet credit exposure (regarding financial guarantees and credit commitments) of all consolidated companies, excluding companies that are reporting corporations and excluding the data of the reporting corporation included in Table F above (in thousands of NIS):

(Identical structure to Table A; all amounts are 0)

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H. Total balances of bank credit, non-bank credit, and BONDS of all consolidated companies, excluding companies that are reporting corporations and excluding the reporting corporation's data included in Tables A-D above (in thousands of NIS):

	NIS Index-Linked	NIS Not Index-Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First year	1,792	35,280	179	0	0	0	0	0	37,251
Second year	1,236	0	0	0	0	0	0	0	1,236
Third year	966	121,637	0	0	0	0	0	0	122,603
Fourth year	650	0	0	0	0	0	0	0	650
Fifth year & on	0	333,608	0	0	0	0	0	0	333,608
Total	4,644	490,525	179	0	0	0	0	0	495,348

I. Credit balances given to the reporting corporation by the parent company or controlling shareholder and the BONDS issued by the reporting corporation and held by the parent company or controlling shareholder (in thousands of NIS):

	NIS Index-Linked	NIS Not Index-Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First year	0	0	0	0	0	0	29	0	29
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year & on	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	29	0	29

J. Credit balances given to the reporting corporation by companies controlled by the parent company or controlling shareholder, and not controlled by the reporting corporation, and BONDS issued by the reporting corporation held by such companies (in thousands of NIS):

(All amounts are 0)

K. Credit balances given to the reporting corporation by consolidated companies and BONDS issued by the reporting corporation held by such consolidated companies (in thousands of NIS):

(All amounts are 0)

Authorized Signatories on behalf of the Corporation:

Name	Position
Itay Yanai	Other: Chief Financial Officer

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), any report filed according to these regulations must be signed by the persons authorized to sign on behalf of the corporation. Staff guidance on the subject can be found on the Israel Securities Authority website: [Click here](#).

Previous names of reporting entity: Migdal Insurance Holdings Ltd.

Short name: Migdal Insurance

Address: 4 Efal St., Petah Tikva 4951229
Tel: 076-8868962, 076-8868959 Fax: 03-9238988
Email: migdalhold@migdal.co.il
Company website: www.migdal.co.il

Electronic signatory name: Itay Yanai
Position: Chief Financial Officer
Company: Migdal Insurance Ltd.
Address: 4 Efal St., Petah Tikva 4951229
Tel: 076-8868490
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Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Form structure update date: 04/02/2025