

MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD.

Registry Number: 520029984

To:

- Israel Securities Authority: www.isa.gov.il
- Tel Aviv Stock Exchange Ltd.: www.tase.co.il

Form Number: T087 (Public)

Reported in MAGNA: 01/01/2026

Reference Number: 2026-01-000601

Statement Regarding Capital Structure, Grant of Rights to Acquire Shares, Securities Registers of the Corporation, and Related Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports) 1970

Nature of the change:

Expiration of options not listed for trading

Explanation: Brief description of the nature of the change

Reference numbers of previous related reports:

(none listed)

1. Corporation’s Securities After the Change:

Name and Type of Security	Exchange Security No.	Quantity in Registered Capital	Issued and Paid Up Capital	Quantity Registered in the Name of the Registration Company
Ordinary Share NIS 0.01	1081165	1,500,000,000	Last report: 1,057,948,073	
Current: 1,057,948,073	1,054,206,631			
Options for Officers of the Company and its Subsidiaries	1197730	0	Last report: 8,997,148	
Current: 8,753,774	0			

Explanation: All securities of the company, including those not listed for trading, must be detailed here.

2. The corporation notifies that:

On date: 31/12/2025

A change occurred in the quantity and register of holders of the company’s securities (including rights to acquire shares) as a result of:

Description of the nature of the change:

Expiration of 243,374 options not listed for trading

Explanation: Please describe the full details of the transaction or action causing the change in the corporation’s securities.

Details:

1. **Name of registered holder affected by the change:** IBI Trustees Management
- **Type of identification number:** Company Registrar Number in Israel

◦ **Identification number:** 515020428

◦ **Nature of change:** Expiration

◦ **Date of change:** 31/12/2025

◦ **Conducted via TASE clearing house:** No

◦ **Type and name of security changed:** Options for officers of the company and companies under its control

◦ **Exchange Security No.:** 1197730

◦ **Holder's securities balance in last report:** 8,997,148

◦ **Holder's securities balance after change:** 8,753,774

◦ **Total quantity of securities decreased/increased:** 243,374

◦ **Does this constitute granting rights to acquire shares?** No

◦ **Total consideration for securities allocated:** _____

◦ **Exchange security number for share arising from exercise of the security:** _____

◦ **Number of shares arising from full conversion/exercise of the security:** _____

◦ **Total exercise proceeds from full conversion/exercise:** _____

◦ **Exercise period for the securities:** _____

◦ **From date:** _____
Until date: _____

◦ **Will the securities be registered for trading?:** _____

◦ **Allocation of the said securities is further to** _____ **Published on:** _____, **Reference number:** _____

◦ **The security has been fully paid for and full consideration received.** []

◦ **The security has been fully paid for, but full consideration not received.** []

◦ **Issued for ATM program** []

◦ **Other** [X]

▪ Explanation: Expiration of options

Explanations:

1. If the change affects more than one security, detail the effect for each security in a separate line.
2. Change date – all changes of the same type, in the same security, made on the same day, should be summarized in one line. For this, distinguish between changes executed via TASE clearing house and those directly in the company's books.
3. For reductions, use the “-” sign.
4. All quantity fields must show the number of securities, not NIS par value.

3. Main points from the register of shareholders at the reporting date are as follows:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security No.	Type and Par Value of Shares	Quantity of Shares	Holding as Trustee
1	The Registration Company of the Tel Aviv Stock Exchange Ltd.	Company Registrar Number in Israel	515736817	1081165	Ordinary 0.01 NIS	1,054,206,631	No

4. Attached is a file containing the register of shareholders in accordance with Section 130 of the Companies Law, 1999

[_____]

5. Attached is an updated file of the registers of the corporation’s securities, including the register of option holders and the register of bond holders.

[311225_מרשם_ניירות_ערך_isa.pdf]

Details of authorized signatories for the corporation:

No.	Name	Position
1	Adv. Noam Hewislich	Other / Chief Legal Counsel

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report filed under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on this matter can be found on the Authority's website: [Click here](#).

Previous names of the reporting entity: Migdal Insurance Holdings Ltd.

Security of the corporation is traded on the Tel-Aviv Stock Exchange

- **Short name:** Migdal Insurance
- **Address:** 4 Efal St., Petah Tikva, 4951229
 - **Phone:** 076-8868962, 076-8868959
 - **Fax:** 03-9238988
- **Email:** migdalhold@migdal.co.il
- **Company Website:** www.migdal.co.il

Details of electronic reporting signatory:

- Name: Ronit Lerar
- Position: Adv. / Legal Counsel
- Email: ronitler@migdal.co.il
- Address: 2 HaYetzira St., Petah Tikva, 4951228
- Phone: 076-8867265

Form structure update date: 06/08/2024

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