

The corporation will schedule the report for publication on 25/03/2026 07:45

Report on a corporation's liability balance by maturity dates

Regulations 9D and 38E of the Securities Regulations (Periodic and Immediate Reports), 1970

Below is a breakdown of the corporation's liability balance by maturity dates:

[illegible][illegible][illegible]

D. Bank credit from banks abroad – based on data from the corporation's separate financial statements ("solo" reports) (in NIS thousands)

[illegible]

E. Summary table for Tables A-D, total bank credit, non-bank credit and BONDS – based on data from the corporation's separate financial statements ("solo" reports) (in NIS thousands)

[illegible]

F. Exposure to off-balance sheet credit (for financial guarantees and commitments to extend credit) – based on data from the corporation's separate financial statements ("solo" reports) (in NIS thousands)

Principal payments									
	Shekel, CPI-linked	Shekel, unlinked	Euro	Dollar			Other	Gross interest payments (before tax)	Total by year
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
One-time commitment	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

G. Exposure to off-balance sheet credit (for financial guarantees and commitments to extend credit) of all consolidated companies, excluding companies which are reporting corporations and excluding the data of the reporting corporation entered in Table F above (in NIS thousands)

[illegible]

H. Total balances of bank credit, non-bank credit and BONDS of all consolidated companies, excluding companies which are reporting corporations and excluding the data of the reporting corporation entered in Tables A-D above (in NIS thousands)

Principal payments									
	Shekel, CPI-linked	Shekel, unlinked	Euro	Dollar			Other	Gross interest payments (before tax)	Total by year
First year	1,869	34,221	115	158,130	0	0	9	0	194,344
Second year	1,139	0	0	0	0	0	0	0	1,139
Third year	934	123,435	0	0	0	0	0	0	124,369
Fourth year	162	0	0	0	0	0	0	0	162
Fifth year and thereafter	0	341,331	0	0	0	0	0	0	341,331
Total	4,104	498,987	115	158,130	0	0	9	0	661,345

I. Balances of credit granted to the reporting corporation by the parent company or a controlling shareholder and balances of BONDS issued by the reporting corporation that are held by the parent company or the controlling shareholder (in NIS thousands):

Principal payments									
	Shekel, CPI-linked	Shekel, unlinked	Euro	Dollar			Other	Gross interest payments (before tax)	Total by year
First year	0	0	0	0	0	0	29	0	29
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	29	0	29

J. Balances of credit granted to the reporting corporation by companies controlled by the parent company or the controlling shareholder and which are not controlled by the reporting corporation, and balances of BONDS issued by the reporting corporation that are held by companies controlled by the parent company or the controlling shareholder and which are not controlled by the reporting corporation (in NIS thousands):

Principal payments									
	Shekel, CPI-linked	Shekel, unlinked	Euro	Dollar			Other	Gross interest payments (before tax)	Total by year
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

K. Balances of credit granted to the reporting corporation by consolidated companies and balances of BONDS issued by the reporting corporation that are held by consolidated companies (in NIS thousands):

Principal payments									
	Shekel, CPI-linked	Shekel, unlinked	Euro	Dollar			Other	Gross interest payments (before tax)	Total by year
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Itay Yanai	<i>Other</i> <i>Chief Financial Officer</i>

Explanation: Under Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (1970), a report submitted under these Regulations shall be signed by those authorized to sign on behalf of the corporation. The staff’s position on the matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel-Aviv Stock Exchange

Form structure update date:
04/02/2025

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Former names of reporting entity: Migdal Insurance Holdings Ltd.

Name of electronic reporter: Yanai ItayPosition: Chief Financial OfficerName of employing company: Migdal Insurance Company Ltd.

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