

Migdal Insurance and Financial Holdings Ltd.
MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD
Number in the Register: 520029984

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T087 (Public) Transmitted by MAGNA: 14/04/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-034514

Capital status, grant of rights to purchase shares and the corporation’s securities registers and changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730-1970

Nature of the change: Private placement of warrants not listed for trading
Explanation: A brief description of the nature of the change must be provided

Reference numbers of previous reports on the matter: _____, _____, _____.

1. The corporation’s securities position after the change:

Name and type of security	Security No. on the TASE	Amount in registered capital	Issued and paid-up capital		Amount registered in the name of a registration company
			Amount in last report	Current amount	
Ord. share 0.01	1081165	1,500,000,000	1,057,948,073	1,057,948,073	1,054,479,015
Warrants for officers in the company and its controlled companies	1197730	0	8,510,400	8,754,303	0

Explanation: All of the company’s securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

- ☐ On the date 14/04/2026
- ☐ From date _____ to date _____
- ☐ A change has occurred in the quantity and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:

Description of the nature of the change

Allotment of 243,903 warrants not listed for trading to an officer, according to a private placement report published on March 25, 2026 (Reference: 2026-01-026736) (the “Allotment Report”)

Explanation: The full details of the transaction or action which caused the change in the corporation’s securities must be described.

Name of registered holder in respect of whom the change has occurred: I.B.I. Trust Management

1

Type of identifying number: Number in the Israeli Companies RegisterIdentifying number: 515020428

Nature of the change: Private placement

Date of change: 14/04/2026Executed via the TASE Clearing House: No

Type and name of security in which change occurred:Warrants for officers in the company and its controlled companies

Security No. on the TASE: 1197730

Balance of holder in the security in the last report: 8,510,400

Balance of holder in this security after the change: 8,754,303

Total quantity of securities in which decrease/increase occurred: 243,903

Is this a grant of rights to purchase shares Yes

Total consideration for securities allotted: 0

The TASE number of the share that will result from exercise of the security: 1081165

Number of shares that will result from full exercise/conversion of the security: 243,903

Total exercise premium to be received upon full exercise/conversion of the security into shares:
As set out in section 7 of the Allotment Report.

Period in which the security may be exercised: As set out in section 7 of the Allotment Report.

From _____until _____

The securities allotted will be listed for trading: No

The aforesaid allotment of securities is further to Private placement reportpublished on 25/03/2026and its reference number is 2026-01-026736

☐ The security has been fully paid up and the consideration has been fully received.

☐ The security has been fully paid up, but the consideration has not been fully received.

☐ Issued for an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, made on one day, shall be summarized in one line. For this purpose – changes carried out via the TASE Clearing House must be separated from changes made directly in the company’s books.
3. The change – for a decrease, the sign “-” must be added.
4. In all quantity fields, the quantity of securities and not NIS par value must be filled in.

☐ There has been a change only in the register of holders of the corporation’s securities **(without any change in the quantity of the corporation’s securities)**as a result of:

Description of the nature of the change _____

Explanation: The full details of the transaction or action which caused the change in the register must be described

1 Name of registered holder in respect of whom the change has occurred: _____

Type of identifying number: _____ Identifying number: _____

Date of change: _____ Executed via the TASE Clearing House: _____

Type and name of security in which change occurred:

Security No. on the TASE: _____

Amount of change: _____

Balance of holder in this security after the change: _____

3. The main items of the register of shareholders as of the report date are as follows:

No.	Name of registered shareholder	Type of identifying number	Identifying number	TASE security number	Type of shares and their par value	Number of shares	Whether holding the shares as trustee
1	<i>The Registration Company of the Tel Aviv Stock Exchange Ltd.</i>	<i>Number in the Israeli Companies Register</i>	<i>515736817</i>	<i>1081165</i>	<i>Ord. 0.01 NIS</i>	<i>1,054,479,015</i>	<i>No</i>

4. Attached is a file of the register of shareholders in accordance with the provisions of section 130 of the Companies Law, 5759-1999 _____

5. Attached is an updated file of the corporation’s securities registers, including the register of warrant holders and the register of BONDS holders *Register of Securities 14042026 isa.pdf*

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Adv. Sarit Perlmutter-Sugarman	<i>Company Secretary</i> _____

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 5730-1970, a report submitted pursuant to these Regulations shall be signed by the persons authorized to sign on behalf of the corporation. The staff’s position on the matter can be found on the ISA website: [Click here](#).

Reference numbers of previous documents on the matter (the reference does not constitute inclusion by way of reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange

Short name: Migdal Insurance

Address: Ef’al4 , Petah Tikva4951229 Telephone: 076-8868962 , 076-8868959Fax: 03-9238988

Email: migdalhold@migdal.co.il Company website:www.migdal.co.il

Form structure update date:
06/08/2024

Previous names of reporting entity: Migdal Insurance Holdings Ltd.

Name of electronic reporter: Noam HavilzichPosition: Chief Legal CounselName of employing company: Migdal Insurance Company Ltd.

Address: Ef’al 4 , Petah Tikva4951229Telephone: 076-8868101Fax: Email: noamhau@migdal.co.il