

Migdal Insurance and Financial Holdings Ltd.
MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD
Number in the Registrar: 520029984

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T121 (Public) Filed via MAGNA: 16/04/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-035668

Immediate report for general material information
Explanation: Do not use this form when there is a form adapted to the reported event.
This reporting form is intended for material reports for which there is no suitable dedicated form.
Issuance results must be reported on Form T20 and not on this form.
Report on the rating of BONDS or a corporation rating must be submitted using Form T125.

Nature of the event: ***Results of a public offering pursuant to a shelf offering report – Migdal Capital Raising Insurance Ltd.***

Reference numbers of previous reports on the matter: _____, _____, _____.

Further to the Company’s immediate report dated April 15, 2026 (Reference: 2026-01-035068), the Company is honored to hereby report that Migdal Capital Raising Insurance Ltd. (“Migdal Capital Raising”), a subsidiary of the subsidiary company, Migdal Insurance Company Ltd. (“Migdal Insurance”), has raised a total of approximately NIS 531 million, within the framework of a public offering of a series of BONDS (Series 19) (the “BONDS”), pursuant to a shelf offering report of Migdal Capital Raising dated April 15, 2026, which was published pursuant to a shelf prospectus of Migdal Capital Raising dated July 10, 2025 (the “Shelf Offering Report” and the “Shelf Prospectus”, respectively). In accordance with the terms set out in the Shelf Offering Report, the proceeds of the offering will be deposited with Migdal Insurance for its use at its discretion and under its responsibility, and Migdal Insurance is obligated towards the trustee for the BONDS to comply with the payment terms of the BONDS. In addition, the BONDS issued have been recognized by the Commissioner of the Capital Market, Insurance and Savings Authority as Additional Tier 1 capital of Migdal Insurance, all as detailed in the Shelf Offering Report. For further details, see the immediate report of Migdal Capital Raising dated April 16, 2026 (Reference: 2026-01-035664)

Attached file _____

The Company *is not* a shell company as defined in the TASE Regulations

The date on which the corporation first became aware of the event: 16/04/2026at: 16:05

Details of the authorized signatories to sign on behalf of the corporation:

	Name of signatory	Position
1	Itay Yanai	<i>Other Chief Financial Officer</i>

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The Staff position on the matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by way of reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange Form structure update date: 06/08/2024

Short name: Migdal Insurance

Address: 4 Efal , Petah Tikva4951229 Telephone: 076-8868962 , 076-8868959Fax: 03-9238988

Email: migdalhold@migdal.co.il Company website:www.migdal.co.il

Previous names of the reporting entity: Migdal Insurance Holdings Ltd.

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name of electronic reporter: Yanai ItayPosition: Chief Financial OfficerEmployer company name: Migdal Insurance Company Ltd.

Address: 4 Efa1 , Petah Tikva4951229Telephone: 076-8868490Fax: Email: itayy@migdal.co.il