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# MIVNE REAL ESTATE (K.D) LTD Securities Register (the "Company")

Updated as of August 17, 2025

## Company Share Register

Share Type	Security Number on the Exchange	Amount in Registered Capital	Amount in Issued and Paid-up Capital
Ordinary Share	226019	2,000,000,000 ₪ par value	723,620,217 ₪ par value

## Company Warrants Register

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Type of Security Value	Security Number on the Exchange	Holder Name	Company No.	Address	Amount in Issued and Paid-up Capital	
Warrants	1198241	I.B.I. Equity Compensation and Trusts (2004) Ltd. Trustee for employees and officers registered for conversion to shares	51-354007-0	9 Ahad Ha'am, Tel Aviv	2,084,645	
Warrants	1202852	I.B.I. Equity Compensation and Trusts (2004) Ltd. Trustee for employees and officers registered for conversion to shares	51-354007-0	9 Ahad Ha'am, Tel Aviv	3,318,633	
Warrants	1202860	Trustee for a company consultant			11,984	

**Register of Company Bonds (Series 16-26) Traded on the Tel Aviv Stock Exchange Ltd.**

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Bond Series	Security Number	Holder Name	Company No.	Address	Number of Certificates	Par Value of Security	Amount Held	Issue Dates*	Maturity Date	On the Exchange
16	2260438	The Registration Company of 2 Ahuzat Bayit, Tel Aviv	51-573681-7	2 Ahuzat Bayit, Tel Aviv	1	117,052,041 ₪ par value		1.1.2018	30.6.28	
17	2260446	The Registration Company of 2 Ahuzat Bayit, Tel Aviv	51-573681-7	2 Ahuzat Bayit, Tel Aviv	1	225,558,567 ₪ par value		1.1.2018	30.6.28	
19	2260487	The Registration Company of 2 Ahuzat Bayit, Tel Aviv	51-573681-7	2 Ahuzat Bayit, Tel Aviv	1	337,881,646 ₪ par value		1.1.2018	31.3.27	

\*Note: There may be additional details in the original table that do not appear here due to format limitations or lack of matching texts.

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Bond Series	Security Number	Issue Dates*	Maturity Date	Holder Name	Company No.	Address	Certificates Held on the Exchange	Quantity	Par Value of Security Held
Series 20	2260495	1.1.2018	31.12.29	The Registration Company for Securities in Tel Aviv Ltd.	573681-7	2 Ahuzat Bayit, Tel Aviv	51-	1	₪1,376,901,375 par value
Series 23	2260545	1.1.2018	30.9.26	The Registration Company for Securities in Tel Aviv Ltd.	1573681-7	2 Ahuzat Bayit, Tel Aviv	5-	1	₪537,483,180 par value
Series 24	2260552	1.1.2018	30.6.28	The Registration Company for Securities in Tel Aviv Ltd.	1573681-7	2 Ahuzat Bayit, Tel Aviv	5-	1	428,967,000 ₪ par value
Series 25	2260636	1.11.2021	30.9.33	The Registration Company for Securities in Tel Aviv Ltd.	1573681-7	2 Ahuzat Bayit, Tel Aviv	5-	1	₪3,484,239,800 par value
Series 26	1220714	29.04.25	31.3.34	The Registration Company for Securities in Tel Aviv Ltd.	1573681-7	2 Ahuzat Bayit, Tel Aviv	5-	1	390,285,000 ₪ par value

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\*Note: If there is small text under a column header — it is included as a subheading within the cell.

Company Commercial Papers

Bond Series		Security Number	Holder Name	Company No.	Address	Certificates Held	Security Held	Quantity	Par Value	Dates	
Debt	On the Exchange									Maturity Date	Issue Date*
Commercial Papers (Series 2)	of the Exchange	1220680	The Registration Company for Securities in Tel Aviv Ltd.	573681-51	2 Ahuzat Bayit	300,000,000	₪ par value	1	29.04.25	29.04.26	

\*Date of transfer to holder

MIVNE REAL ESTATE (K.D) LTD

Signed by:  
Uzi Levy, CEO  
Itay Vaknin, CFO