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# MIVNE REAL ESTATE (K.D) LTD

MIVNE REAL ESTATE (K.D) LTD

Registration Number: 520024126

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T085 (Public)  
Transmitted via MAGNA: 17/08/2025 [www.isa.gov.il](http://www.isa.gov.il) [www.tase.co.il](http://www.tase.co.il) Reference: 2025-01-060871

## Immediate Report on the Creation of Dormant Shares in the Issued Share Capital of the Corporation, Change in Their Number or in the Identity of Their Holder

Regulation 31(b) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports), 1970 Note:  
This change should not also be reported on Form T-76

Reference numbers of previous reports on the subject: 2025-01-016374, \_\_\_\_\_, \_\_\_\_\_.

We hereby report that on the date 14/08/2025

There has been a change in the number of dormant shares in the corporation's capital.

### Details of the Change

1. Name of the holder of the dormant shares: MIVNE REAL ESTATE (K.D) LTD
  - Name of the holder in English: MIVNE REAL ESTATE (K.D) LTD
  - Type of identification number: Israeli Companies Registrar Number
  - Identification number: 520024126
  - Type of holder: The reporting corporation
  - Citizenship/Country of incorporation or registration: Incorporated in Israel
  - Country of citizenship/incorporation or registration: \_\_\_\_\_
  - Security number on the stock exchange: MIVNE 1 NIS (226019)
  - Security number: 226019
  - Name of the share: MIVNE 1 NIS
  - Nature of the change: Decrease, Other
  - Description: Cancellation of the dormant shares held by the company. The decision to cancel the shares was made lawfully.
  - Prospectus number: \_\_\_\_\_
  - Explanation: For internal use of the authority - in case of use of an ATM program, the prospectus number under which the ATM program was implemented must be entered.
  - Date the transaction was executed: 14/08/2025
  - Transaction rate in \_\_\_\_\_: \_\_\_\_\_
  - Par value of total securities in \_\_\_\_\_: \_\_\_\_\_
  - Total calculated consideration in \_\_\_\_\_: \_\_\_\_\_
  - Reference number of the shelf offering report: \_\_\_\_\_, which was reported on \_\_\_\_\_
  - Number of dormant shares held by the holder before the change: 5,800,000
  - Number of shares subject to the change: -5,800,000
  - Number of dormant shares held by the holder after the change: 0
  - Percentage of the issued share capital of the corporation held after the change by the holder of the dormant shares: 0%
  - Were the shares acquired according to a purchase plan approved by the company:  
Yes
  - Cumulative execution rate of the plan after the change: 97.04%
  - Date of report on the purchase plan: 12/03/2025

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## Status of the Corporation's Dormant Shares

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1. Name of the share: MIVNE Ordinary Share
- Security number: 226019

◦ Number of shares in the registered capital: 2,000,000,000

◦ Number of shares in the issued and paid-up capital: 723,620,217

◦ Number of dormant shares according to section 308 or for the purpose of an ATM program: 0

◦ Number of shares lacking rights according to section 333(a): 0

◦ Number of shares lacking rights according to section 340: 0

◦ Number of shares lacking rights according to section 181: 0

◦ Total shares without rights in capital and without voting rights: 0

◦ Percentage of shares without rights from the issued and paid-up capital: 0

◦ Number of dormant shares according to section 309(b) ("secondary dormant"): 0 (Not including shares held by a subsidiary according to section 369 acquired before February 2000 and having full voting and capital rights)

◦ Number of shares lacking voting rights according to section 333(b): 0

◦ Percentage of shares lacking voting rights but having capital rights out of the total issued capital of this security: 0

◦ Number of shares for calculation of voting rights: 723,620,217

◦ Number of shares for calculation of capital rights: 723,620,217

Note: The section numbers below are from the Companies Law, 1999.

Details of the Authorized Signatories for the Corporation

Name	Position
Uzi Levy	CEO
Itay Vaknin	CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the authority's website: [Click here](#).

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**Acquisition according to a purchase plan under the Safe Harbor protection in accordance with the guidelines of the Israel Securities Authority. For more information regarding the purchase plan, see the immediate report dated 12.03.25 (Reference 2025-01-016374).**

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by way of reference):

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Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: MIVNE REAL ESTATE (K.D) LTD

Address: Totsret Haaretz 7, Tel Aviv 6109002 Phone: 03-9070000, 03-9070188 Fax: 03-9070190

Email: [info@mivnegroup.co.il](mailto:info@mivnegroup.co.il) Company website: [www.mivnegroup.co.il](http://www.mivnegroup.co.il)

Previous names of the reporting entity: Industrial Buildings Ltd.

Electronic reporter name: Itay Vaknin Position: CFO Employer company name:

Address: Totsret Haaretz 7, Tel Aviv 6109002 Phone: 03-9070104 Fax: 03-9070190 Email: [itayv@mivnegroup.co.il](mailto:itayv@mivnegroup.co.il)