



# MIVNE REAL ESTATE (K.D) LTD Securities Register (the "Company")

Updated as of September 30, 2025

## Company Share Register

Share Type	Security Number on the Stock Exchange	Amount in Registered Capital	Amount in Issued and Paid-up Capital
Ordinary Share	226019	2,000,000,000 ₪ par value	723,622,431 ₪ par value

## Company Warrants Register

Type of Security Value	Security Number on the Stock Exchange	Holder Name	Company No.	Address	Amount in Issued and Paid-up Capital	
Registered warrants convertible to shares	1198241	IBI Equity Compensation and Trusts (2004) Ltd.	354007-0	9 Ahad Ha'am, Tel Aviv	2,084,645	Trustee for employees and office holders
Registered warrants convertible to shares	1202852	IBI Equity Compensation and Trusts (2004) Ltd.	354007-0	9 Ahad Ha'am, Tel Aviv	3,301,512	Trustee for employees and office holders

## Register of Company Debentures (Series 16-26) Traded on the Tel Aviv Stock Exchange Ltd.

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Debenture Series	Security Number on the Stock Exchange	Holder Name	Company No.	Address	Number of Certificates Held	Par Value of Security Held	Issue Dates*	Maturity Date
16	2260438	The Registration Company of 2 Ahuzat Bayit, Tel Aviv	573681-7	Tel Aviv	1	₪117,052,041 par value	1.1.2018	30.6.28
17	2260446	The Registration Company of 2 Ahuzat Bayit, Tel Aviv	573681-7	Tel Aviv	1	₪225,558,567 par value	1.1.2018	30.6.28
19	2260487	The Registration Company of 2 Ahuzat Bayit, Tel Aviv	573681-7	Tel Aviv	1	₪337,881,646 par value	1.1.2018	31.3.27

- Issue Dates: The issue dates of each series.

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Debenture Series	Security Number on the Stock Exchange	Issue Dates*	Maturity Date	Holder Name	Company No.	Address	Certificates Held	Par Value of Security Held	Amount
Series 20	2260495	1.1.2018	31.12.29	The Registration Company of the Tel Aviv Stock Exchange Ltd.	573681-7	Tel Aviv, 2 Bayit, 51-	1	₪1,376,901,375 par value	
Series 23	2260545	1.1.2018	30.9.26	The Registration Company of the Tel Aviv Stock Exchange Ltd.	1573681-7	Tel Aviv, 2 Bayit, 5-	1	₪497,962,358 par value	
Series 24	2260552	1.1.2018	30.6.28	The Registration Company of the Tel Aviv Stock Exchange Ltd.	1573681-7	Tel Aviv, 2 Bayit, 5-	1	₪428,967,000 par value	
Series 25	2260636	1.11.2021	30.9.33	The Registration Company of the Tel Aviv Stock Exchange Ltd.	1573681	Tel Aviv, 2 Bayit, 5-	1	₪3,300,858,761 par value	
Series 26	1220714	29.04.25	31.3.34	The Registration Company of the Tel Aviv Stock	1573681-7	Tel Aviv, 2 Bayit, 5-	1	₪390,285,000 par value	

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Debenture Series	Security Number on the Stock Exchange	Issue Dates*	Maturity Date	Holder Name	Company No.	Address	Certificates Held	Par Value of Security Held	Amount
				Exchange Ltd.					

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Company Commercial Papers

Debenture Series		Security Number	Holder Name	Company No.	Address	Certificates Held	Security Held	Amount	Par Value	Dates	
										Issue*	Maturity
Commercial Papers (Series 2)		1220680	The Registration Company for Securities in Tel Aviv Ltd.	573681-387	2 Ahuzat Bayit	7	₪ par value	1	300,000,000	29.04.25	29.04.26
	Value in Tel Aviv										

\*Date of transfer to holder

MIVNE REAL ESTATE (K.D) LTD

Signed by:  
Uzi Levy, CEO  
Itay Vaknin, CFO