

# MIVNE REAL ESTATE (K.D) LTD

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**Registry Number:** 520024126

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**To:** Israel Securities Authority

**To:** Tel Aviv Stock Exchange Ltd.

**Form Number:** T020 (Public)

**Transmitted via MAGNA:** 18/10/2025

**ISA Reference:** 2025-01-076440

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## Notice of the Offeror Regarding the Results of the Prospectus Offer

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According to Section 30 of the Securities Law, 1968 and the Securities Regulations (Notices on the Results of the Prospectus Offer), 1969

Regulation 30G of the Periodic and Immediate Reports Regulations, 1970

- Results of the early commitments tender given in the prospectus (without offering the securities in the prospectus).
- Results of the offer in the prospectus.
- Cancellation of the public offer.

**Note:** When reporting the results of an offer in the prospectus, early commitments given prior to the publication of the prospectus must also be included.

The prospectus is a **shelf prospectus** of a **reporting corporation**.

1. The results of the offer in the prospectus, whose publication reference number is (T012) **2025-01-036884**, are presented below.

The permit for its publication was granted on **25/05/2025** and the period for submitting orders under it ended on (in the case of an ATM program, the date the program ended):  
\_\_\_\_\_.

Was the offer made by means of a shelf offering report or a supplementary notice? **No**

Reference number for the shelf offering report (T022) / supplementary notice (T024):  
\_\_\_\_\_

Attached are the results of the **early commitments tender given in the prospectus: 025-PDFUA\_isa.pdf**

**Prospectus Number:** 50053

**Note:** For internal use of the authority only.

**2. a. Total securities offered in the prospectus:**

Security Type	Security Number	Security Name	Total Quantity	Price*	Interest Rate	Discount Rate	Weighted Discount Rate
Debenture Certificates	1220714	Mivne Bond Series 26	905,235,000	1.072	3.24	_____	_____

\*Price per 1 security

**b. Completion of details for ETFs offered in the prospectus:**

Cancelled*	Security Number	Series Serial Number	Name	Security Type on Exchange	Trustee Name	Listing Date
_____	_____	_____	_____	_____	_____	_____

\*Note: The maximum number of records that can be filled in the table is 35. If it is necessary to report a larger number of records, the report should be split.

**Explanation:** If the series was cancelled, mark the "Cancelled" field.

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**Explanation:** In the "Series Serial Number" field, enter up to 3 letters or digits describing the serial number of the series without additional marks such as quotation marks.

### 3. Total securities by type, and by type of orderers whose offer was accepted:

### **Securities for which consideration is received in cash:**

Issue Type	Type, Number, and Name of Security on Exchange	Tender Number	Type of Orderer	Total Quantity Issued	Price*	Future Exercise Price*	Total Calculated Consideration	Par Value of Total Securities
Public Offer (Cash Consideration)	Debenture Certificates, Bond Series 26, 1220714, Mivne Bond Series 26	_____	Institutional	905,235,000	1.072	_____	970,411,920	905,235,000

\*Price per 1 security

In the case of listing for trading (including listing for trading as part of an IPO) / release from lock-up / exchange tender offer / merger / distribution of dividend in kind:

**Notes:**

\*Average closing price of the security of the same type, in the first three trading days after listing for trading.

\*\*In the case of listing for trading/release from lock-up/distribution of dividend in kind, the date is the day of listing the securities for trading on the exchange; in the case of an exchange tender offer, the date is the actual exchange date.

\*\*\*In an exchange tender offer, report the securities exchanged (received). If the exchanged securities are not traded, report the securities offered.

**Attention:** The total calculated consideration will be in accordance with the Securities Regulations (Application Fee for Permit to Publish Prospectus), 1995. For your convenience, a link to the calculation table: [Click here](#)

If this is an exchange tender offer:

- Cash consideration received in \_\_\_\_\_: \_\_\_\_\_
- Cash consideration paid in \_\_\_\_\_: \_\_\_\_\_

\*Cash consideration received by the offeror for the securities offered

**Cash consideration paid by the offeror as part of the tender offer**

**4. Details of underwriters and distributors in the offering:**

**Participants in the offering:**

- Underwriters
- Distributors
- None of these

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	<b>Name</b>	<b>Role</b>
1	Barak Capital Underwriting Ltd.	Distributor
2	Leader Issuances (1993) Ltd.	Distributor
3	I.B.I. Underwriting and Issuances Ltd.	Distributor
4	Menora Mivtachim Underwriting and Management Ltd.	Distributor
5	Phoenix Underwriting Ltd.	Distributor
6	Active Underwriting Ltd.	Distributor
7	Rosario Underwriting Services (A.S.) Ltd.	Distributor
8	Value Base Underwriting and Issuance Management Ltd.	Distributor

#### **Authorized signatories for the corporation:**

	<b>Name</b>	<b>Position</b>
1	Uzi Levy	CEO
2	Itay Vaknin	CFO

**Explanation:** According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the authority's website: [Click here](#).

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**Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):**

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**Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange**

**Short Name:** MIVNE REAL ESTATE (K.D) LTD

**Address:** 7 Totzeret Haaretz St., Tel Aviv, 6109002

**Phone:** 03-9070000, 03-9070188

**Fax:** 03-9070190

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**Email:** [info@mivnegroup.co.il](mailto:info@mivnegroup.co.il)

**Company Website:** [www.mivnegroup.co.il](http://www.mivnegroup.co.il)

**Previous names of the reporting entity:** Industrial Buildings Corporation Ltd.

**Electronic reporter name:** Itay Vaknin

**Position:** CFO

**Employer company name:**

**Address:** 7 Totzeret Haaretz St., Tel Aviv, 6109002

**Phone:** 03-9070104

**Fax:** 03-9070190

**Email:** [itayv@mivnegroup.co.il](mailto:itayv@mivnegroup.co.il)

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**Form structure update date:** 06/08/2024