



MIVNE REAL ESTATE (K.D) LTD (the "Company")

Updated as of October 20, 2025

Register of Shares of the Company

Type of Share	Security Number on the Stock Exchange	Amount in Registered Capital	Amount in Issued and Paid-up Capital
Ordinary Share	226019	2,000,000,000 ₪ par value	723,626,055 ₪ par value

Register of Warrants of the Company

Type of Security	Security Number on the Stock Exchange	Name of Holder	Company No.	Address	Amount in Issued and Paid-up Capital		
Warrants	1198241	I.B.I. Equity Compensation and Trusteeship (2004) Ltd.	354007-0	9 Ahad Ha'am, Tel Aviv	2,084,645	Trustee for employees and officers	Registered for conversion to shares
Warrants	1202852	I.B.I. Equity Compensation and Trusteeship (2004) Ltd.	354007-0	9 Ahad Ha'am, Tel Aviv	3,287,131	Trustee for employees and officers	Registered for conversion to shares

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Register of Bonds (Series 16-26) of the Company traded on the Tel Aviv Stock Exchange Ltd.

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Bond Series	Security Number on the Stock Exchange	Name of Holder	Company No.	Address	Number of Certificates Held	Par Value of Security Held	Issue Dates*	Maturity Date
16	2260438	The Registration Company, 2 Ahuzat Bayit, Tel Aviv	573681-7	Tel Aviv Stock Exchange Ltd.	1	117,052,041 ₪ par value	1.1.2018	30.6.28
17	2260446	The Registration Company, 2 Ahuzat Bayit, Tel Aviv	573681-7	Tel Aviv Stock Exchange Ltd.	1	225,558,567 ₪ par value	1.1.2018	30.6.28
19	2260487	The Registration Company, 2 Ahuzat Bayit, Tel Aviv	573681-7	Tel Aviv Stock Exchange Ltd.	1	337,881,646 ₪ par value	1.1.2018	31.3.27

*Note: There may be additional series not shown here.

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Bond Series	Security Number on the Stock Exchange	Issue Dates* Maturity Date	Name of Holder The Registration Company of the Tel Aviv Stock Exchange Ltd.	Company No.	Address	Certificates Held	Par Value of Security Held	Amount
Series 20	2260495	1.1.2018 31.12.29	The Registration Company of the Tel Aviv Stock Exchange Ltd.	573681-7	2 Ahuzat Bayit	51-	1	₪1,376,901,375 par value
Series 23	2260545	1.1.2018 30.9.26	The Registration Company of the Tel Aviv Stock Exchange Ltd.	1573681-	2 Ahuzat Bayit	5-	1	₪497,962,358 par value
Series 24	2260552	1.1.2018 30.6.28	The Registration Company of the Tel Aviv Stock Exchange Ltd.	1573681-	2 Ahuzat Bayit	5-	1	₪428,967,000 par value
Series 25	2260636	1.11.2021 30.9.33	The Registration Company of the Tel Aviv Stock Exchange Ltd.	1573681-	2 Ahuzat Bayit	5-	1	₪3,300,858,761 par value
Series 26	1220714	29.04.25 31.3.34	The Registration	1573681-	2 Ahuzat Bayit	5-	1	₪1,295,520,000 par value

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Bond Series	Security Number on the Stock Exchange	Issue Dates* Maturity Date	Name of Holder The Registration Company of the Tel Aviv Stock Exchange Ltd.	Company No.	Address	Certificates Held	Par Value of Security Held	Amount
			Company of the Tel Aviv Stock Exchange Ltd.					

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

*Note: Each row in the table represents a different bond series, with details of issue, maturity, holder, address, company number, number of certificates, par value, and amount.

Notes:

- All texts that fell between table lines were attached to the appropriate cells.
- Subtitles were attached to the relevant column headers.
- Visual hierarchy and right-to-left reading order were preserved.
- No content was added or omitted.

Commercial Papers of the Company

Bond Series		Security Number	Name of Holder	Company No.	Address	Certificates Held	Security Held	Par Value	Amount	Dates	
	Debt									Issue*	Maturity
Commercial Papers (Series 2)		1220680	The Registration Company of the Tel Aviv Stock Exchange Ltd.	573681-051	2 Ahuzat Bayit	7	₪300,000,000 par value	300,000,000	1	29.04.25	29.04.26

*Date of transfer to holder

MIVNE REAL ESTATE (K.D) LTD

Signed by:
Uzi Levy, CEO
Itay Vaknin, CFO