

MIVNE REAL ESTATE (K.D) LTD

Registry Number: 520024126

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form Number: T020 (Public)
Transmitted via MAGNA: 20/10/2025
ISA Website: www.isa.gov.il
TASE Website: www.tase.co.il
Reference: 2025-01-078145

Notice of the Offeror Regarding the Results of the Prospectus Offer

According to Section 30 of the Securities Law, 1968 and the Securities Regulations (Notices on the Results of the Prospectus Offer), 1969
Regulation 30g of the Periodic and Immediate Reports Regulations, 1970

- ☐ Results of early commitments tender given in the prospectus (without offering the securities in the prospectus).
- ☒ Results of the offer in the prospectus.
- ☐ Cancellation of the public offer.

Note: When reporting the results of an offer in the prospectus, early commitments given prior to the publication of the prospectus must also be included.

The prospectus is a **shelf prospectus** of a **reporting corporation**.

1. The results of the offer in the prospectus, reference number (T012): **2025-01-036884**

The permit for its publication was given on **25/05/2025** and the period for submitting orders under it ended on (in the case of an ATM program, the date the program ended): _____.

Was the offer made by means of a shelf offering report or supplementary notice? **Yes**

Reference number for the shelf offering report (T022) / supplementary notice (T024): **2025-01-077182**

Attached are the results of the **prospectus offer**: [2025-PDFUA_isa.pdf](#)

Prospectus Number: 50053

Note: For internal use of the authority only.

2. a. Total securities offered in the prospectus:

Security Type	Security Number on TASE	Security Name	Total Quantity	Price*	Interest Rate	Discount Rate	Weighted Discount Rate
Debentures	1220714	Mivne Bond Series 26	1,001,976,000	1.072	3.24	_____	_____

*Price per 1 security

b. Completion of details for ETFs offered in the prospectus:

Canceled*	Security Number on TASE	Series Serial Number	Name	Security Type on TASE	Trustee Name	Listing Date
	_____	_____		_____	_____	_____

Note: The maximum number of records that can be filled in the table is 35. If it is necessary to report a larger number, the report should be split.

Explanation: If the series was canceled, mark the "Canceled" field.

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Explanation: In the "Series Serial Number" field, enter up to 3 letters or digits describing the serial number of the series without additional marks such as quotation marks.

3. Total securities by type, and by type of orderers whose offer was accepted:

Securities for which consideration is received in cash:

Issue Type	Type, Number, and Name of Security on TASE	Tender Number	Type of Orderer	Total Quantity Issued	Price*	Future Exercise Price*	Total Calculated Consideration	Par Value of Total Securities
Public Offer (Cash Consideration)	Debentures, Bond Series 26, 1220714, Mivne Bond Series 26	_____	Institutional	905,142,000	1.072	_____	970,312,224	905,142,000
Public Offer (Cash Consideration)	Debentures, _____, 1220714, Mivne Bond Series 26	_____	Public	93,000	1.072	_____	99,696	93,000

*Price per 1 security

In the case of listing for trading (including listing for trading as part of an IPO) / release from lock-up / exchange tender offer / merger / dividend in kind:

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Issue Type	Type, Number, and Name of Security on TASE	Total Quantity	Average Closing Price* / Value on the trading day prior to exchange	Future Exercise Price	Total Calculated Consideration	Par Value of Total Securities	Execution Date**	Securities Offered
_____	_____	_____	_____	_____	_____	_____	_____	_____

- Notes:**
- *Average closing price of the security of the same type, in the first three trading days after listing.
 - **In the case of listing for trading/release from lock-up/dividend in kind, the date is the day the securities are listed for trading on the TASE. In the case of an exchange tender offer, the date is the actual exchange date.
 - ***In an exchange tender offer, report the exchanged securities (received). If the exchanged securities are not traded, report the offered securities.

Attention: The total calculated consideration will be in accordance with the Securities Regulations (Fee for Application for Permit to Publish Prospectus), 1995. For your convenience, a link to the calculation table: [Click here](#)

If this is an exchange tender offer:

- Cash consideration received in _____: _____
- Cash consideration paid in _____: _____

*Cash consideration received by the offeror for the offered securities **Cash consideration paid by the offeror as part of the tender offer

4. Details of underwriters and distributors in the offering:

Participants in the offering:

- ☐ Underwriters
- ☒ Distributors
- ☐ None of these

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	Name	Role
1	Barak Capital Underwriting Ltd.	Distributor
2	Leader Issuances (1993) Ltd.	Distributor
3	I.B.I. Underwriting and Issuances Ltd.	Distributor
4	Menora Mivtachim Underwriting and Management Ltd.	Distributor
5	Phoenix Underwriting Ltd.	Distributor
6	Active Underwriting Ltd.	Distributor
7	Rosario Underwriting Services (A.S.) Ltd.	Distributor
8	Value Base Underwriting and Issuance Management Ltd.	Distributor
9	Other (Compass Rose Capital P.A. Ltd., ID: 516787371)	Distributor
10	Unicorn Capital Ltd.	Distributor
11	Other (Alpha Beta Issuances Ltd., ID: 515411700)	Distributor

Authorized signatories for the corporation:

	Name	Position
1	Uzi Levy	CEO
2	Itay Vaknin	CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the authority's website: [Click here](#).

Previous reference numbers on the subject (the mention does not constitute inclusion by reference):

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange

Short Name: MIVNE REAL ESTATE (K.D) LTD

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Previous names of the reporting entity: Industrial Buildings Corporation Ltd.

Electronic reporter name: Itay Vaknin
Position: CFO
Employer company name:

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