

MIVNE REAL ESTATE (K.D) LTD

Registry Number: 520024126

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form Number: T087 (Public)
Broadcasted on MAGNA: 21/10/2025
Israel Securities Authority Email: www.isa.gov.il
Stock Exchange Email: www.tase.co.il
Reference: 2025-01-078427

Supplementary report to the report submitted on: 20/10/2025
Reference number: 2025-01-078149

Main details added/completed:
The consideration for the issuance of bonds (Series 26) was received in full.

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

- Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change:
Exercise of warrants and expansion of bond series, etc.

Explanation: Please briefly describe the nature of the change.

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Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation's securities position after the change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered in the Name of the Registration Company
Ordinary Share	226019	2,000,000,000	Last Report: 723,622,431	723,611,510
			Current: 723,626,055	
Bonds (Series 16)	2260438	0	Last Report: 117,052,041	117,052,041
			Current: 117,052,041	
Bonds (Series 17)	2260446	0	Last Report: 225,558,567	225,558,567
			Current: 225,558,567	
Bonds (Series 19)	2260487	0	Last Report: 337,881,646	337,881,646
			Current: 337,881,646	
Bonds (Series 20)	2260495	0	Last Report: 1,376,901,375	1,376,901,375
			Current: 1,376,901,375	
Bonds (Series 23)	2260545	0	Last Report: 497,962,358	497,962,358
			Current: 497,962,358	
Bonds (Series 24)	2260552	0	Last Report: 428,967,000	428,967,000
			Current: 428,967,000	

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered in the Name of the Registration Company
Bonds (Series 25)	2260636	0	Last Report: 3,300,858,761	3,300,858,761
			Current: 3,300,858,761	
Bonds (Series 26)	1220714	0	Last Report: 390,285,000	1,295,520,000
			Current: 1,295,520,000	
Commercial Papers (NAAM 2)	1220680	0	Last Report: 300,000,000	300,000,000
			Current: 300,000,000	
Unlisted Warrants	1198241	0	Last Report: 2,084,645	0
			Current: 2,084,645	
Unlisted Warrants	1202852	0	Last Report: 3,301,512	0
			Current: 3,287,131	

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Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The corporation announces that:

From date: 15/10/2025

To date: 20/10/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change:

Exercise of warrants and expansion of bond series, etc.

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Section 1

1. **Name of registered holder affected by the change:** I.B.I. Equity Compensation and Trusts (2004) Ltd.

Type of ID number: Number in the Israeli Companies Registry

ID number: 513540070

- **Nature of the change:** Exercise of warrants
- **Date of change:** 15/10/2025
- **Executed via TASE clearing house:** Yes
- **Type and name of security changed:** Unlisted Warrants
- **Security number on TASE:** 1202852
- **Holder's balance in the last report:** 3,301,512
- **Holder's balance after the change:** 3,287,131
- **Total quantity of securities increased/decreased:** 14,381
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **TASE number of the share resulting from exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional consideration from full exercise/conversion:** _____
- **Period during which the security can be exercised:** _____
- **From date:** _____ **To date:** _____
- **Allocated securities will be registered for trading:** _____
- **Allocation of said securities is a continuation of:** _____ published on _____, reference number _____
- ☒ The security was fully paid and the consideration was received in full.
- ☐ The security was fully paid, but the consideration was not received in full.
- ☐ Issued for ATM program
- ☐ Other: _____

2. **Name of registered holder affected by the change:** The Registration Company of the Tel Aviv Stock Exchange Ltd.

Type of ID number: Number in the Israeli Companies Registry

ID number: 515736817

- **Nature of the change:** Exercise of warrants
- **Date of change:** 15/10/2025
- **Executed via TASE clearing house:** Yes
- **Type and name of security changed:** Ordinary Share
- **Security number on TASE:** 226019

- **Holder's balance in the last report:** 723,607,886
- **Holder's balance after the change:** 723,611,510
- **Total quantity of securities increased/decreased:** 3,624
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **TASE number of the share resulting from exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional consideration from full exercise/conversion:** _____
- **Period during which the security can be exercised:** _____
- **From date:** _____ **To date:** _____
- **Allocated securities will be registered for trading:** _____
- **Allocation of said securities is a continuation of:** _____ published on _____, reference number _____
- ☒ The security was fully paid and the consideration was received in full.
- ☐ The security was fully paid, but the consideration was not received in full.
- ☐ Issued for ATM program
- ☐ Other: _____

3. **Name of registered holder affected by the change:** The Registration Company of the Tel Aviv Stock Exchange Ltd.

Type of ID number: Number in the Israeli Companies Registry

ID number: 515736817

- **Nature of the change:** Public offering
- **Date of change:** 20/10/2025
- **Executed via TASE clearing house:** Yes
- **Type and name of security changed:** Bonds (Series 26)
- **Security number on TASE:** 1220714
- **Holder's balance in the last report:** 390,285,000
- **Holder's balance after the change:** 1,295,520,000
- **Total quantity of securities increased/decreased:** 905,235,000
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **TASE number of the share resulting from exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional consideration from full exercise/conversion:** _____
- **Period during which the security can be exercised:** _____
- **From date:** _____ **To date:** _____

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- **Allocated securities will be registered for trading:** _____
- **Allocation of said securities is a continuation of:** _____ published on _____, reference number _____
- ☒ The security was fully paid and the consideration was received in full.
- ☐ The security was fully paid, but the consideration was not received in full.
- ☐ Issued for ATM program
- ☐ Other: _____

Explanations:

- 1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
- 2. Date of change – all changes of the same type, in the same security, made on one day, should be summarized in one row. For this purpose – changes made through the TASE clearing house should be separated from changes made directly in the company's books.
- 3. The change – for a decrease, add the sign "-".
- 4. In all quantity fields, the quantity of securities should be filled in, not the par value in NIS.

3. Main register of shareholders as of the reporting date is as follows:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type of Shares and Par Value	Number of Shares	Is the holder a trustee?
1	_____	_____	_____	_____	_____	_____	_____

Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999:

M_Marsham_Baalei_Maniot_201025-PDFUA_isa.pdf

Attached is an updated file of the registers of the corporation's securities, including the register of warrant holders and the register of bond holders:

M_Marsham_Neyarot_Erech_201025-PDFUA_isa.pdf

Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Uzi Levy	CEO
2	Itay Vaknin	CFO

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Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: MIVNE

Address: 7 Totzeret Haaretz St., Tel Aviv, 6109002

Phone: 03-9070000, 03-9070188

Fax: 03-9070190

Email: info@mivnegroup.co.il

Company website: www.mivnegroup.co.il

Previous names of the reporting entity: Industrial Buildings Corporation Ltd.

Name of electronic reporter: Itay Vaknin

Position: CFO

Employer company name:

Address: 7 Totzeret Haaretz St., Tel Aviv, 6109002

Phone: 03-9070104

Fax: 03-9070190

Email: itayv@mivnegroup.co.il