

MIVNE REAL ESTATE (K.D) LTD

Register of Securities of MIVNE REAL ESTATE (K.D) LTD (the Company)

October 30, 2025

Register of Shares of the Company

Type of Share	TASE Security Number	Registered Capital Amount	Issued and Paid-up Capital Amount
Ordinary Share	226019	2,000,000,000 par value NIS	723,630,998 par value NIS

Register of Company Warrants

Type of security	TASE Security Number	Name of Holder	Registration Number	Address	Issued and Paid-up Quantity	undefined
Unlisted Warrants Not Convertible to Shares	1198241	I.B.I. Equity-based Compensation and Trusteeships (2004) LTD	-51	9 Ahad Ha'am St., Tel Aviv	2,084,645	Trustee for employees and officers
Unlisted Warrants Not Convertible to Shares	1202852	I.B.I. Equity-based Compensation and Trusteeships (2004) LTD	-51	9 Ahad Ha'am St., Tel Aviv	3,269,154	Trustee for employees and officers

Register of Bonds (Series 16-19) of the Company traded on the Tel Aviv Stock Exchange Ltd.

Bond Series	Issuance Dates*	Repayment Date	TASE Security Number	Name of Holder	Registration Number	Address	Number of Certificates Held	Par Value of Security Held
Series 16	1.1.2018	30.6.28	2260438	The Tel Aviv Stock Exchange Registration Company Ltd	-51 573681-7	2 Ahuzat Bayit St., Tel Aviv	1	117,052,041 par value NIS
Series 17	1.1.2018	30.6.28	2260446	The Tel Aviv Stock Exchange Registration Company Ltd	-51 573681-7	2 Ahuzat Bayit St., Tel Aviv	1	225,558,567 par value NIS
Series 19	1.1.2018	31.3.27	2260487	The Tel Aviv Stock Exchange Registration Company Ltd	-51 573681-7	2 Ahuzat Bayit St., Tel Aviv	1	337,881,646 par value NIS

* (*) this is also footnote if it is in the bottom of the page

MIVNE REAL ESTATE (K.D) LTD

Register of Bonds (Series 20, 23, 24, 25, 26) of MIVNE REAL ESTATE (K.D) LTD traded on the Tel Aviv Stock Exchange Ltd.

Bond Series	Issuance Dates*	Repayment Date	TASE Security Number	Name of Holder	Registration Number	Address	Number of Certificates Held	Par Value of Security Held
Series 20	1.1.2018	31.12.29	2260495	The Tel Aviv Stock Exchange Registration Company Ltd	-51 573681-7	2 Ahuzat Bayit St., Tel Aviv	1	1,376,901,375 par value NIS
Series 23	1.1.2018	30.9.26	2260545	The Tel Aviv Stock Exchange Registration Company Ltd	-51 573681-7	2 Ahuzat Bayit St., Tel Aviv	1	497,962,358 par value NIS
Series 24	1.1.2018	30.6.28	2260552	The Tel Aviv Stock Exchange Registration Company Ltd	-51 573681-7	2 Ahuzat Bayit St., Tel Aviv	1	428,967,000 par value NIS
Series 25	1.11.2021	30.9.33	2260636	The Tel Aviv Stock Exchange Registration Company Ltd	-51 573681-7	2 Ahuzat Bayit St., Tel Aviv	1	3,300,858,761 par value NIS
Series 26	29.04.25	31.3.34	1220714	The Tel Aviv Stock Exchange Registration Company Ltd	-51 573681-7	2 Ahuzat Bayit St., Tel Aviv	1	1,295,520,000 par value NIS

MIVNE REAL ESTATE (K.D) LTD

Commercial Securities of the Company

Bond Series	Issuance Dates*	Repayment Date	Security Number on TASE	Name of Holder	Company ID	Address	Number of Certificates Held	Par Value of Security Held
CP (Series Series2)	29.04.25	29.04.26	1220680	The Tel Aviv Stock Exchange Registration Company Ltd	-51 -573681 7	2 Ahuzat Bayit St., Tel Aviv	1	300,000,000 par value NIS

*Date of transfer to holder

Signed by:
Uzi Levi, CEO

Itay Vaknin, CFO