

# MIVNE REAL ESTATE (K.D) LTD

Company Number: 520024126

To: Israel Securities Authority | [www.isa.gov.il](http://www.isa.gov.il)  
To: Tel Aviv Stock Exchange Ltd. | [www.tase.co.il](http://www.tase.co.il)  
Form Number: T087 (Public) **Magne transmission date:** 31/12/2025  
**Reference Number:** 2025-01-105610

## Capital Status, Grant of Rights to Purchase Shares, and the Register of the Corporation’s Securities and Changes Therein

Regulation 31E of Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) of Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) of Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 of Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of Change:

Partial Redemption of Bonds (Series 20)

**Explanation:** Briefly describe the nature of the change.

**Reference numbers of previous reports on this subject:** \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

## 1. Corporation’s Securities Following the Change

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	TASE Number	Quantity in Registered Capital	Last Reported Issued & Paid-up	Current Issued & Paid-up	Quantity Registered in Nominee Company Name
Ordinary Share	226019	2,000,000,000	723,630,998	723,630,998	723,616,453
Bonds (Series 16)	2260438	0	117,052,041	117,052,041	117,052,041
Bonds (Series 17)	2260446	0	225,558,567	225,558,567	225,558,567
Bonds (Series 19)	2260487	0	337,881,646	337,881,646	337,881,646
Bonds (Series 20)	2260495	0	1,376,901,375	1,193,314,525	1,193,314,525
Bonds (Series 23)	2260545	0	497,962,358	497,962,358	497,962,358
Bonds (Series 24)	2260552	0	428,967,000	428,967,000	428,967,000
Bonds (Series 25)	2260636	0	3,300,858,761	3,300,858,761	3,300,858,761
Bonds (Series 26)	1220714	0	1,295,520,000	1,295,520,000	1,295,520,000
Commercial Papers (NAM 2)	1220680	0	300,000,000	300,000,000	300,000,000
Unregistered Warrants	1198241	0	2,084,645	2,084,645	0
Unregistered Warrants	1202852	0	3,464,154	3,464,154	0

**Explanation:** All company securities must be detailed, including securities not listed for trade.

## 2. The Corporation States That:

- On date: 31/12/2025
- There was a change in the quantity and in the register of holders of the Company's securities (including rights to purchase shares) as a result of:

**Description of Nature of the Change:** Partial redemption of Bonds (Series 20)

**Explanation:** Describe all details of the transaction or action that caused the change in company securities.

### Tabular Additional Details (as applicable)

Registered Holder for Whom the Change Occurred	Identification Type	Identification Number	Nature of Change	Date of Change	Done via TASE Clearing House	Type and Name of Security	Security Number	Holder's Previous Balance	Holder's Balance After Change	Total Quantity Changed (+/-)	Grant of Purchase Rights to Shares	Fully Paid and Consideration Received	Fully Paid but Not All Consideration Received	Issued for ATM Program	Other
Company Ltd.	Israeli Registrar of Companies	515736817	Redemption	31/12/2025	Yes	Bonds (Series 20)	2260495	1,376,901,375	1,193,314,525	183,586,850	No	✓			

### Explanations:

1. If the change affects more than one security, the impact of the change should be specified in a separate row for each security.
2. Change Date — all changes of the same type, in the same security, made on a single day should be summed in one row. For this matter, changes done via the TASE clearing house should be separated from those done directly in the company's books.
3. Change — for reduction, add the sign “-”.
4. In all quantity fields, specify the quantity of securities and not the NIS par value.

### 3. Main Details of the Shareholders Register on the Reporting Date:

No.	Name of Registered Shareholder	Identification Type	Identification Number	TASE Security Number	Type and Par Value of Shares	Quantity of Shares	Holding as Trustee
1	_____	_____	_____	_____	_____	_____	_____

### 4. Attached File: Shareholders Register

*In accordance with Section 130 of the Companies Law, 1999*

[311225\\_מניית\\_בעלי\\_מחשב\\_מ-PDFUA\\_isa.pdf](#) Alt: Shareholders register file PDF as of 31/12/2025

### 5. Attached File: Updated Register of Corporation Securities, Including Option Holder and Bond Holder Ledgers

[31122025\\_ערכ\\_ניירות\\_מחשב\\_מPDFUA\\_isa.pdf](#) Alt: Updated securities register file PDF as of 31/12/2025

### Details of Authorized Signatories on Behalf of the Corporation:

No.	Signatory Name	Position
1	Uzi Levy	CEO
2	Itay Vaknin	CFO

**Explanation:** According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports, 1970), a report submitted under these regulations must be signed by persons authorized to sign on behalf of the corporation. Staff position on this matter can be found on the Authority’s website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short Name: Mivneh

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Email: [info@mivnegroup.co.il](mailto:info@mivnegroup.co.il)

Website: [www.mivnegroup.co.il](http://www.mivnegroup.co.il)

Previous Name(s) of Reporting Entity: Mivne Taasia Ltd.

Electronic Reporter Name: Itay Vaknin Position: CFO Company:

Address: 7 Totzeret Haaretz, Tel Aviv, 6109002 Phone: 03-9070104

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Form Structure Update Date: 06/08/2024