

MIVNE REAL ESTATE (K.D) LTD

Registrar Number: 520024126

To:

Israel Securities Authority

www.isa.gov.il

To:

Tel Aviv Stock Exchange Ltd.

www.tase.co.il

Form Number: T076 (Public)

Sent via MAGNA: 08/01/2026

Reference: 2026-01-004202

Immediate Report on Changes in Holdings of Interested Parties and Senior Officers

Regulation 33(b) of the Securities Regulations (Periodic and Immediate Reports), 1970

Note: This form is intended for reporting changes in holdings of securities of the reporting corporation only. For reporting changes in holdings in the securities of a subsidiary of the reporting corporation, if its activities are material to the operations of the reporting corporation, use form T121.

1. Holder Details

1.

- **Name of Entity/Holder (Hebrew):** עידית עמיר
- **Name (English):** Idit Amir
- **ID Number Type:** Identity Card Number
- **Holder's ID Number:** 038351037
- **Type of Holder:** Senior officer who is not a CEO or director and is not an interested party by virtue of holdings
- **Does the hedge fund have the right to appoint a director or representative to the company's board?** _____
- **Is the holder acting as a representative for reporting the holdings of several shareholders together?** No
- **Name of controlling shareholder in the interested party:** Private individual
- **ID of controlling shareholder:** Private individual
- **Citizenship/Place of Incorporation or Registration:** Private individual with Israeli citizenship
- **Country of Citizenship / Incorporation / Registration:** _____
- **Security number on the stock exchange:** 1202852
- **Name and Type of Security:** Unlisted Warrants
- **Nature of Change:** Decrease - in convertible securities due to their conversion into shares or their redemption
- **Change relates to one or multiple transactions:** Multiple transactions
- **Date of change:** 08/01/2026
- **Transaction price:** 0 Agorot
- **Are these dormant shares or securities convertible into dormant shares?** No
- **Balance (quantity of securities) in last report:** 296,498
- **Holding percentage of that class in last report:** 9.87%
- **Change in number of securities:** -20,000
- **Current balance (quantity of securities):** 276,498
- **Current percentage holding of that class:** 9.78%
- **Percentage holding in capital after change:** 0.00%
- **Percentage holding in voting rights after change:** 0.00%
 - **Explanation:** The percentage holding after the change does not refer to convertible securities.
- **Percentage holding after full dilution: in capital:** 0.04%; in voting rights: 0.04%
- **Note Number:** 1

2.

- **Name:** Idit Amir
- **ID Number Type:** Identity Card Number
- **Holder's ID Number:** 038351037
- **Type of Holder:** Senior officer who is not a CEO or director and is not an interested party by virtue of holdings
- [etc. Same structure as previous holdership.]
- **Security number on exchange:** 226019
- **Name and Type of Security:** Ordinary Share
- **Nature of Change:** Increase in shares due to conversion of securities
- **Change in number of securities:** +6,478
- **Date of Change:** 08/01/2026
- **Transaction price:** 0 Agorot
- **Are these dormant shares or securities convertible into dormant shares?** No
- **Previous balance:** 0
- **Current Balance:** 6,478
- **Note Number:** 1

rows 3 through 9 (not displayed for brevity, same template, alter names and values accordingly)

Notes Table

No.	Note
1	The warrants were exercised into shares in a cashless manner, in such way and quantity that reflects the monetary benefit amount.

1. Was the entire consideration paid at the time of the change? Yes

2. If not all consideration was paid at the date of change, indicate the date of completion of payment:

3. If the change was made by signing a loan agreement, please specify the details regarding the end of the loan: _____

Explanation: The holding percentages must take into account all securities held by the interested party.

3. The date and time when the corporation first became aware of the event or matter: 08/01/2026, at 11:08

4. Details of actions causing the change: _____

Authorized Signatories on behalf of the corporation:

No.	Name	Title
1	Uzi Levy	CEO
2	Itay Vaknin	CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reporting Regulations (1970), a report submitted under these regulations must be signed by persons authorized to sign on behalf of the corporation. The Staff's position can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

- **Short name:** Mivne
- **Address:** Totsaret Haaretz 7, Tel Aviv 6109002
Phone: 03-9070000, 03-9070188 **Fax:** 03-9070190
- **Email:** info@mivnegroup.co.il
Company website: www.mivnegroup.co.il

Previous names of the reporting entity: Mivnei Taasiya Ltd.

Digital reporter name: Itay Vaknin

Position: CFO

- **Employer company:**
- **Address:** Totsaret Haaretz 7, Tel Aviv 6109002
Phone: 03-9070104
Fax: 03-9070190
Email: itayv@mivnegroup.co.il

Form structure update date: 04/02/2025

Note: If 'Increase due to a forced purchase of loaned securities' or 'Decrease due to forced sale of loaned securities' is selected, then loaned securities that were not returned to the lender are therefore treated as a forced purchase or sale accordingly.

(No images were included in the original document.)