

Securities Register of Mivne Real Estate (K.D.) Ltd. (the Company)

Updated as of January 8, 2026

Register of the Company's Shares

Type of Share	TASE Security Number	Quantity in Registered Capital	Quantity in Issued and Paid-Up Capital
Ordinary Share	226019	2,000,000,000 NIS Par Value	723,832,909 NIS Par Value

Register of Company Warrants

Type of Security	TASE Security Number	Name of Holder	Company No.	Address	Quantity in Issued and Paid-Up Capital	
Non-registered warrants, not convertible into shares	1198241	I.B.I. Equity Compensation and Trusts (2004) Ltd.	-51 354007-0	9 Ahad Ha'am, Tel Aviv	2,084,645	Trustee for employees and officers
Non-registered warrants, not convertible into shares	1202852	I.B.I. Equity Compensation and Trusts (2004) Ltd.	-51 354007-0	9 Ahad Ha'am, Tel Aviv	2,827,045	Trustee for employees and officers

Register of Company Bonds (Series 16-19) traded on the Tel Aviv Stock Exchange Ltd.

Bond Series	Issue Dates*	Maturity Date	TASE Security Number	Name of Holder	Company No.	Address	Number of Certificates Held	Par Value of the Security Held
Series 16'	1.1.2018	30.6.28	2260438	The Tel Aviv Stock Exchange Ltd. Registration Company	-51 573681-7	2 Ahuzat Bayit, Tel Aviv	1	117,052,041 NIS Par Value
Series 17'	1.1.2018	30.6.28	2260446	The Tel Aviv Stock Exchange Ltd. Registration Company	-51 573681-7	2 Ahuzat Bayit, Tel Aviv	1	225,558,567 NIS Par Value
Series 19'	1.1.2018	31.3.27	2260487	The Tel Aviv Stock Exchange Ltd. Registration Company	-51 573681-7	2 Ahuzat Bayit, Tel Aviv	1	337,881,646 NIS Par Value

2024-06-14

Bond Series	Issuance *Dates	Maturity Date	Stock Exchange Security Number	Name of Holder	Company .No	Address	Number of Certificates held	Nominal Value of the Security held
Series 20	1.1.2018	31.12.29	2260495	The Tel Aviv Stock Exchange Ltd. - Registration Company	-51 573681-7	2 Ahuzat Bayit St., Tel Aviv	1	1,193,314,525 NIS par value
Series 23	1.1.2018	30.9.26	2260545	Tel Aviv Stock Exchange Ltd. - Registration Company	-5 -1573681 7	2 Ahuzat Bayit St., Tel Aviv	1	497,962,358 NIS par value
Series 24	1.1.2018	30.6.28	2260552	Tel Aviv Stock Exchange Ltd. - Registration Company	-5 -1573681 7	2 Ahuzat Bayit St., Tel Aviv	1	428,967,000 NIS par value
Series 25	1.11.2021	30.9.33	2260636	Tel Aviv Stock Exchange Ltd. - Registration Company	-5 -1573681 7	2 Ahuzat Bayit St., Tel Aviv	1	3,300,858,761 NIS par value
Series 26	29.04.25	31.3.34	1220714	Tel Aviv Stock Exchange Ltd. - Registration Company	-5 -1573681 7	2 Ahuzat Bayit St., Tel Aviv	1	1,295,520,000 NIS par value

Company Commercial Securities

Series of Bonds	Issuance *Dates	Maturity Date	Security Number on Exchange	Name of Holder	Company Number	Address	Number of Certificates Held	Par Value Held
Commercial Papers (Series 2)	29.04.25	29.04.26	1220680	The TASE Clearing House Company Ltd.	-51- 573681-7	2 Ahuzat Bayit St., Tel Aviv	1	300,000,000 ILS par value

*Date of transfer to the holder

Mivne Real Estate (K.D) Ltd.

Signed by: Uzi Levy, CEO; Itay Vaknin, CFO