

MIVNE REAL ESTATE (K.D) LTD

Company Number: 520024126

To: Israel Securities Authority

To: The Tel Aviv Stock Exchange Ltd.

Form No.: T087 (Public)
Submitted on MAGNA: 08/01/2026
Proof No.: 2026-01-004222

Share Capital Statement, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Realization of Warrants

Explanation: Briefly describe the nature of the change.

Reference Numbers for Previous Reports on the Subject:

_____, _____, _____

1. The Corporation's Securities Following the Change:

Name and Type of Security	TASE Security Number	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered in Name of Registrant Company
Ordinary Share	226019	2,000,000,000	Last reported: 723,775,208 / Current: 723,832,909	723,818,364
BONDS (Series 16)	2260438	0	117,052,041 / 117,052,041	117,052,041
BONDS (Series 17)	2260446	0	225,558,567 / 225,558,567	225,558,567
BONDS (Series 19)	2260487	0	337,881,646 / 337,881,646	337,881,646
BONDS (Series 20)	2260495	0	1,193,314,525 / 1,193,314,525	1,193,314,525
BONDS (Series 23)	2260545	0	497,962,358 / 497,962,358	497,962,358
BONDS (Series 24)	2260552	0	428,967,000 / 428,967,000	428,967,000
BONDS (Series 25)	2260636	0	3,300,858,761 / 3,300,858,761	3,300,858,761
BONDS (Series 26)	1220714	0	1,295,520,000 / 1,295,520,000	1,295,520,000
Commercial Papers (Series 2 – NAAM)	1220680	0	300,000,000 / 300,000,000	300,000,000
Unlisted Warrants	1198241	0	2,084,645 / 2,084,645	0
Unlisted Warrants	1202852	0	3,005,196 / 2,827,045	0

Explanation: Please specify all company securities, including securities not listed for trading.

2. The Corporation Notifies That:

- On date: 08/01/2026
- There has been a change in the quantity and registry of holders of the corporation's securities (including rights to purchase shares) resulting from: Realization of Warrants

Explanation: Describe all details of the transaction or action causing the change.

Details of the Change:

1. Holder: IBI Equity Compensation and Trusteeship (2004) Ltd.

- ID Type: Company number in the Israeli Registrar
- ID Number: 513540070
- Nature of change: Realization of warrants
- Date of change: 08/01/2026
- Via TASE Clearing House: Yes
- Security type and name: Unlisted Warrants
- Security number: 1202852
- Holder’s balance in last report: 3,005,196
- Holder’s balance after change: 2,827,045
- Total amount of securities changed: 178,151
- Is it a grant of rights to purchase shares: No
- Security fully paid and proceeds fully received.

2. Holder: The Tel Aviv Stock Exchange Registrar Ltd.

- ID Type: Company number in the Israeli Registrar
- ID Number: 515736817
- Nature of change: Realization of warrants
- Date of change: 08/01/2026
- Via TASE Clearing House: Yes
- Security type and name: Ordinary Share
- Security number: 226019
- Holder’s balance in last report: 723,760,663
- Holder’s balance after change: 723,818,364
- Total amount of securities changed: 57,701
- Is it a grant of rights to purchase shares: No
- Security fully paid and proceeds fully received.

Notes:

1. If the change affects more than one security, specify the impact separately for each security.
2. Change date – all changes of the same type, in the same security, done on one day, are summarized in one line. For this purpose, distinguish between changes via TASE Clearing House and those done directly in the company's books.
3. Indicate “-” for reductions in quantity.
4. All quantity fields must show the number of securities, not NIS par value.

3. Summary of the Register of Shareholders at the Reporting Date

No.	Name of Registered Shareholder	ID Type	ID Number	Security Number (TASE)	Type and Par Value of Shares	Number of Shares	Holding as Trustee
1	_____	_____	_____	_____	_____	_____	_____

Attached: Excel file of shareholders' register in accordance with Section 130 of the Companies Law, 1999:

[080126_מניות_בעלי_מרשם-PDFUA_isa.pdf](F:\OfficeLight\Magna\Magna IBC\2026\87\08.01.26\080126_מניות_בעלי_מרשם-PDFUA_isa.pdf)

Alt: Shareholders' Register PDF file.

Attached: Updated file of the corporation's securities registers, including the Register of Warrant Holders and Register of Bondholders:

[080126_מ_מרשם_ניירות_ערך-PDFUA_isa.pdf](F:\OfficeLight\Magna\Magna IBC\2026\87\08.01.26\080126_מ_מרשם_ניירות_ערך-PDFUA_isa.pdf)

Alt: Securities Register PDF file.

Details of the Authorized Signatories for the Corporation:

No.	Signatory Name	Role
1	Uzi Levi	CEO
2	Itay Vaknin	CFO

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted under these regulations must be signed by the authorized signatories. The staff's position on the subject can be found on the Authority's website: [Click here](#).

Note: Previous name of reporting entity: Mivne Taasiya Ltd.

Company Details:

- Short name: Mivne
- Address: 7 Totsaret Ha'aretz St., Tel Aviv 6109002
- Phone: 03-9070000, 03-9070188
- Fax: 03-9070190
- Email: info@mivnegroup.co.il
- Website: www.mivnegroup.co.il

Electronic reporter's name: Itay Vaknin

Position: CFO

Address: 7 Totsaret Ha'aretz, Tel Aviv 6109002 Phone: 03-9070104 Fax: 03-9070190 Email: itayv@mivnegroup.co.il

Securities of the corporation are registered for trade on the Tel Aviv Stock Exchange.

Form Structure Update Date: 06/08/2024