

Securities Register of Mivne Real Estate (K.D.) Ltd. (the Company)

Updated as of January 11, 2026

Company Share Register

Type of Share	Stock Exchange Security No.	Amount in Registered Capital	Amount in Issued and Paid-Up Capital
Ordinary Share	226019	2,000,000,000 NIS Par Value	723,857,557 NIS Par Value

Company Options Register

Type of Security	Stock Exchange Security No.	Holder Name	C.R. No.	Address	Amount in Issued and Paid-Up Capital	
Unregistered Options not Convertible to Shares	1198241	I.B.I. Equity-Based Remuneration and Trusts (2004) Ltd.	51-354007-0	9 Ahad Ha'am, Tel Aviv	2,084,645	Trustee for employees and officers
Unregistered Options not Convertible to Shares	1202852	I.B.I. Equity-Based Remuneration and Trusts (2004) Ltd.	51-354007-0	9 Ahad Ha'am, Tel Aviv	2,754,954	Trustee for employees and officers

Register of Bonds (Series 16-26) of the Company Traded on the Tel Aviv Stock Exchange Ltd.

Bond Series	Issue Dates*	Redemption Date	Stock Exchange Security No.	Holder Name	C.R. No.	Address	Number of Certificates Held	Par Value of the Security Held
Series 16'	1.1.2018	30.6.28	2260438	The Registration Company of the Tel Aviv Stock Exchange Ltd.	51-573681-7	2 Ahuzat Bayit, Tel Aviv	1	117,052,041 NIS Par Value
Series 17'	1.1.2018	30.6.28	2260446	The Registration Company of the Tel Aviv Stock Exchange Ltd.	51-573681-7	2 Ahuzat Bayit, Tel Aviv	1	225,558,567 NIS Par Value
Series 19'	1.1.2018	31.3.27	2260487	The Registration Company of the Tel Aviv Stock Exchange Ltd.	51-573681-7	2 Ahuzat Bayit, Tel Aviv	1	337,881,646 NIS Par Value

2024-06-25

Bond Series	Issuance *Dates	Maturity Date	TASE Security Number	Name of Holder	Company Number	Address	Number of Certificates Held	Par Value of the Security Held
Series 20	1.1.2018	31.12.29	2260495	Israeli Clearing House Company Ltd. of the Tel Aviv Stock Exchange	-51 573681-7	2 Ahuzat Bayit St., Tel Aviv	1	1,193,314,525 NIS par value
Series 23	1.1.2018	30.9.26	2260545	Israeli Clearing House Company Ltd. of the Tel Aviv Stock Exchange	-5 -1573681 7	2 Ahuzat Bayit St., Tel Aviv	1	497,962,358 NIS par value
Series 24	1.1.2018	30.6.28	2260552	Israeli Clearing House Company Ltd. of the Tel Aviv Stock Exchange	-5 -1573681 7	2 Ahuzat Bayit St., Tel Aviv	1	428,967,000 NIS par value
Series 25	1.11.2021	30.9.33	2260636	Israeli Clearing House Company Ltd. of the Tel Aviv Stock Exchange	-5 -1573681 7	2 Ahuzat Bayit St., Tel Aviv	1	3,300,858,761 NIS par value
Series 26	29.04.25	31.3.34	1220714	Israeli Clearing House Company Ltd. of the Tel Aviv Stock Exchange	-5 -1573681 7	2 Ahuzat Bayit St., Tel Aviv	1	1,295,520,000 NIS par value

Company Commercial Securities

Bond Series	Issuance *Dates	Maturity Date	Stock Exchange Security Number	Name of Holder	Company Number	Address	Number of Certificates Held	Par Value of Security Held
Commercial Papers (Series 2)	29.04.25	29.04.26	1220680	The Company for Registrations of the Tel Aviv Stock Exchange Ltd.	-51 -573681 7	Ahuzat Bayit 2, Tel Aviv	1	300,000,000 NIS par value

*Date of transfer to holder

Mivne Real Estate (K.D.) Ltd.

Signed by: Uzi Levi, CEO Itay Vaknin, CFO