Mivne Real Estate (K.D) Ltd.

("the Company")

To:
Israel Securities Authority
www.isa.gov.il

To:
The Tel Aviv Stock Exchange Ltd.
www.tase.co.il

May 26, 2026

Subject: Immediate Report – Notice of intention to issue a new series of BONDS

The Company is honored to announce that it is examining the possibility of carrying out an issuance and listing for trading of BONDS (Series 27) – a new series that is not backed by collateral ("the BONDS"), pursuant to a shelf offering report to be published by virtue of a shelf prospectus published by the Company on May 26, 2025 (Reference: 2025-01-036884).

It is clarified that at this stage the Company is in the process of examining the matter, including the timing of the issuance, its scope and conditions, and there is no certainty that the said issuance will indeed take place. The issuance, to the extent it is carried out, will be under the terms determined by the Company's board of directors and as detailed in the shelf offering report and the trust deed that will be published (to the extent they are published).

The execution of the issuance is subject, among other things, to a final decision of the Company's board of directors, to obtaining a rating from the rating company, to the publication of a shelf offering report, and to receiving approval from the Tel Aviv Stock Exchange Ltd. for listing for trading of the BONDS that will be issued, to the extent they are issued, as well as to market conditions.

Nothing in the above constitutes a commitment by the Company to perform an issuance and/or a public offering of any securities or an invitation to offer offers for their purchase.

Sincerely,

Mivne Real Estate (K.D) Ltd.

Signed by: Uzi Levy, CEO

Idit Amir, VP, General Counsel and Company Secretary