

MIVTACH SHAMIR HOLDINGS LTD.

Registry Number: 520034125

To: Israel Securities Authority

To: Tel Aviv Stock Exchange Ltd.

Form Number: T126 (Public)

Sent via MAGNA: 27/08/2025

Reference: 2025-01-064078

Report on the Corporation's Liabilities by Maturity Dates

Regulations 9d and 38e of the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting Period: 30/06 for the year Current Year 2025

Below is a detailed breakdown of the corporation's liabilities by maturity dates:

A. Bonds Issued to the Public by the Reporting Corporation and Held by the Public, Excluding Such Bonds Held by the Parent Company, Controlling Shareholder, Companies Controlled by Any of Them, or Companies Controlled by the Corporation - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	0	0	0	0	0	0	0	0
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year and Onwards	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

B. Private Bonds and Non-Bank Credit, Excluding Bonds or Credit Provided by the Parent Company, Controlling Shareholder, Companies Controlled by Any of Them, or by the Corporation - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	0	0	0	0	0	0	0	0
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year and Onwards	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

C. Bank Credit from Banks in Israel - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	130,619	0	0	0	0	0	1,931	132,550
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year and Onwards	0	0	0	0	0	0	0	0	0
Total	0	130,619	0	0	0	0	0	1,931	132,550

D. Bank Credit from Banks Abroad - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	0	0	0	0	0	0	0	0
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year and Onwards	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

E. Summary Table for Tables A-D, Total Bank Credit, Non-Bank Credit, and Bonds - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	130,619	0	0	0	0	0	1,931	132,550
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year and Onwards	0	0	0	0	0	0	0	0	0
Total	0	130,619	0	0	0	0	0	1,931	132,550

F. Off-Balance Sheet Credit Exposure (for Financial Guarantees and Credit Granting Commitments) - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	11,172	0	0	0	0	0	0	0	11,172
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year and Onwards	0	0	0	0	0	0	0	0	0
One-Time Commitment	256,609	40,000	0	0	0	0	0	0	296,609
Total	267,781	40,000	0	0	0	0	0	0	307,781

G. Off-Balance Sheet Credit Exposure (for Financial Guarantees and Credit Granting Commitments) of All Consolidated Companies, Excluding Companies that are Reporting Corporations and Excluding Data of the Reporting Corporation Entered in Table F Above (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	11,504	0	20,567	0	0	0	0	0	32,071
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year and Onwards	0	0	0	0	0	0	0	0	0
One-Time Commitment	0	0	0	0	0	0	0	0	0
Total	11,504	0	20,567	0	0	0	0	0	32,071

H. Total Balances of Bank Credit, Non-Bank Credit, and Bonds of All Consolidated Companies, Excluding Companies that are Reporting Corporations and Excluding Data of the Reporting Corporation Entered in Tables A-D Above (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	0	0	0	0	0	0	0	0
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year and Onwards	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

I. Balances of Credit Granted to the Reporting Corporation by the Parent Company or Controlling Shareholder and Balances of Bonds Issued by the Reporting Corporation Held by the Parent Company or Controlling Shareholder (in thousands of NIS):

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	0	0	0	0	0	0	0	0
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year and Onwards	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

J. Balances of Credit Granted to the Reporting Corporation by Companies Controlled by the Parent Company or Controlling Shareholder and Not Controlled by the Reporting Corporation, and Balances of Bonds Issued by the Reporting Corporation Held by Such Companies (in thousands of NIS):

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	0	0	0	0	0	0	0	0
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year and Onwards	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

K. Balances of Credit Granted to the Reporting Corporation by Consolidated Companies and Balances of Bonds Issued by the Reporting Corporation Held by Consolidated Companies (in thousands of NIS):

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	0	0	0	0	0	0	0	0
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year and Onwards	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

Details of the authorized signatories on behalf of the corporation:

#	Name	Position
1	Orna Almog	CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

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Short Name: MIVTACH SHAMIR HOLDINGS LTD.

Address: HaBarzel 27, Migdaley Or A, Tel Aviv 69710

Phone: 03-7684949, 03-7684955

Fax: 03-6442099

Email: limor@msgroup.co.il

Previous names of the reporting entity:

MIVTACH SHAMIR INSURANCE AGENCY LTD., ATAS FOOD INDUSTRIES LTD., ATAS HALVA TAHINI AND SWEETS INDUSTRY LTD.

Electronic Reporter Name: Limor Avidor

Position: Deputy CEO

Employer Company Name:

Address: HaBarzel 27, Tel Aviv 69710

Phone: 03-7684949

Fax: 03-6442099

Email: limor@msgroup.co.il

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