

Mivtach Shamir Holdings Ltd.

Immediate Report on the Creation of Dormant Shares in the Issued Share Capital of the Corporation, Change in Their Number or in the Identity of Their Holder

Regulation 31(b) to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 33(a) to the Securities Regulations (Periodic and Immediate Reports), 1970

Note: This change should not also be reported in Form T-76.

Reference numbers of previous reports on the subject:

_____, _____, _____

We hereby report that on the date 20/11/2025 a change occurred in the number of dormant shares in the corporation’s capital.

Details of Significant Change

- **Name of dormant share holder:** Mivtach Shamir Holdings Ltd.
- **Holder's name in English:** Mivtach Shamir Holdings Ltd
- **Type of identification number:** Company Registrar Number in Israel
- **Identification number:** 520034125
- **Holder type:** The reporting corporation
- **Citizenship/Incorporation or registration country:** Incorporated in Israel
- **Security on the stock exchange:** Mivtach Shamir Dormant 1 NIS (127019)
- **Security number:** 127019
- **Share name:** Mivtach Shamir Dormant 1 NIS
- **Nature of the change:** Decrease
 - Out of the stock exchange sale
- **Date of transaction:** 20/11/2025
- **Transaction price in:** New Israeli Shekel: 328.00
- **Nominal value of total securities in:** New Israeli Shekel: 264,412
- **Total consideration in:** New Israeli Shekel: 86,727,136
- **Number of dormant shares held by the holder before the change:** 1,113,630
- **Amount of shares subject to change:** 264,412
- **Number of dormant shares held by the holder after the change:** 849,218
- **Percentage of issued share capital held after the change by the dormant share holder:** 8.03%

Status of the corporation’s dormant shares

- **Share name:** Mivtach Shamir Dormant
- **Security number:** 1270081
- **Number of shares in registered capital:** 20,000,000
- **Number of shares in issued and paid-in capital:** 10,576,461
- **Number of dormant shares according to section 308 or for ATM program:** 849,218
- **Total shares without right in the capital and without right to vote:** 849,218
- **% of shares without rights from the issued and paid-in capital:** 8.03%
- **Number of shares for calculation of voting rights:** 9,727,243
- **Number of shares for calculation of equity rights:** 9,727,243

Authorized Signatories of the Corporation

- **Name:** Limor Avidor
- **Title:** Deputy General Manager

Note: According to regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on this matter can be found on the Authority's website: [Click here](#) (link in Hebrew).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

- **Short name:** Mivtach Shamir
- **Address:** Habarzel 27, Migdaley Or A, Tel Aviv 69710
 - **Phone:** 03-7684949, 03-7684955
 - **Fax:** 03-6442099
 - **Email:** limor@msgroup.co.il
- **Previous names of the reporting entity:** Mivtach Shamir Insurance Agency Ltd., Attas Food Industries Ltd., Attas Halva, Tahini & Candy Industry Ltd.
- **Electronic reporter’s name:** Almog Araneh
 - **Position:** Accountant
 - **Address:** Habarzel 27, Tel Aviv 69710
 - **Phone:** 03-7684949
 - **Fax:** 03-6442099
 - **Email:** orna@msgroup.co.il

Note: Section numbers below refer to the Companies Law, 1999.

Form structure update date: 06/08/2024
