

MIVTACH SHAMIR HOLDINGS LTD

Company Number: 520034125

To: Israel Securities Authority

To: Tel Aviv Stock Exchange Ltd.

Form Number: T126 (Public)

Filed via MAGNA: 30/11/2025

Reference: 2025-01-094576

The corporation has scheduled the report for publication on 30/11/2025 at 17:35

Report on the Status of the Corporation's Obligations by Due Dates

Regulations 9d and 38e of the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting period: 30/09 for the year *Current Year 2025*

Below is a detailed status of the corporation's obligations by maturity date:

A. Government Bonds 305 issued to the public by the reporting corporation and held by the public, except for Government Bonds 21 held by the parent company of the corporation, its controlling shareholder, companies controlled by any of them or companies controlled by the corporation - based on the corporation's separate financial statements ("Solo" reports) (in thousands of NIS)

	Index-linked NIS	Non-index-linked NIS	Euro	Dollar	—	—	Other	Gross Interest Payments (before tax)	Total by Years
1st Yr	0	0	0	0	0	0	0	0	0
2nd Yr	0	0	0	0	0	0	0	0	0
3rd Yr	0	0	0	0	0	0	0	0	0
4th Yr	0	0	0	0	0	0	0	0	0
5+ Yr	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

B. Outstanding bonds 280 and non-bank credit, except for Outstanding bonds 7 and credit provided by the parent company of the corporation, its controlling shareholder, companies controlled by any of them or controlled by the corporation - based on the corporation's separate financial statements ("Solo" reports) (in thousands of NIS)

(Table is all zeros)

C. Bank credit from banks in Israel - based on the corporation's separate financial statements ("Solo" reports) (in thousands of NIS)

	Index-linked NIS	Non-index- linked NIS	Euro	Dollar	—	—	Other	Gross Interest Payments (before tax)	Total by Years
1st Yr	0	52,269	0	0	0	0	0	122	52,391
2nd Yr	0	0	0	0	0	0	0	0	0
Total	0	52,269	0	0	0	0	0	122	52,391

D. Bank credit from foreign banks - based on the corporation's separate financial statements ("Solo" reports) (in thousands of NIS)

(Table is all zeros)

E. Summary table for tables A-D, total bank credit, non-bank credit and government bonds - based on the corporation's separate financial statements ("Solo" reports) (in thousands of NIS)

	Index-linked NIS	Non-index- linked NIS	Euro	Dollar	—	—	Other	Gross Interest Payments (before tax)	Total by Years
1st Yr	0	52,269	0	0	0	0	0	122	52,391
...	...	...	...	...	...	...	...	...	...
Total	0	52,269	0	0	0	0	0	122	52,391

F. Off-balance sheet credit exposure (for financial guarantees and commitments to provide credit) - based on the corporation's separate financial statements ("Solo" reports) (in thousands of NIS)

	Index-linked NIS	Non-index-linked NIS	Euro	Dollar	—	—	Other	Gross Interest Payments (before tax)	Total by Years
1st Yr	11,172	0	0	0	0	0	0	0	11,172
...	...	...	...	...	...	...	...	...	...
One-off	256,147	40,000	0	0	0	0	0	0	296,147
Total	267,319	40,000	0	0	0	0	0	0	307,319

G. Off-balance sheet credit exposure (for financial guarantees and commitments to provide credit) for all consolidated companies, excluding companies that are reporting entities and excluding data of the reporting corporation included in Table F above (in thousands of NIS)

	Index-linked NIS	Non-index-linked NIS	Euro	Dollar	—	—	Other	Gross Interest Payments (before tax)	Total by Years
1st Yr	11,637	28,740	20,180	0	0	0	0	0	60,557
...	...	...	...	...	...	...	...	...	...
Total	11,637	28,740	20,180	0	0	0	0	0	60,557

H. Total balances of bank credit, non-bank credit and government bonds 330 for all consolidated companies, excluding companies that are reporting entities and excluding the reporting corporation's data already included in Tables A-D above (in thousands of NIS)

(Table is all zeros)

I. Credit balances provided to the reporting corporation by the parent company or controlling shareholder and government bonds 305 issued by the reporting corporation and held by the parent company or controlling shareholder (in thousands of NIS)

(Table is all zeros)

J. Credit balances provided to the reporting corporation by companies controlled by the parent company or controlling shareholder, not controlled by the reporting corporation, and government bonds 305 issued by the reporting corporation and held by companies controlled by the parent company or controlling shareholder and not controlled by the reporting corporation (in thousands of NIS):

(Table is all zeros)

K. Credit balances provided to the reporting corporation by consolidated companies and government bonds 305 issued by the reporting corporation and held by consolidated companies (in thousands of NIS):

(Table is all zeros)

Details of authorized signatories on behalf of the corporation:

#	Name	Role
1	Orna Almog	CFO (Chief Financial Officer)

Explanation: According to regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on this can be found on the Authority's website: [Click here](#)

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 04/02/2025

Short name: Mivtach Shamir

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Previous names of reporting entity: Mivtach Shamir Insurance Agency Ltd., Atas Food Industries Ltd., Atas Halva, Tahini & Sweets Industries Ltd.

Electronic reporting signatory: Almog Orna **Position:** Chief Accountant **Employer company name:**

Address: HaBarzel 27, Tel Aviv 69710, Phone: 03-7684949, Fax: 03-6442099, Email: orna@msgroup.co.il