

MIVTACH SHAMIR HOLDINGS LTD Immediate Report on the Holdings Status of Interested Parties and Senior Officers

Company Details

- Name: MIVTACH SHAMIR HOLDINGS LTD
- Registration number: 520034125

To:

- Israel Securities Authority www.isa.gov.il
- Tel Aviv Stock Exchange Ltd. www.tase.co.il
- Form Number: T077 (Public)
- MAGNA submission date: 08/01/2026
- Reference code: 2026-01-003368

Immediate Report on the Holdings Status of Interested Parties and Senior Officers

Regulation 33 (c)-(d) to the Securities Regulations (Periodic and Immediate Reports), 1970

Reference codes of previous reports on this subject: _____, _____, _____.

Below is the status as of date: 31/12/2025

A. Interested Parties in the Corporation (including CEO and directors, and any other employee holding five percent or more of the issued share capital or voting power):

| Holder Number | Name of Holder | Name, Type and Series of Security | Updated Quantity of Securities | Holding Percentage | Full Dilution Holding Percentage |
|---------------|---|---|--------------------------------|------------------------------|----------------------------------|
| 1 | Meir Shamir | Mivtach Shamir Ordinary Registered | 3,786,831 | 38.93% equity, 38.93% voting | 38.71% equity, 38.71% voting |
| 2 | Leon Recanati | Mivtach Shamir Ordinary Registered | 517,630 | 5.32% equity, 5.32% voting | 5.29% equity, 5.29% voting |
| 3 | Yehezkel Dovrat | Mivtach Shamir Ordinary Registered | 2,000 | 0.02% equity, 0.02% voting | 0.02% equity, 0.02% voting |
| 4 | CLAL INSURANCE ENTERPRISES HOLDINGS LTD. – Provident Funds and Companies Managing Provident Funds | Mivtach Shamir Ordinary Registered | 1,031,458 | 10.60% equity, 10.60% voting | 10.54% equity, 10.54% voting |
| 5 | PHOENIX FINANCIAL LTD – Provident and Study Funds | Mivtach Shamir Ordinary Registered | 620,139 | 6.38% equity, 6.38% voting | 6.34% equity, 6.34% voting |
| 6 | PHOENIX FINANCIAL LTD – With-Profit Account | Mivtach Shamir Ordinary Registered | 10,027 | 0.10% equity, 0.10% voting | 0.10% equity, 0.10% voting |
| 7 | The Phoenix Investments House Ltd – Mutual Funds | Mivtach Shamir Ordinary Registered | 213,282 | 2.19% equity, 2.19% voting | 2.18% equity, 2.18% voting |
| 8 | The Phoenix Investments House Ltd – Market Maker | Mivtach Shamir Ordinary Registered | 515 | 0.01% equity, 0.01% voting | 0.01% equity, 0.01% voting |
| 9 | Harel Insurance Investments & Financial Services Ltd – Nostro | Mivtach Shamir Ordinary Registered | 62,102 | 0.64% equity, 0.64% voting | 0.63% equity, 0.63% voting |
| 10 | Harel Insurance Investments & Financial Services Ltd – Mutual Funds | Mivtach Shamir Ordinary Registered | 174,376 | 1.79% equity, 1.79% voting | 1.78% equity, 1.78% voting |
| 11 | Harel Insurance Investments & Financial Services Ltd – Provident Funds | Mivtach Shamir Ordinary Registered | 287,962 | 2.96% equity, 2.96% voting | 2.94% equity, 2.94% voting |
| 12 | Mivtach Shamir Holdings Ltd. | Mivtach Shamir Ordinary Registered – Dormant Shares | 849,218 | 0.00% equity, 0.00% voting | 0.00% equity, 0.00% voting |

Total holdings percentage:

- Equity: 68.94%
- Voting: 68.94%
- With full dilution:
 - Equity: 68.54%
 - Voting: 68.54%

B. Senior Officers in the Corporation (excluding CEO and directors, and any other employee holding five percent or more of the issued share capital or voting power):

- ☒ Below is the status of senior officers' holdings in the corporation:

| Holder Number | Name of Holder | Name, Type and Series of Security | Updated Quantity of Securities | Holding Percentage | Holding Percentage (Full Dilution) |
|---------------|----------------|--|--------------------------------|----------------------------|------------------------------------|
| 13 | Limor Avidor | Mivtach Shamir Ordinary Registered | 71,015 | 0.73% equity, 0.73% voting | 1.29% equity, 1.29% voting |
| 14 | Orna Almog | Mivtach Shamir Ordinary Registered | 887 | 0.01% equity, 0.01% voting | 0.01% equity, 0.01% voting |
| 15 | Guy Shamir | Mivtach Shamir Ordinary Registered | 2,000 | 0.02% equity, 0.02% voting | 0.02% equity, 0.02% voting |
| 16 | Limor Avidor | Mivtach Shamir 10/21 Unlisted Warrants | 55,000 | 0.00% equity, 0.00% voting | 0.00% equity, 0.00% voting |

Total holdings percentage:

- Equity: 0.76%
- Voting: 0.76%
- With full dilution:
 - Equity: 1.32%
 - Voting: 1.32%

Explanations:

1. Report must include holdings of other securities (not only bonds), including unlisted securities.
2. In the case of non-convertible bonds, report can be attached as a PDF in the dedicated field instead of entering data in the form, as per Staff Legal Position no. 104-21. [Link](#)
3. If an interested party holds more than one type of security, the holding percent (including full dilution) should reflect all holdings in a single row.
4. This form must detail the holdings of all interested parties, including those with no change in holdings.
5. Where the interested party is a company with significant activity, one must split the holdings into shares acquired before and after the law came into effect, including dormant shares.
6. If the interested party is a company, the ultimate controlling shareholder must be identified. If there is no controlling shareholder, details of interested parties in that entity should be provided.
7. If a senior officer holds five percent or more, their details appear in the "Interested Parties" table above.
8. If an interested party or senior officer also holds securities in a significant subsidiary, these should be detailed in the "comments" field.

C. As of the date of this report and in accordance with the law, does the corporation have a controlling shareholder:

- ☒ Yes

The controlling shareholder of the corporation is:

| Number | Name | Identification Type | Identification Number |
|--------|-------------|---------------------|-----------------------|
| 1 | Meir Shamir | ID Number | 050845577 |

- Was control transferred during the reported period: No

Total holding percentage (%) in the corporation's equity of all controlling shareholders: 38.93%

Authorized signatories for the corporation:

| No. | Name | Position |
|-----|------------|----------------------|
| 1 | Orna Almog | Deputy CEO - Finance |

Address:

HaBarzel 27, Migdal Or A, Tel Aviv 69710

- Phone: 03-7684949, 03-7684955
- Fax: 03-6442099
- Email: limor@msgroup.co.il

Former names of the reporting entity:

- Mivtach Shamir Insurance Agency Ltd.
- Attas Food Industries Ltd.
- Attas Halva, Tahini and Confectionery Industries Ltd.

Electronic reporter's name: Limor Avidor

- Position: Deputy CEO

Form structure last updated: 21/10/2025

Note: "Mivtach Shamir Holdings Ltd." securities are listed on the Tel Aviv Stock Exchange.