MIVTACH SHAMIR HOLDINGS LTD
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Registration No.: 520034125

To: Israel Securities Authority www.isa.gov.il
To: Tel Aviv Stock Exchange Ltd. www.tase.co.il
T126 (Public)
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The corporation will schedule the report for publication on 29/05/2026 09:05

Report on the liability balance of a corporation according to maturity dates

Regulations 9D and 38E of the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting period: *31/03*for the year *Current year2026*

Below is a breakdown of the corporation's liability balance according to maturity dates:

A. BONDS issued to the public by the reporting corporation and held by the public, excluding such BONDS held by the parent company of the corporation, its controlling shareholder, companies controlled by any of them or companies controlled by the corporation – based on data from the corporation's separate financial statements ("solo" statements) (in NIS thousands)

Principal payments									
	Shekel, CPI-linked	Shekel, unlinked to CPI	Euro	US Dollar			Other	Gross interest payments (before tax withholding)	Total by years
First year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Second year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Third year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Fourth year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Fifth year and thereafter	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Total	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*

B. Private BONDS and non-bank credit, excluding BONDS or credit provided by the parent company of the corporation, its controlling shareholder, companies controlled by any of them or by the corporation – based on data from the corporation's separate financial statements ("solo" statements) (in NIS thousands)

Principal payments									
	Shekel, CPI-linked	Shekel, unlinked to CPI	Euro	US Dollar			Other	Gross interest payments (before tax withholding)	Total by years
First year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Second year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Third year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Fourth year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Fifth year and thereafter	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Total	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*

C. Bank credit from banks in Israel – based on data from the corporation's separate financial statements ("solo" statements) (in NIS thousands)

Principal payments									
	Shekel, CPI-linked	Shekel, unlinked to CPI	Euro	US Dollar			Other	Gross interest payments (before tax withholding)	Total by years
First year	*0*	*4,005*	*0*	*0*	*0*	*0*	*0*	*0*	*4,005*
Second year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Third year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Fourth year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*

Fifth year and thereafter	0	0	0	0	0	0	0	0	0
Total	0	4,005	0	0	0	0	0	0	4,005

D. Bank credit from banks abroad – based on data from the corporation's separate financial statements ("solo" statements) (in NIS thousands)

Principal payments									
	Shekel, CPI-linked	Shekel, unlinked to CPI	Euro	US Dollar			Other	Gross interest payments (before tax withholding)	Total by years
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

E. Summary table for tables A–D, total bank credit, non-bank credit and BONDS – based on data from the corporation's separate financial statements ("solo" statements) (in NIS thousands)

Principal payments									
	Shekel, CPI-linked	Shekel, unlinked to CPI	Euro	US Dollar			Other	Gross interest payments (before tax withholding)	Total by years
First year	0	4,005	0	0	0	0	0	0	4,005
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
Total	0	4,005	0	0	0	0	0	0	4,005

F. Off-balance sheet credit exposure (for financial guarantees and commitments to provide credit) – based on data from the corporation's separate financial statements ("solo" statements) (in NIS thousands)

Principal payments									
	Shekel, CPI-linked	Shekel, unlinked to CPI	Euro	US Dollar			Other	Gross interest payments (before tax withholding)	Total by years
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
One-time commitment	257,046	0	0	0	0	0	0	0	257,046
Total	257,046	0	0	0	0	0	0	0	257,046

G. Off-balance sheet credit exposure (for financial guarantees and commitments to provide credit) of all consolidated companies, excluding companies that are reporting corporations and excluding the data of the reporting corporation that were entered in table F above (in NIS thousands)

Principal payments									
	Shekel, CPI-linked	Shekel, unlinked to CPI	Euro	US Dollar			Other	Gross interest payments (before tax withholding)	Total by years
First year	0	0	420,932	0	0	0	0	0	420,932
Second year	0	4,000	111,807	0	0	0	0	0	115,807
Third year	5,317	0	9,099	0	0	0	0	0	14,416

Fourth year	0	0	0	0	0	0	33,516	0	33,516
Fifth year and thereafter	8,102	0	0	0	0	0	0	0	8,102
One-time commitment	0	0	0	0	0	0	0	0	0
Total	13,419	4,000	541,838	0	0	0	33,516	0	592,773

H. Total balances of bank credit, non-bank credit and BONDS of all consolidated companies, excluding companies that are reporting corporations and excluding the data of the reporting corporation that were entered in tables A–D above (in NIS thousands)

Principal payments									
	Shekel, CPI-linked	Shekel, unlinked to CPI	Euro	US Dollar			Other	Gross interest payments (before tax withholding)	Total by years
First year	0	77,830	0	0	0	0	0	1,016	78,846
Second year	0	0	0	0	0	0	0	1,016	1,016
Third year	0	16,000	0	0	0	0	0	762	16,762
Fourth year	0	0	2,045	0	0	0	0	434	2,479
Fifth year and thereafter	0	0	691,397	0	0	0	0	757,661	1,449,058
Total	0	93,830	693,442	0	0	0	0	760,889	1,548,161

I. Balances of credit granted to the reporting corporation by the parent company or a controlling shareholder and balances of BONDS issued by the reporting corporation that are held by the parent company or controlling shareholder (in NIS thousands):

Principal payments									
	Shekel, CPI-linked	Shekel, unlinked to CPI	Euro	US Dollar			Other	Gross interest payments (before tax withholding)	Total by years
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

J. Balances of credit granted to the reporting corporation by companies controlled by the parent company or by the controlling shareholder and not controlled by the reporting corporation, and balances of BONDS issued by the reporting corporation that are held by companies controlled by the parent company or by the controlling shareholder and not controlled by the reporting corporation (in NIS thousands):

Principal payments									
	Shekel, CPI-linked	Shekel, unlinked to CPI	Euro	US Dollar			Other	Gross interest payments (before tax withholding)	Total by years
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

K. Balances of credit granted to the reporting corporation by consolidated companies and balances of BONDS issued by the reporting corporation that are held by consolidated companies (in NIS thousands):

Principal payments									
	Shekel, CPI-linked	Shekel, unlinked to CPI	Euro	US Dollar			Other	Gross interest payments (before tax withholding)	Total by years

First year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Second year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Third year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Fourth year	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Fifth year and thereafter	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*
Total	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*	*0*

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Orna Almog	*VP Finance*

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: Click here .

Reference numbers of previous documents on the subject (the reference does not constitute inclusion by way of reference):

Securities of the corporation are listed for trading on the Tel-Aviv Stock Exchange

Form structure update date: 04/02/2025

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Former names of reporting entity: Mivtach Shamir Insurance Agency Ltd., Atas Food Industries Ltd., Atas Halva Tahini and Sweets Industry Ltd.

Name of electronic reporter: Avidor LimorPosition: Deputy CEOName of employing company:

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