

MIZRAHI TEFAHOT BANK LTD.

Company Number: 520000522

To:

Israel Securities Authority

To:

Tel Aviv Stock Exchange Ltd.

Form Number: T053 (Public)

Submitted via MAGNA: 09/01/2026

Reference: 2026-01-004368

Website (ISA): www.isa.gov.il

Website (TASE): www.tase.co.il

Immediate Report on an Event or Matter Deviating from the Corporation's Ordinary Business

Regulation 36 to the Securities Regulations (Periodic and Immediate Reports), 1970

Result of an issue should be reported in Form T20 and not on this form.

Report on the rating of government bonds or corporate rating should be submitted via Form T125.

Report on:

- ☐ Delayed Report Submission

Nature of the Event:

Completion of pricing process of deferred commitment notes

Download PDF: Completion_of_Pricing_Process_08012026_isa.pdf

1.

2.

Date and time the corporation first became aware of the event or matter:

◦

08/01/2026 at 21:45

◦

3.

If the report was delayed - the reason for the delay:

◦

4.

On date _____ at time _____ the prevention to report was lifted.

5.

☐ The company is a shell company as defined in the Stock Exchange regulations.

Details of the Authorized Signatories for the Corporation:

#	Signatory Name	Role
1	Adi Shahaf	Other - Head of Financial Division
2	Racheli Friedman	Other - Chief Legal Counsel

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted according to these regulations must be signed by those authorized to sign on behalf of the corporation. A staff position on the matter can be found on the authority's website: [Click here](#).

Numbers of previous reference documents on the topic (The mention does not constitute inclusion by way of reference):

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[2026-01-002541](#)

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange.

Short Name: Mizrahi Tefahot

Address: 7 Jabotinsky St., Ramat-Gan 52520

Phone: 03-7559720 Fax: 03-7559923 Email: MANAGEMENT@UMTB.CO.IL Website: <https://www.mizrahi-tefahot.co.il>

Former Names of the Reporting Entity: United Mizrahi Bank Ltd.

Electronic Reporter Name: Hanan Kikozshvili Position: Bank Secretary Employer Name: Mizrahi Tefahot Bank Ltd.

Address: 7 Jabotinsky St., Ramat Gan 52520 Phone: 03-7559219 Fax: 03-7559923 Email: MANAGEMENT@UMTB.CO.IL

No images were present in this document.