

# MIZRAHI TEFAHOT BANK LTD.

Registration Number: 520000522

## To:

- Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))
- Tel Aviv Stock Exchange Ltd. ([www.tase.co.il](http://www.tase.co.il))

Form T121 (Public)

Filed on MAGNA: 14/01/2026

Reference: 2026-01-006292

## Immediate Report for General Material Information

**Note:** Do not use this form when a designated form exists for the reported event.

**This reporting form is intended for material disclosures for which there is no suitable dedicated form.**

**Results of issuance should be reported via T20 and not by this form.**

**Reporting of bond ratings or corporate rating should be submitted using form T125.**

## Nature of the Event:

**Summary of terms of deeds of undertaking - TASE UP (TASE Institutional Continuity System)**

**Reference Numbers for Previous Reports on Subject:**

- 2026-01-002541
  - 2026-01-004368
  - \_\_\_\_\_
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Continuing from previous reports of the Bank dated January 6 and 9, 2026, regarding the issuance of USD 750 million par value deferred deeds of undertaking that include a capital loss absorption mechanism by way of a forced write-down ("the deferred deeds of undertaking"), attached hereby is a summary of the terms of the securities for the deferred deeds of undertaking.

**Attached file:** [Terms\\_Deeds\\_of\\_Undertaking\\_14012026\\_isa.pdf](#)

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The company is **not** a shell company as defined in the Stock Exchange bylaws.

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Date the corporation first learned of the event: 14/01/2026  
Time: 13:30

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**Details of authorized signatories on behalf of the corporation:**

#	Signatory Name	Role
1	Adi Shahaf	Other – Head of the Financial Division
2	Racheli Friedman	Other – Chief Legal Advisor

**Note:** In accordance with Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff's position on this matter can be found on the Authority's website: [Click here](#).

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"The corporation's securities are listed for trading on the Tel Aviv Stock Exchange"

Short Name: Mizrahi Tefahot

**Address:** Jabotinsky 7, Ramat Gan 52520  
Phone: 03-7559720, Fax: 03-7559923

**Email:** [MANAGEMENT@UMTB.CO.IL](mailto:MANAGEMENT@UMTB.CO.IL)  
**Company website:** <https://www.mizrahi-tefahot.co.il>

**Previous names of the reporting entity:**

- United Mizrahi Bank Ltd.

**Details of the electronic reporter:**

- **Name:** Hanan Kikozshvili
- **Position:** Bank Secretary
- **Employer:** Mizrahi Tefahot Bank Ltd. **Address:** Jabotinsky 7, Ramat Gan 52520

Phone: 03-7559219, Fax: 03-7559923, Email: [MANAGEMENT@UMTB.CO.IL](mailto:MANAGEMENT@UMTB.CO.IL)

*Form structure update date: 06/08/2024*

(No images in the original content, so none displayed.)