

Y.D. MORE INVESTMENTS LTD

Registration Number: 513834606

To:

- Israel Securities Authority [www.isa.gov.il]
- Tel Aviv Stock Exchange Ltd. [www.tase.co.il]

Form Number: T076 (Public)

Reported via MAGNA: 02/12/2025

Reference Number: 2025-01-095543

Immediate Report on Changes in Holdings of Interested Parties and Senior Officers

Regulation 33(b) of the Securities Regulations (Periodic and Immediate Reports), 1970

Note: This form is intended for reporting a change in holdings in securities of the reporting corporation itself only. For reporting changes in holdings in securities of a subsidiary of the reporting corporation, if its activity is material to the reporting corporation, form T121 must be used.

1. Holder Information

- **Holder Name:** Yosef Levy
 - **ID Type:** Identity Card Number
 - **ID Number:** 055311187
 - **Holder Type:** Director/CEO
 - **Does the hedge fund have the right to appoint a director or its representative to the company's board?** No
 - **Is the holder a representative for the purpose of reporting several shareholders holding securities together?** No
 - **Name of the controlling shareholder of the interested party:** --
 - **ID of the controlling shareholder of the interested party:** --
 - **Citizenship / Country of Registration:** Private individual with Israeli citizenship
 - **Country of Citizenship/Registration:** --
 - **Security Number:** 1141464
 - **Security Name and Type:** More Investments ordinary share
 - **Nature of the change:** Decrease, due to sale outside the stock exchange
 - **Is it a single transaction or multiple (cumulative) transactions?** Single transaction
 - **Change date:** 01/12/2025
 - **Transaction price:** 4,700 agorot
 - **Are these dormant shares or securities convertible to dormant shares?** No
 - **Previous balance (quantity of securities):** 3,275,023
 - **Previous holding percentage from securities of same type:** 4.48%
 - **Change in quantity of securities:** -130,667
 - **Current balance (quantity of securities):** 3,144,356
 - **Current holding percentage from securities of same type:** 4.30%
 - **Holding After the Change:**
 - In capital: 4.30%
 - Voting rights: 4.30%
 - **Holding after full dilution:**
 - In capital: 4.38%
 - Voting rights: 4.38%
 - **Notes:** 1
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2. Holder Information

- **Holder Name:** Yosef Levy
 - **ID Type:** Identity Card Number
 - **ID Number:** 055311187
 - **Holder Type:** Director/CEO
 - **Does the hedge fund have the right to appoint a director or its representative to the company's board?** No
 - **Is the holder a representative for the purpose of reporting several shareholders holding securities together?** No
 - **Name of the controlling shareholder of the interested party:** --
 - **ID of the controlling shareholder of the interested party:** --
 - **Citizenship / Country of Registration:** Private individual with Israeli citizenship
 - **Country of Citizenship/Registration:** --
 - **Security Number:** 1156728
 - **Security Name and Type:** More Holdings AP 12/18
 - **Nature of the change:** Decrease, in convertible securities due to their conversion to shares or redemption
 - **Is it a single transaction or multiple (cumulative) transactions?** Single transaction
 - **Change date:** 02/12/2025
 - **Transaction price:** 0 agorot
 - **Are these dormant shares or securities convertible to dormant shares?** No
 - **Previous balance:** 261,335
 - **Previous holding percentage:** 20.34%
 - **Change in quantity:** -130,667
 - **Current balance:** 130,668
 - **Current holding percentage:** 10.36%
 - **Holding After the Change:**
 - In capital: 4.47%
 - Voting rights: 4.47%
 - **Holding after full dilution:**
 - In capital: 4.38%
 - Voting rights: 4.38%
 - **Notes:** 1
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3. Holder Information

- **Holder Name:** Yosef Levy
 - **ID Type:** Identity Card Number
 - **ID Number:** 055311187
 - **Holder Type:** Director/CEO
 - **Does the hedge fund have the right to appoint a director or its representative to the company's board?** No
 - **Is the holder a representative for the purpose of reporting several shareholders holding securities together?** No
 - **Name of the controlling shareholder of the interested party:** --
 - **ID of the controlling shareholder of the interested party:** --
 - **Citizenship / Country of Registration:** Private individual with Israeli citizenship
 - **Country of Citizenship/Registration:** --
 - **Security Number:** 1141464
 - **Security Name and Type:** More Investments ordinary share
 - **Nature of the change:** Increase in shares due to conversion of securities
 - **Is it a single transaction or multiple (cumulative) transactions?** Single transaction
 - **Change date:** 02/12/2025
 - **Transaction price:** 0 agorot
 - **Are these dormant shares or securities convertible to dormant shares?** No
 - **Previous balance:** 3,144,356
 - **Previous holding percentage:** 4.30%
 - **Change in quantity:** +130,667
 - **Current balance:** 3,275,023
 - **Current holding percentage:** 4.47%
 - **Holding After the Change:**
 - In capital: 4.47%
 - Voting rights: 4.47%
 - **Holding after full dilution:**
 - In capital: 4.38%
 - Voting rights: 4.38%
 - **Notes:** 1
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4. Holder Information

- **Holder Name:** Yosef Levy
- **ID Type:** Identity Card Number
- **ID Number:** 055311187
- **Holder Type:** Director/CEO
- **Does the hedge fund have the right to appoint a director or its representative to the company's board?** No
- **Is the holder a representative for the purpose of reporting several shareholders holding securities together?** No
- **Name of the controlling shareholder of the interested party:** --
- **ID of the controlling shareholder of the interested party:** --
- **Citizenship / Country of Registration:** Private individual with Israeli citizenship
- **Country of Citizenship/Registration:** --
- **Security Number:** 1141464
- **Security Name and Type:** More Investments ordinary share
- **Nature of the change:** Increase due to receipt of securities without consideration
- **Is it a single transaction or multiple (cumulative) transactions?** Single transaction
- **Change date:** 02/12/2025
- **Transaction price:** 0 agorot
- **Are these dormant shares or securities convertible to dormant shares?** No
- **Previous balance:** 3,275,023
- **Previous holding percentage:** 4.47%
- **Change in quantity:** +15,000
- **Current balance:** 3,290,023
- **Current holding percentage:** 4.49%
- **Holding After the Change:**
 - In capital: 4.49%
 - Voting rights: 4.49%
- **Holding after full dilution:**
 - In capital: 4.40%
 - Voting rights: 4.40%
- **Notes:** 2

Notes

1. Mr. Yosef Levy is a director of the company, joint CEO, and a controlling shareholder of the company. He is the father of Mr. Eli Levy. Mr. Yosef Levy is party to a shareholders’ agreement, for voting and collaboration, among Mr. Binyamin Mairov, Mr. Yosef Mairov, B.Y.M. More Investments Ltd., Mr. Yosef Levy, and Mr. Eli Levy. For further details, see Section 8.4.1 of the company’s prospectus dated January 31, 2024. It should be noted that some of the shares held by Mr. Yosef Levy are through a self-managed provident fund (IRA). Holding percentages in full dilution result from unlisted warrants convertible into shares. Mr. Yosef Levy also holds securities of More Provident Funds and Pension Ltd. (a subsidiary): 75,000 ordinary shares, representing a holding of 0.06% in capital and voting rights (fully diluted as well) of More Provident Funds and Pension Ltd. These shares are also held via a self-managed provident fund (IRA). The described change results from the exercise of unlisted warrants, their conversion into shares held via a trustee, and sale thereof. The fully diluted holding rates are a result of exercising unlisted warrants.

2. The shares were transferred from a family member of the holder who is not an interested party in the company. For more details about the holder, Mr. Yosef Levy, see Note 1 above.

1. Was all consideration paid at the time of the change?

Yes

If not, specify the payment completion date:

2. If the change is by way of signing a borrowing agreement, provide details of the loan's conclusion:

Explanation: Please specify the holding percentages considering all securities held by the interested party.

3. The date and time when the company was first informed of the event or matter:

- **Date:** 01/12/2025
- **Time:** 17:35

4. Details of actions that caused the change:

Details of authorized signatories for the corporation:

Name	Role
Nataly Olshanetsky	Legal Advisor and Secretary of the Company

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. Staff position on the subject can be found on the Israel Securities Authority website: [Click here](#)

Regarding Section 1 above regarding payment consideration, see the clarification below:

- For the changes in Tables 1-3 above, all consideration was paid at the date of the change.
- For the change in Table 4 above, the transfer is without consideration.

Reference numbers of previous documents on this subject: *(No mention means not an inclusion by reference)*

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange

- Form update date:** 04/02/2025
- Short name:** More Investments
- Address:** Ben Gurion 2, Ramat Gan 5257334
Phone: 074-7811111, Fax: 074-7811920
- Email:** IR-MORE@MORE.CO.IL
- Company website:** www.moreinvest.co.il
- Previous names:** *None*

Electronic reporter's name: Nataly Olshanetsky
Position: Company Secretary

Contact:

- **Address:** Derech Ben Gurion 2, Ramat Gan 5257334
- **Phone:** 074-7811430
- **Email:** Nataly.Olshanetsky@more.co.il

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