

# Y.D. MORE INVESTMENTS LTD

Company Number: 513834606

To:

- Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))
- Tel Aviv Stock Exchange Ltd ([www.tase.co.il](http://www.tase.co.il))

Form Number: T087 (Public) Sent via MAGNA: 09/12/2025

Reference: 2025-01-098188

## Capital Structure, Grant of Rights to Purchase Shares, and Securities Registers of the Corporation and Changes Therein

- Regulation 31E of Securities Regulations (Periodic Immediate Reports), 1970
- Regulation 31(a) of Securities Regulations (Periodic Immediate Reports), 1970
- Regulation 31(b1) of Securities Regulations (Periodic Immediate Reports), 1970
- Regulation 32 of Securities Regulations (Periodic and Immediate Reports), 1970

Nature of Change:

Exercise of unnamed (unregistered) warrants

Explanation: Briefly describe the nature of the change

Reference numbers of previous related reports:

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

### 1. The company's securities structure after the change:

Name & Type of Security	Security Number	Registered Capital	Issued & Paid-up Capital (Most Recent Filing, Current)	Quantity Registered by the Registration Company
More Investments - Ordinary Shares	1141464	100,000,000	73,755,821 → 73,886,488	73,886,488
Warrants (unregistered)	1156728	_____	1,391,678 → 1,261,011	0
Commercial Papers (Series 1)	1211325	_____	40,000,000 → 40,000,000	40,000,000
BONDS (Series 2')	1230580	_____	200,000,000 → 200,000,000	200,000,000
Warrants (Series 2)	1230598	_____	3,200,000 → 3,200,000	3,200,000

**Explanation:** All company securities, including unlisted securities, should be detailed here.

2. The company announces:

- **On the date:** 02/12/2025
- **That:** A change occurred in the quantity and register of holders of securities (including rights to purchase shares) of the corporation as a result of:
  - **Description:** Exercise of unnamed (unregistered) warrants

Specific Changes by Registered Holder:

1. **Registered Holder Affected:** I.B.I. Trust Management

- **ID Type:** Company Registrar Number in Israel
- **ID Number:** 515020428
- **Nature of Change:** Exercise of options
- **Date of Change:** 02/12/2025
- **Action via TASE Clearing House:** No
- **Type & Name of Security Affected:** Warrants (unregistered)
- **Security Number:** 1156728
- **Previous Security Balance:** 1,391,678
- **Balance After Change:** 1,261,011
- **Total Change:** 130,667
- **Is this a grant of rights to purchase shares?** No
- **Was the security fully paid and consideration received?** Yes

2. **Registered Holder Affected:** The TASE Nominee Company

- **ID Type:** Company Registrar Number in Israel
- **ID Number:** 515736817
- **Nature of Change:** Exercise of options
- **Date of Change:** 02/12/2025
- **Action via TASE Clearing House:** Yes
- **Type & Name of Security Affected:** More Investments - Ordinary Share
- **Security Number:** 1141464
- **Previous Security Balance:** 73,755,821
- **Balance After Change:** 73,886,488
- **Total Change:** 130,667
- **Is this a grant of rights to purchase shares?** No
- **Was the security fully paid and consideration received?** Yes

**Explanations:**

1. If the change affects more than one security, specify the effect for each security separately.
2. Change date: all same-type changes to a single security on a single date are summarized into one line. Must distinguish between changes via TASE Clearing House and those directly in company records.
3. For decreases, add the sign "-".
4. All quantity fields must indicate quantity of securities, not NIS par value.

3. Key Items of the Register of Shareholders as of the Report Date:

#	Registered Shareholder Name	ID Type	ID Number	Security Number	Type & Par Value of Shares	Amount of Shares	Holding as Trustee
1	The TASE Nominee Company	Company Registrar Number in Israel	515736817	1141464	Ordinary shares of NIS 0.01 par value	73,886,488	No

Attached:

- File of the shareholder register in accordance with section 130 of the Companies Law, 1999
  - Updated file of the registers of the corporation’s securities, including registers of warrant holders and bond holders
- File:** *Register\_of\_Securities\_YDMore\_09122025-PDFUA\_isa.pdf*

Authorized Signatories for the Corporation:

#	Signatory Name	Role
1	Nataly Olshanetsky	Other: Legal Counsel & Company Secretary

**Explanation:** According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 1970, a report filed under these regulations shall be signed by the persons authorized to sign on behalf of the corporation. The staff position on the subject can be found on the Authority's website: [Click here](#).

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**Previous document reference numbers (mentioned for record, not as cross-reference):**

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**Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange**

**Short Name:** More Investments

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**Phone:** 074-7811111

**Fax:** 074-7811920

**Email:** [IR-MORE@MORE.CO.IL](mailto:IR-MORE@MORE.CO.IL)

**Website:** [www.moreinvest.co.il](http://www.moreinvest.co.il)

**Electronic Reporter Name:** Nataly Olshanetsky

**Role:** Company Secretary

**Address:** Derech Ben Gurion 2, Ramat Gan, 5257334 **Phone:** 074-7811430

**Email:** [Nataly.Olshanetsky@more.co.il](mailto:Nataly.Olshanetsky@more.co.il)

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## Attachments

- [Register\\_of\\_Securities\\_YDMore\\_09122025-PDFUA\\_isa.pdf](#)

**Attachment Alt:** Updated register of Y.D. More Investments Ltd securities as of 09/12/2025

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