

Y.D. More Investments Ltd.
Y.D. MORE INVESTMENTS LTD
Number in register: 513834606

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T087 (Public) Filed via MAGNA: 04/06/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-053532

Share capital status, grant of rights to purchase shares and the corporation’s securities registers and changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730-1970

Nature of the change: Partial redemption of commercial papers (Series 1)
Explanation: The nature of the change is to be described briefly

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation’s securities status after the change:

Name and type of security	Security No. on the stock exchange	Quantity in registered capital	Issued and paid-up capital		Quantity registered in the name of the Registration Company
			Quantity in last report	Current quantity	
More Investments - Ordinary share	1141464	100,000,000	73,950,559	73,950,559	73,950,559
More Sh Ap 12/18	1156728	_____	1,181,251	1,181,251	0
Commercial papers (Series 1)	1211325	_____	40,000,000	30,000,000	30,000,000
BONDS (Series 2')	1230580	_____	200,000,000	200,000,000	200,000,000
Warrants (Series 2)	1230598	_____	3,200,000	3,200,000	3,200,000

Explanation: All the company’s securities, including securities not listed for trading, must be detailed.

2. The corporation announces that:

- ☐ On the date 04/06/2026
- ☐ From the date _____ to the date _____
- ☐ There has been a change in the quantity and in the register of holders of securities (including rights to purchase shares) of the corporation as a result of:
Description of the nature of the change Partial redemption of commercial papers (Series 1)
Explanation: The full details of the transaction or action giving rise to the change in the corporation’s securities must be described.

Name of the registered holder in respect of whom the change has occurred: The Registration Company of the Tel-Aviv Stock Exchange Ltd.

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Type of identification number: Number in the Israeli Registrar of CompaniesIdentification number: 515736817

Nature of the change: Other Buy-back and withdrawal of commercial papers (Series 1) from the Clearing House

Date of the change: 04/06/2026Executed via the stock exchange clearing house: Yes

Type and name of security in which a change has occurred: Commercial papers (Series 1)

Security No. on the stock exchange: 1211325

Holder’s balance in this security in the last report: 40,000,000

Holder’s balance in this security after the change: 30,000,000

Total quantity of securities in which there was a decrease/increase: 10,000,000

Is this a grant of rights to purchase shares No

Total consideration for securities that were allocated:

The stock exchange number of the share that will result from exercise of the security:

Number of shares that will result from full exercise/conversion of the security:

Total exercise premium that will be received from full exercise/conversion of the security into shares:

The period during which the security may be exercised:

From to

The securities allocated will be listed for trading:

The said allocation of securities is further to published on and its reference number is

☐ The security has been fully redeemed and the consideration has been fully received.

☐ The security has been fully redeemed, but the consideration has not been fully received.

☐ Issued for an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, the impact of the change must be detailed in a separate line for each security.
2. Date of the change – all changes of the same type, in the same security, made on one day, will be summarized in a single line. For this matter – a distinction must be made between changes made through the stock exchange clearing house and changes made directly in the company’s books.
3. The change – for a decrease the sign “-” must be added.
4. In all quantity fields the quantity of securities must be filled in and not NIS par value.

There was a change only in the register of holders of the corporation’s securities (**without a change in the quantity of the corporation’s securities**) as a result of:

Description of the nature of the change

Explanation: The full details of the transaction or action giving rise to the change in the register must be described

1 Name of the registered holder in respect of whom the change has occurred:

Type of identification number: Identification number:

Date of the change: Executed via the stock exchange clearing house:

Type and name of security in which a change has occurred:

Security No. on the stock exchange:

Quantity of the change:

Holder’s balance in this security after the change:

3. Main shareholders’ register as of the report date is as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Security number on the stock exchange	Type of shares and their par value	Number of shares	Holds the shares as trustee
1	<i>The Registration Company of the Tel-Aviv Stock Exchange Ltd.</i>	<i>Number in the Israeli Registrar of Companies</i>	<i>515736817</i>	<i>1141464</i>	<i>Ordinary shares of NIS 0.01 par value</i>	<i>73,950,559</i>	<i>No</i>

4. Attached is a shareholders’ register file in accordance with the provisions of Section 130 of the Companies Law, 5759-1999

5. Attached is an updated file of the corporation’s securities registers, including the register of warrant holders and the register of BOND holders [ממשל isa.pdf](#)

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Lital Yakir	<i>Other Chief Legal Counsel, Vice President</i>

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 5730-1970, a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff’s position on this matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute inclusion by way of reference):

The corporation’s securities are listed for trading on the Tel-Aviv Stock Exchange

Date of form structure update:
06/08/2024

Short name: More Investments

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Previous names of the reporting entity:

Name of electronic reporter: Yigal BinyaminiPosition: External Legal CounselEmployer company name: Goldfarb Gross Seligman & Co.

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