



July 20, 2022

**Nayax Ltd.
(the "Company")**

To:
Israel Securities Authority
22 Kanfei Nesharim Street
Jerusalem 95464

To:
The Tel-Aviv Stock Exchange Ltd.
2 Achuzat Bayit Street
Tel Aviv 6525216

Dear Sirs:

Re: Announcement Regarding the Date of Publication of Financial Statements for the Second Quarter of 2022, Details of a Conference Call for their Review, and Key Performance Indices of the Company for Said Quarter

The Company hereby reports that its financial statements for the second quarter of 2022 will be published on August 17, 2022, on the distribution website of the Securities Authority at www.magna.isa.gov.il and on the website of the Tel Aviv Stock Exchange Ltd. at Maya.tase.co.il (the "**Financial Statements**").

Accordingly, the Company hereby reports that on **August 17, 2022, at 15:30 Israel time**, the Company will hold a conference call in English and review the Financial Statements, with the participation of Mr. Yair Nechmad, Chairman of the Board and CEO of the Company and Ms. Sagit Manor, the Group's CFO (the "**Conference Call**"). The details of the Conference Call in English are attached as **Appendix A** to this announcement.

After the English conference call, on **August 17, 2022, at 16:30 Israel time**, the Company will hold a Conference Call in Hebrew with the participation of the same managers. To participate in the Conference Call, click on the following link:

https://us02web.zoom.us/webinar/register/WN_cqKPbewVRiCxNaUU2UMP4w

From August 17, 2022, to August 31, 2022, the Conference Call recording can be found on the Company's website at www.magna.isa.gov.il, as well as by dialing the telephone numbers listed in **Appendix A** to this notice.

Before the Conference Calls, the Company will publish a presentation on the distribution website of the Securities Authority at www.magna.isa.gov.il and the website of the Tel Aviv Stock Exchange Ltd. at Maya.tase.co.il.

The Company hereby reports on the Company's key performance indicators for the second quarter of 2022:

- Revenue for Q2 2022 is expected to be between \$40.5 million and \$41.5 million, an increase over 30% in comparison to Q2 2021. For all related revenue calculations, the mid-point was taken, for Q2 revenue, at \$41.0 million.

		Q2 2022	Q2 2021	YoY/ %		Q2 2022	Q1 2022	QoQ/ %
Recurring Revenue (\$M) (*)		\$25.3	\$17.2	\$8.1/ 47%		\$25.3	\$22.5	\$2.8 / 12%
POS Devices Revenue (\$M)		\$15.7	\$13.8	\$1.9/ 14%		\$15.7	\$11.6	\$4.1 / 35%
Total Revenue (\$M)		\$41.0 (**)	\$31.0	\$10.0 / 32%		\$41.0 (**)	\$34.1	\$6.9 / 20%

(*) Recurring Revenue is comprised of SaaS revenue and payment processing fees.

(**) For all related revenue calculation, mid-point was taken for Q2 revenue, at \$41M.

- Number of Managed and Connected Devices was approximately 595,000, an increase of approximately 39% over Q2 2021.

	As of Jun 30, 2022	As of Jun 30, 2021	YoY/ %		As of Jun 30, 2022	As of Mar 31, 2022	QoQ/ %
# Of Managed and Connected Devices	595,000	429,000	166,000 / 39%		595,000	553,000	42,000 / 8%

- Number of Customers grew to approximately 38,000, an increase of 58% over Q2 2021.

	As of Jun 30, 2022	As of Jun 30, 2021	YoY/ %		As of Jun 30, 2022	As of Mar 31, 2022	QoQ/ %
# Of Customers	38,000	24,000	14,000 / 58%		38,000	34,000	4,000 / 12%

- Number of Processed Transactions during Q2 2022 was 316 million, an increase of approximately 70% over Q2 2021.

	Q2 2022	Q2 2021	YoY/ %		Q2 2022	Q1 2022	QoQ/ %
Processed Transactions Volume (M)	316M	186M	130M / 70%		316M	269M	47M / 17%

It is clarified that the data presented above regarding the Company's key performance indices for to the second quarter of 2022 and the Conference Calls do not replace the need to review the Company's reports

and in particular, the Financial Statements which will include full information regarding the Company's results which will be published on August 17, 2022.

The data presented above regarding the Company's key performance indices for the second quarter of 2022, and in particular regarding the Company's revenue expectations for the second quarter of 2022, constitute forward-looking information, as defined in the Securities Law, 1968, based, inter alia, on estimates. It is clarified that there is no certainty that the estimates relating to the Company's financial results or other performance indices will be realized, and they may even differ materially from those presented above.

Sincerely,
Nayax Ltd.

Signed by: Yair Nechmad
Chairman of the Board and CEO of the Company